

Document and entity information

Mar 2019

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2019-05-10
Company name		Takasago Thermal Engineering Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		19690
URL		https://www.tte-net.com/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2019-03-31
Representative		
Title		代表取締役会長兼社長
Name		大内 厚
Inquiries		
Title		執行役員コーポレート本部長
Name		横手 敏一
Tel		03-6369-8215
Other		
Date of general shareholders' meeting (as planned)		2019-06-26
Dividend payable date (as planned)		2019-06-27
Annual securities report filing date (as planned)		2019-06-26
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家および証券アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	319,834	289,933
% change	10.3	11.4
Operating profit		
Operating profit	17,219	16,362
% change	5.2	32.1
Ordinary profit		
Ordinary profit	18,359	17,461
% change	5.1	30.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	12,609	11,804
% change	6.8	36.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	10,120	14,398
Change in comprehensive income	-29.7	54.2
Other consolidated operating results		
Basic earnings per share (Yen)	173.29	160.41
Diluted earnings per share (Yen)	173.08	159.94
Rate of return on equity (%)	10.4	10.3
Ordinary profit to total assets ratio (%)	6.8	7.0
Operating profit to net sales ratio (%)	5.4	5.6
Note to consolidated operating results		
Investment profit (loss) on equity method	244	189
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	279,743	264,062
Net assets	126,208	124,484
Capital adequacy ratio (%)	43.6	45.7
Net assets per share (Yen)	1,704.31	1,637.63
Note to consolidated financial positions		
Owner's equity	122,060	120,546
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	14,892	6,170
Cash flows from investing activities	-6,069	-5,685
Cash flows from financing activities	-7,928	7,107
Cash and equivalents, end of period	55,226	54,558

Business Results-Note to business results

Mar 2019

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		25.00	15.00
Forecast	26.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		27.00	35.00
Forecast	26.00		
Upper	-		
Lower	-		
Annual			
Result		52.00	50.00
Forecast	52.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		3,803	3,693
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		30.0	31.2
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.1	3.2
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Forecasts		
Forecasts		
Title for forecasts	3. 2020年 3月期の連結業績予想（2019年4月 1日～2020年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	320,000	148,000
Upper	-	-
Lower	-	-
% change		
Forecast	0.1	7.5
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	17,700	4,300
Upper	-	-
Lower	-	-
% change		
Forecast	2.8	-27.1
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	18,500	5,100
Upper	-	-
Lower	-	-
% change		
Forecast	0.8	-20.8
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	12,800	3,100
Upper	-	-
Lower	-	-
% change		
Forecast	1.5	-22.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	175.91	42.60
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	（参考）予想受注高 （第2 四半期連結累計期間）152,500百万円、（通期）285,000百万円	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	79,765,768	82,765,768
Number of treasury stock at the end of fiscal year	8,146,716	9,155,382
Average number of shares	72,764,808	73,594,611
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		

Net sales		
Net sales	245,126	217,474
% change	12.7	8.2
Operating profit		
Operating profit	14,225	13,570
% change	4.8	17.7
Ordinary profit		
Ordinary profit	15,850	15,023
% change	5.5	18.3
Profit		
Profit	11,366	10,306
% change	10.3	19.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	155.64	139.53
Diluted earnings per share (Yen)	155.46	139.14
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	240,694	227,959
Net assets	109,375	108,806
Capital adequacy ratio (%)	45.4	47.6
Net assets per share (Yen)	1,521.56	1,469.76
Note to non-consolidated financial positions		
Owner's equity	109,375	108,578
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2020年 3月期の個別業績予想（2019年4月 1日～2020年 3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	234,000	110,000
Upper	-	-
Lower	-	-
% change		
Forecast	-4.5	3.8

Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	14,000	3,600
Upper	-	-
Lower	-	-
% change		
Forecast	-1.6	-31.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	15,400	4,810
Upper	-	-
Lower	-	-
% change		
Forecast	-2.8	-24.2
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	11,270	3,210
Upper	-	-
Lower	-	-
% change		
Forecast	-0.9	-25.8
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	154.32	43.96
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	(参考) 予想受注高 (第2四半期累計期間) 112,500百万円、 (通期) 200,000百万円	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.