

## Document and entity information

Mar 2019

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2019-05-10
Company name		ANEST IWATA Corporation
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		63810
URL		<a href="http://www.anest-iwata.co.jp">http://www.anest-iwata.co.jp</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2019-03-31
Representative		
Title		代表取締役 社長執行役員
Name		壺田 貴弘
Inquiries		
Title		執行役員 経営企画部長
Name		鷹野 巧一
Tel		045-591-9344
Other		
Date of general shareholders' meeting (as planned)		2019-06-25
Dividend payable date (as planned)		2019-06-26
Annual securities report filing date (as planned)		2019-06-25
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（アナリスト・機関投資家向け）
Note to fraction processing method		（百万円未満切捨て）

## Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	38,807	32,817
% change	18.3	11.1
Operating profit		
Operating profit	4,339	3,824
% change	13.5	2.4
Ordinary profit		
Ordinary profit	4,701	4,352
% change	8.0	5.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,947	2,809
% change	4.9	-17.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,141	3,526
Change in comprehensive income	-39.3	7.0
Other consolidated operating results		
Basic earnings per share (Yen)	70.62	67.32
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	10.0	10.1
Ordinary profit to total assets ratio (%)	9.9	10.1
Operating profit to net sales ratio (%)	11.2	11.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	201
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	47,557	47,277
Net assets	33,502	32,777
Capital adequacy ratio (%)	62.9	61.4
Net assets per share (Yen)	716.40	694.94
Note to consolidated financial positions		
Owner's equity	29,901	29,006
Note to financial positions	(注) 企業会計基準第28号「『税効果会計に係る会計基準』の一部改正」等の公表に伴い遡及適用を行ったため、2018年3月期について、遡及適用後の数値を記載しております。	

## Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
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Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	4,848	4,079
Cash flows from investing activities	-551	-3,485
Cash flows from financing activities	-1,848	-666
Cash and equivalents, end of period	9,858	7,692
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2019
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		11.00	10.00
Forecast	12.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		11.00	10.00
Forecast	12.00		
Upper	-		
Lower	-		
Annual			
Result		22.00	20.00
Forecast	24.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		918	834
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		31.2	29.7
Forecast	32.3		
Ratio of total amount of dividends to net assets (consolidated)			

Ratio of total amount of dividends to net assets (%)		
Annual		
Result	3.1	3.0
Note to dividends		
Note to dividends		
Annual		
-		

## Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Forecasts		
Forecasts		
Title for forecasts	3. 2020年 3月期の連結業績予想（2019年4月 1日～2020年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	40,000	19,800
Upper	-	-
Lower	-	-
% change		
Forecast	3.1	2.5
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,400	2,400
Upper	-	-
Lower	-	-
% change		
Forecast	1.4	3.5
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,800	2,600
Upper	-	-
Lower	-	-
% change		
Forecast	2.1	0.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,100	1,750
Upper	-	-
Lower	-	-
% change		
Forecast	5.2	6.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	74.27	41.93
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	41,745,505	41,745,505
Number of treasury stock at the end of fiscal year	6,664	6,659
Average number of shares	41,738,844	41,738,876
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	17,124	16,947
% change	1.0	3.5
Operating profit		
Operating profit	1,923	1,954
% change	-1.6	1.8
Ordinary profit		
Ordinary profit	2,924	2,832
% change	3.2	22.7
Profit		
Profit	2,203	2,194
% change	0.4	22.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	52.79	52.57
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	31,757	30,233
Net assets	24,681	23,690
Capital adequacy ratio (%)	77.7	78.4
Net assets per share (Yen)	591.33	567.59
Note to non-consolidated financial positions		
Owner's equity	24,681	23,690
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.