

Document and entity information

| | | Mar 2019 |
|--|--|---|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 決算短信〔日本基準〕 (連結) |
| Filing date | | 2019-05-10 |
| Company name | | TSUZUKI DENKI CO.,LTD. |
| Securities code | | 81570 |
| URL | | https://www.tsuzuki.co.jp |
| Representative | | |
| Title | | 代表取締役社長 |
| Name | | 江森 勲 |
| Inquiries | | |
| Title | | 取締役執行役員広報・ IR室長 |
| Name | | 平井 俊弘 |
| Tel | | 03-6833-7780 |
| Other | | |
| Date of general shareholders' meeting (as planned) | | 2019-06-26 |
| Dividend payable date (as planned) | | 2019-06-06 |
| Annual securities report filing date (as planned) | | 2019-06-26 |
| Supplemental material of annual results | | true |
| Way of getting | | - |
| Convening briefing of annual results | | true |
| Target audience | | (機関投資家・アナリスト向け) |
| Note to fraction processing method | | (百万円未満切捨て) |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo 1st section | | - |
| Tokyo 2nd section | | true |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Business category | | |
| General Business | | true |
| Specific Business | | - |
| Fiscal Year End | | 2019-03-31 |

Business Results-Operating results

(in millions of yens)

| | Mar 2019 | Mar 2018 |
|-------------------|----------|----------|
| Operating results | | |
| Operating results | | |

| | | |
|--|---------|---------|
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 118,872 | 111,973 |
| % change | 6.2 | 6.5 |
| Operating profit | | |
| Operating profit | 3,318 | 2,538 |
| % change | 30.7 | 18.5 |
| Ordinary profit | | |
| Ordinary profit | 3,494 | 2,612 |
| % change | 33.7 | 16.6 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 2,212 | 1,515 |
| % change | 46.0 | 14.7 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 1,604 | 1,660 |
| Change in comprehensive income | -3.4 | -10.2 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 128.89 | 96.10 |
| Diluted earnings per share (Yen) | - | - |
| Rate of return on equity (%) | 7.9 | 5.9 |
| Ordinary profit to total assets ratio (%) | 4.5 | 3.5 |
| Operating profit to net sales ratio (%) | 2.8 | 2.3 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | - | - |
| Note to operating results | - | - |

Business Results-Financial positions

| (in millions of yens) | | |
|--|----------|----------|
| | Mar 2019 | Mar 2018 |
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 78,944 | 76,169 |
| Net assets | 28,716 | 27,580 |
| Capital adequacy ratio (%) | 36.4 | 36.2 |
| Net assets per share (Yen) | 1,666.86 | 1,612.54 |
| Note to consolidated financial positions | | |
| Owner's equity | 28,716 | 27,580 |
| Note to financial positions | - | - |

Business Results-Cash flows

| (in millions of yens) | | |
|--------------------------------------|----------|----------|
| | Mar 2019 | Mar 2018 |
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | 852 | 1,768 |
| Cash flows from investing activities | 140 | -2,470 |
| Cash flows from financing activities | -1,551 | -880 |
| Cash and equivalents, end of period | 15,409 | 15,968 |
| Note to consolidated cash flows | | |
| Note to cash flows | - | - |

Business Results-Note to business results

| | Mar 2019 |
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| Note to business results | |
| Note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Dividends

(in millions of yens)

| | Mar 2020 | Mar 2019 | Mar 2018 |
|---|----------|----------|----------|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 10.00 | 10.00 |
| Forecast | 10.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 29.00 | 19.00 |
| Forecast | 29.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 39.00 | 29.00 |
| Forecast | 39.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 709 | 497 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 30.3 | 30.2 |
| Forecast | 28.5 | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 2.4 | 1.8 |
| Note to dividends | | | |
| Note to dividends | | | |
| Annual | | - | |

Forecasts

(in millions of yens)

| | Mar 2020 |
|--------------------------------------|--|
| Forecasts | |
| Forecasts | |
| Title for forecasts | 3. 2020年3月期の連結業績予想(2019年4月1日～2020年3月31日) |
| Preamble to consolidated forecasts | |
| Preamble to forecasts | - |
| Main table of consolidated forecasts | |
| Net sales | |
| Net sales | |
| Forecast | 119,000 |
| Upper | - |

| | |
|---|---|
| Lower | - |
| % change | |
| Forecast | 0.1 |
| Upper | - |
| Lower | - |
| Operating profit | |
| Operating profit | |
| Forecast | 3,500 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 5.5 |
| Upper | - |
| Lower | - |
| Ordinary profit | |
| Ordinary profit | |
| Forecast | 3,600 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 3.0 |
| Upper | - |
| Lower | - |
| Profit attributable to owners of parent | |
| Profit attributable to owners of parent | |
| Forecast | 2,360 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 6.7 |
| Upper | - |
| Lower | - |
| Basic earnings per share (Yen) | |
| Basic earnings per share (Yen) | |
| Forecast | 136.99 |
| Upper | - |
| Lower | - |
| Note to consolidated forecasts | |
| Note to forecasts | (注) 当社は年次での業績管理を行っているため、第2四半期累計期間の業績予想は開示を行いません。なお、今期より四半期単位での受注実績を開示いたします。 |

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

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| | Mar 2019 |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | |
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| | Mar 2019 |
| | |

| | |
|--|---|
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - |

Notes-Number of issued and outstanding shares common stock

| | Mar 2019 | Mar 2018 |
|--|---|------------|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 24,677,894 | 24,677,894 |
| Number of treasury stock at the end of fiscal year | 7,450,094 | 7,573,897 |
| Average number of shares | 17,166,065 | 15,771,903 |
| Note to number of issued and outstanding shares (common stock) | <p>(注1) 1株当たり当期純利益(連結)の算定の基礎となる株式数については、添付資料P.19「1株当たり情報」をご覧ください。(注2) 自己株式については、従業員持株ESOP信託口が所有する当社株式(2019年3月期 180,000株、2018年3月期 301,600株)、役員報酬BIP信託口が所有する当社株式(2019年3月期 300,200株、2018年3月期 300,200株)及び株式付与ESOP信託口が所有する当社株式(2019年3月期 480,700株、2018年3月期 483,400株)を含めて記載しております。</p> | |

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

| | Mar 2019 |
|--|----------|
| Non-consolidated operating results | |
| Non-consolidated operating results | |
| Note to non-consolidated operating results | |
| Note to operating results | - |

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | Mar 2019 |
|--|----------|
| Non-consolidated financial positions | |
| Non-consolidated financial positions | |
| Note to non-consolidated financial positions | |
| Note to financial positions | - |

Business Results-Note to overview of nonconsolidated business results

| | Mar 2019 |
|--|----------|
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to financial results | - |

Overview of nonconsolidated Forecasts

| | (in millions of yens) | Mar 2020 |
|--|-----------------------|----------|
| Non-consolidated forecasts | | |
| Non-consolidated forecasts | | |
| Preamble to non-consolidated forecasts | | |
| Preamble to forecasts | | - |
| Note to non-consolidated forecasts | | |
| Note to forecasts | | - |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.