

## Document and entity information

		Mar 2019
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2019-05-13
Company name		Maruichi Steel Tube Ltd.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		54630
URL		http://www.maruichikokan.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2019-03-31
Representative		
Title		代表取締役会長兼 CEO
Name		鈴木 博之
Inquiries		
Title		常務執行役員 管理部門管掌
Name		河村 康生
Tel		06-6643-0101
Other		
Date of general shareholders' meeting (as planned)		2019-06-25
Dividend payable date (as planned)		2019-06-26
Annual securities report filing date (as planned)		2019-06-26
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		証券アナリスト、機関投資家向け
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	167,437	156,266
% change	7.1	13.8
Operating profit		
Operating profit	19,266	20,826
% change	-7.5	-15.0
Ordinary profit		
Ordinary profit	21,634	22,986
% change	-5.9	-12.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	14,253	15,777
% change	-9.7	-10.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	12,422	17,166
Change in comprehensive income	-27.6	-28.1
Other consolidated operating results		
Basic earnings per share (Yen)	172.25	190.67
Diluted earnings per share (Yen)	172.06	190.47
Rate of return on equity (%)	5.5	6.2
Ordinary profit to total assets ratio (%)	6.8	7.4
Operating profit to net sales ratio (%)	11.5	13.3
Note to consolidated operating results		
Investment profit (loss) on equity method	672	623
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	321,019	315,696
Net assets	274,935	269,305
Capital adequacy ratio (%)	82.2	81.9
Net assets per share (Yen)	3,189.44	3,125.75
Note to consolidated financial positions		
Owner's equity	263,923	258,645
Note to financial positions	(注)「『税効果会計に係る会計基準』の一部改正」(企業会計基準第28号平成30年2月16日)等を第1四半期連結会計期間の期首から適用しているため、2018年3月期の連結財政状態は、当該会計基準等を遡って適用した後の数値となっております。	

## Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		

## Cash flows

Consolidated cash flows		
Cash flows from operating activities	15,663	14,832
Cash flows from investing activities	-7,589	-11,095
Cash flows from financing activities	-6,007	-9,583
Cash and equivalents, end of period	55,096	53,231
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2019
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		25.00	25.00
Forecast	25.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		49.00	55.50
Forecast	52.50		
Upper	-		
Lower	-		
Annual			
Result		74.00	80.50
Forecast	77.50		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		6,130	6,668
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		43.0	42.2
Forecast	43.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			

Annual		
Result	2.3	2.6
Note to dividends		
Note to dividends		
Annual	-	

## Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Forecasts		
Forecasts		
Title for forecasts	3 . 2020年3月期の 連結業績予想（2019 年4月1日～2020年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	170,000	81,700
Upper	-	-
Lower	-	-
% change		
Forecast	1.5	-1.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	20,000	8,700
Upper	-	-
Lower	-	-
% change		
Forecast	3.8	-13.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	21,800	9,700
Upper	-	-
Lower	-	-
% change		
Forecast	0.8	-13.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	14,800	6,600
Upper	-	-
Lower	-	-
% change		
Forecast	3.8	-10.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	178.85	79.76
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	94,000,000	94,000,000
Number of treasury stock at the end of fiscal year	11,250,927	11,253,368
Average number of shares	82,747,671	82,745,169
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)

(注) 期末自己株式数及び期中平均株式数の算定上控除する自己株式数には、従業員インセンティブ・プラン「株式給付型ESOP」制度の信託財産として、日本トラスティ・サービス信託銀行株式会社（信託口）が所有している当社株式（2019年3月期期末：93,000株、2018年3月期期末：96,600株、2019年3月期期中平均：95,015株、2018年3月期期中平均：60,092株）を含めております。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.