

Document and entity information

Mar 2019

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2019-05-13
Company name		TSUKISHIMA KIKAI CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		63320
URL		http://www.tsk-g.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2019-03-31
Representative		
Title		代表取締役社長
Name		山田 和彦
Inquiries		
Title		経営統括本部財務部長
Name		藤田 陽一
Tel		(03)5560-6521
Other		
Date of general shareholders' meeting (as planned)		2019-06-25
Dividend payable date (as planned)		2019-06-05
Annual securities report filing date (as planned)		2019-06-25
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家、証券アナリスト向け
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	97,768	85,095
% change	14.9	21.8
Operating profit		
Operating profit	7,796	4,430
% change	76.0	26.3
Ordinary profit		
Ordinary profit	8,136	4,759
% change	70.9	23.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	4,996	2,940
% change	69.9	35.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,827	4,457
Change in comprehensive income	-14.1	46.2
Other consolidated operating results		
Basic earnings per share (Yen)	112.53	66.51
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	7.6	4.7
Ordinary profit to total assets ratio (%)	6.5	4.2
Operating profit to net sales ratio (%)	8.0	5.2
Note to consolidated operating results		
Investment profit (loss) on equity method	28	27
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	131,991	117,958
Net assets	68,425	65,104
Capital adequacy ratio (%)	51.0	54.6
Net assets per share (Yen)	1,513.45	1,454.87
Note to consolidated financial positions		
Owner's equity	67,356	64,452
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	6,691	-643
Cash flows from investing activities	-8,747	-3,747
Cash flows from financing activities	3,171	2,334
Cash and equivalents, end of period	28,139	27,101
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2019
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		8.00	8.00
Forecast	11.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		14.00	9.00
Forecast	11.00		
Upper	-		
Lower	-		
Annual			
Result		22.00	17.00
Forecast	22.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		979	756
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		19.6	25.6
Forecast	24.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.5	1.2
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

Mar 2020

Forecasts	
Forecasts	
Title for forecasts	3. 2020年3月期の連 結業績予想(2019年 4月1日~2020年3月 31日)
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	92,000
Upper	-
Lower	-
% change	
Forecast	-5.9
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	6,000
Upper	-
Lower	-
% change	
Forecast	-23.0
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	6,300
Upper	-
Lower	-
% change	
Forecast	-22.6
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	4,000
Upper	-
Lower	-
% change	
Forecast	-19.9
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	89.88
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	45,625,800	45,625,800
Number of treasury stock at the end of fiscal year	1,120,913	1,324,374
Average number of shares	44,398,835	44,204,565
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		

Net sales		
Net sales	48,940	39,119
% change	25.1	2.5
Operating profit		
Operating profit	1,940	583
% change	232.7	-19.2
Ordinary profit		
Ordinary profit	2,905	3,021
% change	-3.9	17.6
Profit		
Profit	2,029	876
% change	131.7	-51.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	45.71	19.82
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	94,882	82,193
Net assets	55,442	54,834
Capital adequacy ratio (%)	58.4	66.7
Net assets per share (Yen)	1,245.77	1,237.77
Note to non-consolidated financial positions		
Owner's equity	55,442	54,834
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.