

Document and entity information

		Mar 2019
Company information		
Company information		
FASF member mark		-
Document name		決算短信〔日本基準〕（連結）
Filing date		2019-05-13
Company name		TBK Co.,Ltd.
Securities code		72770
URL		http://www.tbk-jp.com/
Representative		
Title		代表取締役社長
Name		岸 高明
Inquiries		
Title		執行役員経営企画部長
Name		倉村 雅彦
Tel		042-739-1473
Other		
Date of general shareholders' meeting (as planned)		2019-06-20
Dividend payable date (as planned)		2019-06-21
Annual securities report filing date (as planned)		2019-06-21
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		true
Target audience		（投資家・アナリスト向け）
Note to fraction processing method		(百万円未満切捨て)
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2019-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	53,637	51,353
% change	4.4	10.1
Operating profit		
Operating profit	1,507	1,897
% change	-20.5	4.3
Ordinary profit		
Ordinary profit	1,554	2,156
% change	-27.9	19.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,029	1,033
% change	-0.4	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	657	1,577
Change in comprehensive income	-58.3	314.0
Other consolidated operating results		
Basic earnings per share (Yen)	35.09	35.23
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	3.4	3.5
Ordinary profit to total assets ratio (%)	2.8	3.8
Operating profit to net sales ratio (%)	2.8	3.7
Note to consolidated operating results		
Investment profit (loss) on equity method	197	245
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	55,341	56,483
Net assets	30,947	30,959
Capital adequacy ratio (%)	55.2	53.8
Net assets per share (Yen)	1,041.36	1,036.52
Note to consolidated financial positions		
Owner's equity	30,538	30,394
Note to financial positions	(注) 「『税効果会計に係る会計基準』の一部改正」(企業会計基準第28号 平成30年2月16日)等を当連結会計年度の期首から適用しており、前連結会計年度に係る数値については、当該会計基準等を遡って適用した後の数値となっております。	

Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		

Consolidated cash flows		
Cash flows from operating activities	6,256	2,530
Cash flows from investing activities	-3,491	-1,188
Cash flows from financing activities	-3,317	-4,138
Cash and equivalents, end of period	2,440	3,010
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2019
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		8.00	8.00
Forecast	8.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		12.00	8.00
Forecast	8.00		
Upper	-		
Lower	-		
Annual			
Result		20.00	16.00
Forecast	16.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		586	469
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		57.0	45.4
Forecast	39.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			

Result	1.9	1.6
Note to dividends		
Note to dividends		
Annual	-	

Forecasts

(in millions of yens)

Mar 2020

Forecasts	
Forecasts	
Title for forecasts	3 . 2020年3月期の連結業績予想(2019年4月1日 ~ 2020年3月31日)
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	54,000
Upper	-
Lower	-
% change	
Forecast	0.7
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	1,600
Upper	-
Lower	-
% change	
Forecast	6.1
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	1,700
Upper	-
Lower	-
% change	
Forecast	9.4
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	1,200
Upper	-
Lower	-
% change	
Forecast	16.6
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	40.92
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	株式会社サンテック
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	29,424,635	29,424,635
Number of treasury stock at the end of fiscal year	98,911	101,499
Average number of shares	29,326,252	29,326,395
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated operating results		

Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	30,873	31,407
% change	-1.7	4.0
Operating profit		
Operating profit	-105	196
% change	-	-57.1
Ordinary profit		
Ordinary profit	1,461	1,246
% change	17.3	29.1
Profit		
Profit	1,255	352
% change	256.6	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	42.82	12.01
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	33,252	32,630
Net assets	22,270	21,830
Capital adequacy ratio (%)	67.0	66.9
Net assets per share (Yen)	759.41	744.38
Note to non-consolidated financial positions		
Owner's equity	22,270	21,830
Note to financial positions		
(注) 「『税効果会計に係る会計基準』の一部改正」(企業会計基準第28号 平成30年2月16日)等を当事業年度の期首から適用しており、前事業年度に係る数値については、当該会計基準等を遡って適用した後の数値となっております。		

Business Results-Note to overview of nonconsolidated business results

	Mar 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2020
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-

Note to non-consolidated forecasts

Note to forecasts

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.