

## Document and entity information

|  |  |   |
|--|--|---|
|  |  | Mar 2019  |
| Company information                                |  |   |
| Company information                                |  |   |
| FASF member mark                                   |  | true  |
| Document name                                      |  | 決算短信〔日本基準〕（非連結）   |
| Filing date  |  | 2019-05-13  |
| Company name                                       |  | Systems Engineering Consultants Co.,LTD.                  |
| Stock exchange listings                            |  |   |
| Tokyo  |  | true  |
| Tokyo 1st section                                  |  | true  |
| Tokyo 2nd section                                  |  | -   |
| Tokyo Mothers                                      |  | -   |
| Tokyo JASDAQ                                       |  | -   |
| Tokyo PRO Market                                   |  | -   |
| Tokyo Others                                       |  | -   |
| Nagoya   |  | -   |
| Nagoya 1st section                                 |  | -   |
| Nagoya 2nd section                                 |  | -   |
| Nagoya Centrex                                     |  | -   |
| Nagoya Others                                      |  | -   |
| Sapporo  |  | -   |
| Sapporo  |  | -   |
| Sapporo Ambitious                                  |  | -   |
| Sapporo Others                                     |  | -   |
| Fukuoka  |  | -   |
| Fukuoka  |  | -   |
| Fukuoka Q-Board                                    |  | -   |
| Fukuoka Others                                     |  | -   |
| Green Sheet  |  | -   |
| Japan Securities Dealers Association               |  | -   |
| Securities code                                    |  | 37410   |
| URL  |  | <a href="https://www.sec.co.jp">https://www.sec.co.jp</a> |
| Business category                                  |  |   |
| General Business                                   |  | true  |
| Specific Business                                  |  | -   |
| Fiscal Year End                                    |  | 2019-03-31  |
| Representative                                     |  |   |
| Title  |  | 代表取締役社長   |
| Name   |  | 櫻井 伸太郎  |
| Inquiries  |  |   |
| Title  |  | 取締役管理本部長  |
| Name   |  | 酒井 俊司   |
| Tel  |  | 03-5491-4770  |
| Other  |  |   |
| Date of general shareholders' meeting (as planned) |  | 2019-06-26  |
| Dividend payable date (as planned)                 |  | 2019-06-27  |
| Annual securities report filing date (as planned)  |  | 2019-06-27  |
| Supplemental material of annual results            |  | true  |
| Way of getting                                     |  | -   |
| Convening briefing of annual results               |  | true  |
| Target audience                                    |  | （機関投資家・アナリスト向け）   |
| Note to fraction processing method                 |  | （百万円未満切捨て）  |

## Business Results-Operating results

(in millions of yens)

|   | Mar 2019 | Mar 2018 |
|---|----------|----------|
| Operating results                         |          |          |
| Operating results                         |          |          |
| Operating results                         |          |          |
| Income statements information             |          |          |
| Net sales                                 |          |          |
| Net sales                                 | 5,981    | 5,175    |
| % change                                  | 15.6     | 17.0     |
| Operating profit                          |          |          |
| Operating profit                          | 823      | 620      |
| % change                                  | 32.7     | 43.3     |
| Ordinary profit                           |          |          |
| Ordinary profit                           | 889      | 685      |
| % change                                  | 29.7     | 50.3     |
| Profit                                    |          |          |
| Profit                                    | 613      | 468      |
| % change                                  | 31.0     | 49.0     |
| Other operating results                   |          |          |
| Basic earnings per share (Yen)            | 119.88   | 91.48    |
| Diluted earnings per share (Yen)          | -        | -        |
| Rate of return on equity (%)              | 11.0     | 8.9      |
| Ordinary profit to total assets ratio (%) | 13.1     | 10.9     |
| Operating profit to net sales ratio (%)   | 13.8     | 12.0     |
| Note to operating results                 |          |          |
| Investment profit (loss) on equity method | -        | -        |
| Note to operating results                 | -        |          |

## Business Results-Financial positions

(in millions of yens)

|                             | Mar 2019  | Mar 2018 |
|-----------------------------|---|----------|
| Financial positions         |   |          |
| Financial positions         |   |          |
| Financial positions         |   |          |
| Total assets                | 7,041   | 6,583    |
| Net assets                  | 5,793   | 5,403    |
| Capital adequacy ratio (%)  | 82.3  | 82.1     |
| Net assets per share (Yen)  | 1,131.79  | 1,055.57 |
| Note to financial positions |   |          |
| Owner's equity              | 5,793   | 5,403    |
| Note to financial positions | (注)「『税効果会計に係る会計基準』の一部改正」(企業会計基準第28号 平成30年2月16日)等を2019年3月期の期首から適用しており、前事業年度に係る経営指標等については、当該会計基準等を遡って適用した後の指標等となっております。 |          |

## Business Results-Cash flows

(in millions of yens)

|                                      | Mar 2019 | Mar 2018 |
|--------------------------------------|----------|----------|
| Cash flows                           |          |          |
| Cash flows                           |          |          |
| Cash flows                           |          |          |
| Cash flows from operating activities | 397      | 230      |
| Cash flows from investing activities | -132     | -26      |

|                                      |       |       |
|--------------------------------------|-------|-------|
| Cash flows from financing activities | -235  | -184  |
| Cash and equivalents, end of period  | 2,698 | 2,668 |
| Note to cash flows                   |       |       |
| Note to cash flows                   | -     |       |

## Business Results-Note to business results

|                           |          |
|---------------------------|----------|
|                           | Mar 2019 |
| Note to business results  |          |
| Note to business results  |          |
| Note to financial results |          |
| Note to financial results | -        |

## Dividends

(in millions of yens)

|  | Mar 2020 | Mar 2019 | Mar 2018 |
|--|----------|----------|----------|
| Dividends  |          |          |          |
| Dividends  |          |          |          |
| Dividends  |          |          |          |
| Dividend per share (Yen)                             |          |          |          |
| Dividend per share (Yen)                             |          |          |          |
| First quarter  |          |          |          |
| Result   |          | -        | -        |
| Forecast   | -        |          |          |
| Upper  | -        |          |          |
| Lower  | -        |          |          |
| Second quarter                                       |          |          |          |
| Result   |          | 0.00     | 0.00     |
| Forecast   | 0.00     |          |          |
| Upper  | -        |          |          |
| Lower  | -        |          |          |
| Third quarter  |          |          |          |
| Result   |          | -        | -        |
| Forecast   | -        |          |          |
| Upper  | -        |          |          |
| Lower  | -        |          |          |
| Year end   |          |          |          |
| Result   |          | 48.00    | 46.00    |
| Forecast   | 50.00    |          |          |
| Upper  | -        |          |          |
| Lower  | -        |          |          |
| Annual   |          |          |          |
| Result   |          | 48.00    | 46.00    |
| Forecast   | 50.00    |          |          |
| Upper  | -        |          |          |
| Lower  | -        |          |          |
| Total dividend paid                                  |          |          |          |
| Total dividend paid                                  |          |          |          |
| Annual   |          |          |          |
| Result   |          | 245      | 235      |
| Payout ratio   |          |          |          |
| Payout ratio (%)                                     |          |          |          |
| Annual   |          |          |          |
| Result   |          | 40.0     | 50.3     |
| Forecast   | 40.0     |          |          |
| Ratio of total amount of dividends to net assets     |          |          |          |
| Ratio of total amount of dividends to net assets (%) |          |          |          |
| Annual   |          |          |          |
| Result   |          | 4.4      | 4.5      |
| Note to dividends                                    |          |          |          |
| Note to dividends                                    |          |          |          |

## Forecasts

(in millions of yens)

|                                | Mar 2020                                     | Sep 2019 |
|--------------------------------|--|----------|
| Forecasts                      |  |          |
| Forecasts                      |  |          |
| Title for forecasts            | 3. 2020年 3月期の業績予想 (2019年 4月1日 ~ 2020年 3月31日) |          |
| Preamble to forecasts          |  |          |
| Preamble to forecasts          | -  |          |
| Main table of forecasts        |  |          |
| Net sales                      |  |          |
| Net sales                      |  |          |
| Forecast                       | 6,100  | 2,800    |
| Upper                          | -  | -        |
| Lower                          | -  | -        |
| % change                       |  |          |
| Forecast                       | 2.0  | 2.1      |
| Upper                          | -  | -        |
| Lower                          | -  | -        |
| Operating profit               |  |          |
| Operating profit               |  |          |
| Forecast                       | 860  | 330      |
| Upper                          | -  | -        |
| Lower                          | -  | -        |
| % change                       |  |          |
| Forecast                       | 4.4  | 0.3      |
| Upper                          | -  | -        |
| Lower                          | -  | -        |
| Ordinary profit                |  |          |
| Ordinary profit                |  |          |
| Forecast                       | 920  | 360      |
| Upper                          | -  | -        |
| Lower                          | -  | -        |
| % change                       |  |          |
| Forecast                       | 3.4  | 0.3      |
| Upper                          | -  | -        |
| Lower                          | -  | -        |
| Profit                         |  |          |
| Profit                         |  |          |
| Forecast                       | 640  | 260      |
| Upper                          | -  | -        |
| Lower                          | -  | -        |
| % change                       |  |          |
| Forecast                       | 4.3  | 3.4      |
| Upper                          | -  | -        |
| Lower                          | -  | -        |
| Basic earnings per share (Yen) |  |          |
| Basic earnings per share (Yen) |  |          |
| Forecast                       | 125.02                                       | 50.79    |
| Upper                          | -  | -        |
| Lower                          | -  | -        |
| Note to forecasts              |  |          |
| Note to forecasts              | -  |          |

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

|  | Mar 2019 |
|--|----------|
| Changes in accounting policies and accounting estimates, retrospective restatement         |          |
| Changes in accounting policies and accounting estimates, retrospective restatement         |          |
| Others   |          |
| Changes in accounting policies and accounting estimates, retrospective restatement         |          |
| Changes in accounting policies based on revisions of accounting standard                   | -        |
| Changes in accounting policies other than ones based on revisions of accounting standard   | -        |
| Changes in accounting estimates  | -        |
| Retrospective restatement  | -        |
| Note to changes in accounting policies and accounting estimates, retrospective restatement |          |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | -        |

## Notes-Number of issued and outstanding shares common stock

|  | Mar 2019  | Mar 2018  |
|--|-----------|-----------|
| Number of issued and outstanding shares (common stock)                                       |           |           |
| Number of issued and outstanding shares (common stock)                                       |           |           |
| Others   |           |           |
| Number of issued and outstanding shares (common stock)                                       |           |           |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 5,120,000 | 5,120,000 |
| Number of treasury stock at the end of fiscal year   | 722       | 631       |
| Average number of shares   | 5,119,302 | 5,119,470 |
| Note to number of issued and outstanding shares (common stock)                               |           |           |
| Note to number of issued and outstanding shares (common stock)                               | -         |           |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.