

## Document and entity information

Mar 2019

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2019-05-13
Company name		Nomura Micro Science Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		true
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		62540
URL		<a href="https://www.nomura-nms.co.jp">https://www.nomura-nms.co.jp</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2019-03-31
Representative		
Title		代表取締役社長兼最高執行責任者
Name		八巻 由孝
Inquiries		
Title		取締役副社長兼最高財務責任者
Name		横川 収
Tel		046-228-5195
Other		
Date of general shareholders' meeting (as planned)		2019-06-20
Dividend payable date (as planned)		2019-06-21
Annual securities report filing date (as planned)		2019-06-21
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家・アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）

## Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	25,131	21,603
% change	16.3	31.3
Operating profit		
Operating profit	1,213	1,240
% change	-2.2	61.2
Ordinary profit		
Ordinary profit	1,235	1,131
% change	9.2	51.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,119	1,004
% change	11.4	45.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,030	1,075
Change in comprehensive income	-4.2	35.0
Other consolidated operating results		
Basic earnings per share (Yen)	122.80	111.08
Diluted earnings per share (Yen)	122.48	110.39
Rate of return on equity (%)	12.2	12.2
Ordinary profit to total assets ratio (%)	6.0	5.8
Operating profit to net sales ratio (%)	4.8	5.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	19,034	22,096
Net assets	9,548	8,785
Capital adequacy ratio (%)	50.1	39.7
Net assets per share (Yen)	1,046.83	963.71
Note to consolidated financial positions		
Owner's equity	9,544	8,769
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,579	-1,964
Cash flows from investing activities	505	-1,110
Cash flows from financing activities	-2,205	2,160
Cash and equivalents, end of period	5,450	3,646

## Business Results-Note to business results

Mar 2019

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

## Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		30.00	20.00
Forecast	30.00		
Upper	-		
Lower	-		
Annual			
Result		30.00	20.00
Forecast	30.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		273	181
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		24.4	18.1
Forecast	30.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.0	2.2
Note to dividends			
Note to dividends			

## Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Forecasts		
Forecasts		
Title for forecasts	3. 2020年3月期の連結業績予想（2019年4月1日～2020年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	25,493	11,946
Upper	-	-
Lower	-	-
% change		
Forecast	1.4	4.2
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,292	227
Upper	-	-
Lower	-	-
% change		
Forecast	6.5	-41.6
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,267	218
Upper	-	-
Lower	-	-
% change		
Forecast	2.6	-54.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	896	166
Upper	-	-
Lower	-	-
% change		
Forecast	-19.9	-51.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	98.41	18.21
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	1
Name of subsidiaries excluded from consolidation	黔东南州凱創水資源 環保科技工程有限公 司
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	10,152,000	10,152,000
Number of treasury stock at the end of fiscal year	1,034,536	1,052,035
Average number of shares	9,112,964	9,041,173
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	13,465	14,016
% change	-3.9	29.0
Operating profit		
Operating profit	400	651
% change	-38.5	69.9
Ordinary profit		
Ordinary profit	961	939
% change	2.4	67.0
Profit		
Profit	727	698
% change	4.1	32.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	79.87	77.31
Diluted earnings per share (Yen)	79.67	76.83
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	13,964	16,637
Net assets	8,134	7,656
Capital adequacy ratio (%)	58.2	45.9
Net assets per share (Yen)	891.72	839.54
Note to non-consolidated financial positions		
Owner's equity	8,130	7,639
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2020年3月期の個別業績予想（2019年4月1日～2020年3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		

Net sales		
Forecast	14,695	5,715
Upper	-	-
Lower	-	-
% change		
Forecast	9.1	1.5
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	679	-96
Upper	-	-
Lower	-	-
% change		
Forecast	69.5	-
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	832	46
Upper	-	-
Lower	-	-
% change		
Forecast	-13.4	-85.8
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	578	32
Upper	-	-
Lower	-	-
% change		
Forecast	-20.6	-88.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	63.43	3.51
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.