

**[Summary] Consolidated Financial Results
for Fiscal Year Ended March 31, 2019 [Japan GAAP]**



May 13, 2019

Company name : Nihon Parkerizing Co., Ltd.
 Stock listing : Tokyo Stock Exchanges in Japan
 Stock code : 4095
 URL : https://www.parker.co.jp
 Representative : Kentaro Sato, President and COO
 Contact : Hiroyasu Tamura, Director & General Manager, Administration
 Phone +81-3-3278-4333
 Scheduled date for filing of annual securities report : June 27, 2019
 Scheduled date of the general meeting of shareholders : June 27, 2019
 Scheduled date for dividend payment : June 28, 2019
 Preparation of supplementary materials for annual results : Yes
 Annual results briefing : Yes

(Amounts are rounded down to the nearest million yen)

1.Consolidated Financial Results for FY2019(April 1, 2018 through March 31, 2019)

(1)Consolidated financial results

(Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2019	129,207	12.5	17,023	Δ 5.3	20,130	Δ 3.0	11,424	Δ 10.2
FY2018	114,840	4.8	17,984	6.2	20,750	10.5	12,721	4.0

Note: Comprehensive income: FY2019 7,999 million yen (Δ60.5%), FY2018 20,256 million yen (40.2%)

	Net income per share	Net income per share-diluted	Net income to shareholders' equity ratio	Ordinary income to total assets ratio	Operating income to net sales ratio
	yen	yen	%	%	%
FY2019	94.20	-	8.2	9.2	13.2
FY2018	104.85	-	9.7	10.0	15.7

Notes: Investment profit (loss) on equity method: FY2019 1,134 million yen, FY2018 1,036 million yen

(2)Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
FY2019	218,818	166,759	64.2	1,167.46
FY2018	219,988	163,255	62.9	1,140.28

Notes: Shareholders' equity: FY2019 140,457 million yen, FY2018 138,352 million yen

(3)Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents, Year-end
	Million yen	Million yen	Million yen	Million yen
FY2019	17,292	Δ 10,299	Δ 5,663	53,726
FY2018	19,238	Δ 4,739	Δ 4,041	53,149

2.Dividends

	Dividends per share					Total cash dividends (Annual)	Payout ratio (Consolidated)	Cash dividends as a percentage of net assets (Consolidated)
	End of Q1	End of Q2	End of Q3	Year-end	Total			
	yen	yen	yen	yen	yen	Million yen	%	%
FY2018	-	10.00	-	13.00	23.00	2,844	21.9	2.1
FY2019	-	11.00	-	11.00	22.00	2,713	23.4	1.9
FY2020(forecast)	-	11.00	-	11.00	22.00		22.1	

Notes: 13 yen of FY2018 year-end dividend splits into 11 yen of ordinary dividend and 2 yen of commemorative dividend.

3.Forecast of consolidated financial results for FY 2020 (April 1, 2019 through March 31, 2020)

(Percentage below represents increase from previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
FY2019	123,500	Δ 4.4	17,500	2.8	20,600	2.3	12,000	5.0	99.74

※Notes

(1) Significant changes of subsidiaries during this period : Yes
 (changes of specified subsidiaries accompanying changes in the scope of consolidation)
 Added to consolidation : 1 company (Company Name: Rizhao Parker Surface Treatment Co.,Ltd)
 Excluded from consolidation : 1 company (Company Name: Parker Industries, Inc.)

(2) Changes in accounting policies, accounting estimates and restatements : Yes
 1) Changes in accounting policies due to the revision of the accounting standards : Yes
 2) Other changes in accounting policies : No
 3) Changes in accounting estimates : No
 4) Restatements : No

(3) Number of shares outstanding (common stock) (shares)

1) Number of shares outstanding (including treasury stock)	FY2019	132,604,524	FY2018	132,604,524
2) Number of treasury stock	FY2019	12,294,162	FY2018	11,272,204
3) Average number of shares outstanding	FY2019	121,279,001	FY2018	121,334,493

(Reference) Non-consolidated Financial Results

(Amounts are rounded down to the nearest million yen)

Non-consolidated Financial Results for FY2019 (April 1, 2018 through March 31, 2019)

(1)Non-consolidated financial results (Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2019	51,381	10.1	5,166	Δ 9.2	9,305	Δ 8.4	8,933	15.1
FY2018	46,687	7.6	5,692	4.9	10,154	16.8	7,764	3.9

	Net income per share	Net income per share-diluted
	yen	yen
FY2019	71.99	-
FY2018	62.53	-

(2)Non-consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
FY2019	115,524	82,678	71.6	672.86
FY2018	114,643	81,751	71.3	658.37

Notes: Shareholders' equity: FY2019 82,678 million yen, FY2018 81,751 million yen

※This report is not subject to auditing.

※Explanation of appropriate use of forecast of consolidated financial results, and other special notes

The forward-looking statements such as forecast of financial consolidated results contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ from these forecast due to various factors.