

For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Hideyuki Kudo
President and CEO
(Code: 8303, TSE First Section)

Shinsei Bank Responds To Media Reports Today

Tokyo (Monday, May 13, 2019) --- Shinsei Bank, Limited (hereinafter, "Shinsei Bank") responded today to reports in the media which state that Shinsei Bank is contemplating a capital/business alliance with Suruga Bank.

Shinsei Bank is contemplating business alliance opportunities with various companies, but the Bank has issued no such comments regarding this matter, and the Bank has made no decisions regarding the same.

Shinsei Bank will announce what the Bank should disclose in a timely manner as soon as the Bank makes such decisions.

Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <https://www.shinseibank.com/corporate/en/index.html>

For further information, please contact:
Group Investor Relations & Corporate Communications Division
Shinsei Bank, Limited (www.shinseibank.com)
Tel: (+81)-3-6880-8303/Fax: (+81)-3-4560-1706