

Document and entity information

Mar 2019

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2019-05-14
Company name		Nitta Gelatin Inc.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		49770
URL		http://www.nitta-gelatin.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2019-03-31
Representative		
Title		代表取締役社長
Name		尾形 浩一
Inquiries		
Title		取締役執行役員管理本部長
Name		長岡 令文
Tel		072-949-5381
Other		
Date of general shareholders' meeting (as planned)		2019-06-26
Dividend payable date (as planned)		2019-06-27
Annual securities report filing date (as planned)		2019-06-26
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家・アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	36,464	37,777
% change	-3.5	3.3
Operating profit		
Operating profit	898	1,094
% change	-17.9	-32.4
Ordinary profit		
Ordinary profit	828	978
% change	-15.4	-46.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	989	-599
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	495	-304
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	53.85	-32.61
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	6.3	-3.9
Ordinary profit to total assets ratio (%)	2.2	2.5
Operating profit to net sales ratio (%)	2.5	2.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-132	180
Note to operating results	<p>(注) 1. 潜在株式調整後1株当たり当期純利益金額については、潜在株式が存在しないため記載しておりません。</p> <p>2. 2018年3月期の連結経営成績を遡及修正しております。詳細は、添付資料P. 16「3. 連結財務諸表及び主な注記(5) 連結財務諸表に関する注記事項(企業結合等関係)」をご覧ください。</p>	

Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	37,715	37,815
Net assets	17,708	17,459
Capital adequacy ratio (%)	42.0	40.7
Net assets per share (Yen)	862.29	836.90
Note to consolidated financial positions		
Owner's equity	15,843	15,376
Note to financial positions	<p>(注) 2018年3月期の連結財政状態を遡及修正しております。詳細は、添付資料P. 16「3. 連結財務諸表及び主な注記(5) 連結財務諸表に関する注記事項(企業結合等関係)」をご覧ください。</p>	

Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,232	1,423
Cash flows from investing activities	-708	-1,377
Cash flows from financing activities	-1,009	-1,160
Cash and equivalents, end of period	2,051	1,538
Note to consolidated cash flows		
Note to cash flows	(注) 2018年3月期の連結キャッシュ・フローの状況を遡及修正しております。詳細は、添付資料P. 16「3. 連結財務諸表及び主な注記(5) 連結財務諸表に関する注記事項(企業結合等関係)」をご覧ください。	

Business Results-Note to business results

	Mar 2019
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		6.00	6.00
Forecast	6.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		10.00	6.00
Forecast	6.00		
Upper	-		
Lower	-		
Annual			
Result		16.00	12.00
Forecast	12.00		

Upper	-	
Lower	-	
Total dividend paid		
Total dividend paid		
Annual		
Result	293	220
Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result	29.7	-
Forecast	27.6	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	1.9	1.4
Note to dividends		
Note to dividends		
Annual	(注) 2019年3月期 期末配当金の内訳 普通配当 6 円00銭 記念配当 4 円00銭。	

Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Forecasts		
Forecasts		
Title for forecasts	3. 2020年3月期の連結業績予想（2019年4月1日～2020年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	38,200	18,800
Upper	-	-
Lower	-	-
% change		
Forecast	4.8	4.4
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,400	600
Upper	-	-
Lower	-	-
% change		
Forecast	55.9	39.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,300	500
Upper	-	-
Lower	-	-
% change		
Forecast	56.9	-15.9
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	800	300
Upper	-	-

Lower	-	-
% change		
Forecast	-19.1	-76.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	43.54	16.33
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	1
Name of subsidiaries excluded from consolidation	レバプロテインズ Ltd.
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
	18,373,974	18,373,974

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)		
Number of treasury stock at the end of fiscal year	163	162
Average number of shares	18,373,812	18,373,812
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)		
	Mar 2019	Mar 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	22,311	23,210
% change	-3.9	1.3
Operating profit		
Operating profit	316	863
% change	-63.4	-29.8
Ordinary profit		
Ordinary profit	997	1,039
% change	-4.0	-36.9
Profit		
Profit	1,005	-1,256
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	54.72	-68.37
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	(注) 潜在株式調整後1株当たり当期純利益金額については、潜在株式が存在しないため記載しておりません。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)		
	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	26,749	26,307
Net assets	13,682	12,929
Capital adequacy ratio (%)	51.1	49.1
Net assets per share (Yen)	744.65	703.69
Note to non-consolidated financial positions		
Owner's equity	13,682	12,929
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.