

## Document and entity information

Mar 2019

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2019-05-14
Company name		KADOYA SESAME MILLS INCORPORATED
Securities code		26120
URL		http://www.kadoya.com/
Representative		
Title		代表取締役社長
Name		小澤 二郎
Inquiries		
Title		取締役専務執行役員 管理本部長
Name		戸倉 章博
Tel		03-3492-5545
Other		
Date of general shareholders' meeting (as planned)		2019-06-25
Dividend payable date (as planned)		2019-06-26
Annual securities report filing date (as planned)		2019-06-25
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（アナリスト・機関 投資家向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2019-03-31

## Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	34,380	30,601
% change	12.3	-
Operating profit		
Operating profit	4,205	5,063
% change	-16.9	-
Ordinary profit		
Ordinary profit	4,432	5,138
% change	-13.7	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,949	3,465
% change	-14.8	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,972	3,600
Change in comprehensive income	-17.4	-
Other consolidated operating results		
Basic earnings per share (Yen)	320.62	370.37
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	11.5	13.9
Ordinary profit to total assets ratio (%)	12.8	16.5
Operating profit to net sales ratio (%)	12.2	16.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	<p>(注) 当社は、2018年3月期第3四半期より連結財務諸表を作成しており、連結子会社のみなし取得日を同連結会計期間末日としているため、2018年3月期の経営成績には、2018年3月期第3四半期連結累計期間の子会社の業績を含んでおりません。また、2018年3月期の対前期増減率については記載していません。</p>	

## Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	36,237	32,930
Net assets	26,511	24,918
Capital adequacy ratio (%)	73.2	75.7
Net assets per share (Yen)	2,881.78	2,708.61
Note to consolidated financial positions		
Owner's equity	26,511	24,918
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,442	5,754
Cash flows from investing activities	-6,428	-1,282
Cash flows from financing activities	-1,380	-3,963
Cash and equivalents, end of period	5,640	11,007
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2019
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		120.00	150.00
Forecast	75.00		
Upper	-		
Lower	-		
Annual			
Result		120.00	150.00
Forecast	75.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,105	1,379

Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		37.4	40.5
Forecast	38.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.3	5.6
Note to dividends			
Note to dividends			
Annual			
(注)当社は、単体の当期純利益の40%を目処として配当を実施しており、単体の当期純利益に対する配当性向は2019年3月期40.0%、2020年3月期(予想)40.6%であります。			

## Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Forecasts		
Forecasts		
Title for forecasts		
3. 2020年3月期の連結業績予想(2019年4月1日~2020年3月31日)		
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	35,000	18,000
Upper	-	-
Lower	-	-
% change		
Forecast	1.8	3.4
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,600	1,800
Upper	-	-
Lower	-	-
% change		
Forecast	-38.1	-38.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,600	1,800
Upper	-	-
Lower	-	-
% change		
Forecast	-41.3	-40.6
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,800	1,260
Upper	-	-

Lower	-	-
% change		
Forecast	-38.9	-39.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	195.66	136.96
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	true
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注) 詳細は、添付資料 P. 11「3. 連結財務諸表及び主な注記(5) 連結財務諸表に関する注記事項(会計上の見積りの変更)」をご覧ください。

## Notes-Number of issued and outstanding shares common stock

Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	9,400,000	9,400,000
Number of treasury stock at the end of fiscal year	200,279	200,326
Average number of shares	9,199,691	9,357,372
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)当社は「株式 給付信託(ＢＢ Ｔ)」を導入してお り、期末自己株式数に は、信託に残存する自 社の株式(2019年3 月期14,953株、2018 年3月期-株)を含 めております、また、 期中平均株式数は当 該信託が保有する株 式を考慮して計算・ 記載しております。	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	30,688	29,824
% change	2.8	4.6
Operating profit		
Operating profit	4,010	5,117
% change	-21.6	42.8
Ordinary profit		
Ordinary profit	4,220	5,213
% change	-19.0	54.4
Profit		
Profit	2,762	3,518
% change	-21.4	31.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	300.26	376.04
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	35,108	32,021
Net assets	26,381	24,955
Capital adequacy ratio (%)	75.1	77.9
Net assets per share (Yen)	2,867.67	2,712.65
Note to non-consolidated financial positions		
Owner's equity	26,381	24,955
Note to financial positions	-	

# Business Results-Note to overview of nonconsolidated business results

	Mar 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2 . 2020年3月期の 個別業績予想（2019 年4月1日～2020年 3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	31,000	16,000
Upper	-	-
Lower	-	-
% change		
Forecast	1.0	3.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,500	1,800
Upper	-	-
Lower	-	-
% change		
Forecast	-40.7	-37.6
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	1,700	1,190
Upper	-	-
Lower	-	-
% change		
Forecast	-38.4	-39.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	184.79	129.35
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.