

May 15, 2019

To whom it may concern:

Company Name: Mizuho Financial Group, Inc.
Representative: Tatsufumi Sakai
President & Group CEO
Head Office: 1-5-5 Otemachi, Chiyoda-ku, Tokyo
Code Number: 8411 (Tokyo Stock Exchange 1st Sec.)

Announcement Regarding Redemption of “Non-dilutive” Preferred Securities

Mizuho Financial Group, Inc. (the “Company”) hereby announces that the Company has decided to redeem in full preferred securities issued by its overseas special purpose subsidiary as set forth below.

1. Summary overview of Preferred Securities to be redeemed

Issuer	Mizuho Capital Investment (JPY) 3 Limited	Mizuho Capital Investment (JPY) 3 Limited
Type of securities	Japanese Yen denominated Non-cumulative Perpetual Preferred Securities Series A	Japanese Yen denominated Non-cumulative Perpetual Preferred Securities Series B
Mandatory redemption date	None	None
Optional redemption	Optionally redeemable on the dividend payment date falling in June 2019 and on each dividend payment date thereafter	Optionally redeemable on the dividend payment date falling in June 2019 and on each dividend payment date thereafter
Dividends	Fixed dividend rate prior to the dividend payment date falling in June 2019, and floating dividend rate on and after such dividend payment date	Fixed dividend rate prior to the dividend payment date falling in June 2019, and floating dividend rate on and after such dividend payment date
Total amount issued	249.5 billion Japanese Yen	53.5 billion Japanese Yen
Issue date	July 11, 2008	July 11, 2008
Aggregate redemption amount	249.5 billion Japanese Yen	53.5 billion Japanese Yen

2. Scheduled redemption date

June 30, 2019 (Sun.)

(Payments of redemption amount are scheduled to be made on July 1, 2019 (Mon.).)

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This document is prepared in order to announce specific facts relating to the redemption of “non-dilutive” preferred securities and does not constitute an offer for sale or solicitation for investment or other similar activity in or outside of Japan.
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