

Securities identification code: 7867

May 29, 2019

To our shareholders:

Kazuhiro Kojima
Representative Director, President & COO
TOMY COMPANY, LTD.
7-9-10 Tateishi, Katsushika-ku, Tokyo

CONVOCATION NOTICE OF THE 68TH ANNUAL SHAREHOLDERS MEETING

You are cordially invited to attend the 68th Annual Shareholders Meeting of TOMY COMPANY, LTD. (the “Company”), which will be held as described below.

If you are unable to attend this meeting in person, you may exercise your voting rights by postal mail or via the Internet. Please cast your vote after reviewing the attached Reference Documents for Shareholders Meeting no later than the end of office hours (5:30 p.m.) on Thursday, June 20, 2019 (Japan Standard Time).

1. Date and Time: Friday, June 21, 2019 at 10:00 a.m. (Japan Standard Time)

2. Venue: Mozart Hall, Katsushika Symphony Hills
6-33-1 Tateishi, Katsushika-ku, Tokyo

3. Purposes:

Items to be reported:

1. Business Reports and Consolidated Financial Statements for the 68th fiscal year (from April 1, 2018 to March 31, 2019), as well as the results of audit of the Consolidated Financial Statements by the Accounting Auditor and the Audit & Supervisory Board
2. Non-Consolidated Financial Statements for the 68th fiscal year (from April 1, 2018 to March 31, 2019)

Items to be resolved:

Proposal 1: Appropriation of surplus

Proposal 2: Continuation of the countermeasures to large-scale purchases, etc. of the Company’s shares (anti-takeover measures) for the purpose of securing and enhancing the corporate value of the Company and the common interests of its shareholders

Proposal 3: Election of seven (7) Directors

Proposal 4: Payment of bonuses to Directors and Audit & Supervisory Board Members

Proposal 5: Entrusting to the Company’s Board of Directors determination of the subscription requirements for the share subscription rights as stock options offered to the Company’s executive officers and employees and to the Directors and employees of the Company’s subsidiaries