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May 29, 2019

To All Concerned Parties

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Notice Concerning Pricing for the Issuance of New Investment Units and Secondary Offering of Investment Units

LaSalle LOGIPORT REIT (“LLR”) announces that, at its Board of Directors meeting held on May 29, 2019, it has determined the price and other conditions for the issuance of new investment units and secondary offering of investment units, as discussed below. This issuance and the secondary offering were previously resolved at a LLR Board of Directors meeting held on May 21, 2019.

1. Issuance of new investment units through public offering (primary offering)

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| (1) | Total number of units to be issued: | 104,761 units

Note that out of the above number of investment units to be offered, 27,500 units are being sold to overseas investors in overseas markets mainly consisting of Europe and Asia (excluding, however, the United States and Canada). |
| (2) | Amount to be paid in (purchase price): | 117,141 yen per unit |
| (3) | Total amount to be paid in (aggregate purchase price): | 12,271,808,301 yen |
| (4) | Issue price (offer price): | 121,387 yen per unit |
| (5) | Total issue price (aggregate offer price): | 12,716,623,507 yen |
| (6) | Application period: | May 30, 2019 (Thursday) to May 31, 2019 (Friday) |
| (7) | Payment date: | June 5, 2019 (Wednesday) |
| (8) | Delivery and settlement date: | June 6, 2019 (Thursday) |

Note: The underwriters shall purchase units at the amount to be paid in (purchase price), and offer the units at the issue price (offer price).

Disclaimer: This press release does not in any way constitute any part of an offering of securities for investment. This press release has been prepared for the purpose of announcing to the public certain matters relating to the issuance of new investment units and secondary offering of investment units, and not for the purpose of soliciting any investment, within or outside of Japan. Additionally, this press release is not an offer of securities for sale in the United States. The securities referred to herein have not been, and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No offering or sale of securities in the United States will be made in connection with the above-mentioned transactions. This press release is not for publication, distribution or release, directly or indirectly in or into the United States of America.

2. Secondary offering of investment units (over-allotment)

- (1) Number of Units to be offered: 5,239 units
- (2) Offer price: 121,387 yen per unit
- (3) Total amount of offer price: 635,946,493 yen
- (4) Application period: May 30, 2019 (Thursday) to May 31, 2019 (Friday)
- (5) Delivery and settlement date: June 6, 2019 (Thursday)

3. Issuance of new investment units through third-party allotment

- (1) Amount to be paid in (purchase price): 117,141 yen per unit
- (2) Total amount to be paid in (aggregate purchase price) (maximum): 613,701,699 yen
- (3) Application period (exercise date): June 27, 2019 (Thursday)
- (4) Payment date: June 28, 2019 (Friday)
- (5) If there is no subscription for all or a part of the investment units on or before the application period (exercise date) described in (3) above, the issuance of such investment units shall be canceled.

<Reference>

1. Calculation of offer prices

- (1) Calculation date and price: May 29, 2019 (Wednesday) 124,500 yen
- (2) Discount rate: 2.50%

2. Syndicate cover transaction period

June 1, 2019 (Saturday) to June 21, 2019(Friday)

3. Use of the funds to be procured

Net proceeds from the primary offering (12,271,808,301 yen) will be appropriated to a portion of the acquisition of the assets described in the “Notice Concerning Acquisition, Leasing and Disposition of Domestic Real Estate Trust Beneficiary Interests” which was released on May 21, 2019. Additionally, the net proceeds from the issuance of new investment units through third-party allotment of new investment units (up to 613,701,699 yen) will be appropriated to the acquisition of specific assets (as defined in Article 2-1 of the Act on Investment Trusts and Investment Corporations of Japan) in the future or the repayment of borrowings.

*LaSalle LOGIPORT REIT: <http://lasalle-logiport.com/english/>

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