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Stock Exchange Code 3825
June 11, 2019

To Shareholders with Voting Rights:

Genki Oda
Chairman, President, CEO and
Representative Director
Remixpoint, inc.

**NOTICE OF
THE 16th ANNUAL GENERAL MEETING OF SHAREHOLDERS**

Dear Shareholders:

We would like to express our appreciation for your continued support and patronage.

You are cordially invited to attend the 16th Annual General Meeting of Shareholders of Remixpoint, inc. (the “Company”). The meeting will be held for the purposes as described below.

If you are unable to attend the meeting, you can exercise your voting rights by one of the following methods. Please review the attached Reference Documents for the General Meeting of Shareholders and exercise your voting rights no later than 6:30 p.m. on Wednesday, June 26, 2019, Japan time.

[Exercising voting rights via postal mail (in writing)]

Please indicate your vote for or against the proposals on the enclosed Voting Rights Exercise Form and return it so that it arrives by the exercise deadline above.

If you make no indication whether you are voting for or against the proposals, you shall be deemed to have voted FOR the proposals.

[Exercising voting rights via the Internet]

1. When using a computer

Please access the Voting Rights Exercise Website (<https://www.web54.net>), utilize the “Voting rights exercise code” and “Password” written on the enclosed Voting Rights Exercise Form, and follow the on-screen instructions to enter your vote for or against the proposals.

2. When using a smartphone

You can exercise your voting rights via the Voting Rights Exercise Website for Smartphones without entering your “Voting rights exercise code” and “Password,” by scanning the “QR code for logging into the Voting Rights Exercise Website for Smartphones” printed on the enclosed Voting Rights Exercise Form.

If you wish to change your vote, it will be necessary to re-scan the QR code and re-enter the “Voting rights exercise code” and “Password” shown on the Voting Rights Exercise Form.

If you choose to exercise your voting rights via the Internet, please read through the “Guide to Exercising Voting Rights via the Internet” on page 3.

- 1. Date and Time:** Thursday, June 27, 2019 at 10:00 a.m. Japan time
(Reception starts at 9:00 a.m.)
- 2. Place:** Room H, Bellesalle Roppongi Grand Conference Center,
9F, Sumitomo Fudosan Roppongi Grand Tower located at
3-2-1 Roppongi, Minato-ku, Tokyo, Japan
- 3. Meeting Agenda:**
- Matters to be reported:**
1. The Business Report, Consolidated Financial Statements for the Company's 16th Fiscal Year (April 1, 2018 - March 31, 2019) and results of audits by the Accounting Auditor and the Audit and Supervisory Committee of the Consolidated Financial Statements
 2. Non-consolidated Financial Statements for the Company's 16th Fiscal Year (April 1, 2018 - March 31, 2019)
- Proposals to be resolved:**
- Proposal 1:** Election of 3 Directors (excluding Directors who are Audit and Supervisory Committee Members)
- Proposal 2:** Election of 3 Directors who are Audit and Supervisory Committee Members
- Proposal 3:** Election of 1 Substitute Director who is an Audit and Supervisory Committee Member

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- ◎ When attending the meeting, please submit the enclosed Voting Rights Exercise Form at the reception desk. Additionally, to conserve resources, please bring this Notice.
 - ◎ Please bear in mind that non-shareholding proxies, persons accompanying you or anyone else who is not a shareholder will NOT be allowed to attend the General Meeting of Shareholders.
 - ◎ Of the Business Report, "System to Ensure Proper Business Execution," "Consolidated Statement of Changes in Equity" and "Notes to Consolidated Financial Statements" in the Consolidated Financial Statements, and "Statement of Changes in Equity" and "Notes to Non-consolidated Financial Statements" in the Non-consolidated Financial Statements are posted on the Company's website (<https://www.remixpoint.co.jp/ir/index.html>) in accordance with provisions of laws and regulations as well as Article 14 of the Company's Articles of Incorporation and therefore are not provided in this Notice. The Consolidated Financial Statements and Non-consolidated Financial Statements that were audited by the Audit and Supervisory Committee and the Accounting Auditor and the Business Report that was audited by the Audit and Supervisory Committee consists of every document provided in this Notice as well as the above-mentioned documents which are posted on the Company's website.
 - ◎ Should the Reference Documents for the General Meeting of Shareholders, the Business Report, the Non-consolidated Financial Statements, and the Consolidated Financial Statements require revisions, the revised versions will be posted on the Company's website (<https://www.remixpoint.co.jp/ir/index.html>) and shareholders will be notified.
 - ◎ The Company plans to stop sending the "Notice of the Resolutions of the General Meeting of Shareholders" and will instead post the results of this General Meeting of Shareholders on the Company's website indicated above.

[Guide to Exercising Voting Rights via the Internet]

If you decide to exercise your voting rights via the Internet, please note the following matters before exercising your vote.

1. The Voting Rights Exercise Website

Exercising your voting right via the Internet is possible only through the Voting Rights Exercise Website designated by the Company (<https://www.web54.net>). Please access the website, follow the on-screen instructions, use the “Voting rights exercise code” and “Password” written on the right of the Voting Rights Exercise Form, and set a new arbitrary password. Then, you can enter your vote for or against the proposals.

2. Exercise of voting rights

Your voting rights will be valid until 6:30 p.m. on Wednesday, June 26, 2019, Japan time.

If voting rights are exercised multiple times, the final exercise to arrive at the Company shall be deemed the valid exercise of voting rights.

Additionally, if the exercise of voting rights via the Internet and in writing via the Voting Rights Exercise Form arrive on the same date, the voting rights exercised via the Internet shall be deemed the valid exercise of voting rights.

3. Password

The password is a means of verifying whether or not the person exercising voting rights is a legitimate shareholder. Please store this password carefully until the end of this General Meeting of Shareholders. Additionally, please note that the Company shall not respond to inquiries regarding voting rights exercise codes and passwords.

4. Costs arising from accessing the Voting Rights Exercise Website

Connection fees payable to the providers and communication expenses payable to telecommunication carriers (including telephone charges) may be required when accessing the Voting Rights Exercise Website, and these fees will be borne by the shareholder.

The Electronic Voting Platform

Nominee shareholders including banks specializing in asset and trust management/custody (including standing proxies) may use with prior application the “Electronic Voting Platform” operated by ICJ, Inc. as a means to exercise their voting rights electronically for the General Meeting of Shareholders of the Company.

Points of contact

1. If you have any questions about how to operate your computer, etc. for the exercise of your voting rights via the Internet, please make inquiries to the following point of contact:
Web support desk by Sumitomo Mitsui Trust Bank
Phone: 0120-652-031 (Hours of service: 9:00 a.m. - 9:00 p.m.)
2. For other inquiries, please make inquiries to the following points of contact:
 - i. Shareholders who have accounts at securities firms
Please make inquiries to the security firm of which you have the account.
 - ii. Shareholders who do not have accounts at securities firms (shareholders with special accounts)
Stock Transfer Agency Department, Sumitomo Mitsui Trust Bank, Limited
Phone: 0120-782-031 (Hours of operation: 9:00 a.m. - 5:00 p.m., except Saturdays, Sundays and Holidays)

End

Reference Documents for the General Meeting of Shareholders

Proposals and References

Proposal 1: Election of 3 Directors (excluding Directors who are Audit and Supervisory Committee Members)

The terms of office of all Directors (3 persons) (excluding Directors who are Audit and Supervisory Committee Members; hereinafter, the same applies in this proposal) will expire at the conclusion of this year's Annual General Meeting of Shareholders. Accordingly, the election of 3 Directors is proposed.

Furthermore, the Audit and Supervisory Committee has considered this proposal, and expressed its view to the effect that it has no objection.

The candidates are as follows:

No.	Name (Date of birth)	Past experience, positions and responsibilities at the Company (Significant concurrent positions)	Number of shares of the Company held
1	Genki Oda (September 6, 1980)	August 2002 Representative Director, Social Venture Capital Association Ltd. (to present) April 2004 Director, General Manager, Corporate Strategy Office, Food Discovery, Inc. July 2007 Director, General Manager, Corporate Strategy Division, STC Co., Ltd. January 2011 Ashoka Alliance Partner, Ashoka Japan June 2012 Director, the Company October 2013 Private Partner, Ministry of Education, Culture, Sports, Science and Technology June 2015 Vice President and Director, the Company March 2016 Vice President and Representative Director, BITPoint Co., Ltd. (present BITPoint Japan Co., Ltd.) August 2016 Director, JARVIS Inc. December 2016 President and Representative Director, the Company President and Representative Director, BITPoint Japan Co., Ltd. (to present) June 2018 Chairman, CEO and Representative Director, the Company November 2018 Chairman, President, CEO and Representative Director, the Company (to present)	286,175
2*	Takuya Hirose (July 3, 1975)	April 1999 Joined Nomura Securities Co., Ltd. October 2004 Joined Merrill Lynch Japan Securities Co., Ltd. August 2009 Joined PwC Advisory Co., Ltd. (present PwC Advisory LLC) June 2011 Executive Director, Morgan Stanley MUFG Securities Co., Ltd. April 2018 Executive Officer and CFO, the Company (to present)	5,917
3	Tamiji Takano (December 7, 1945)	February 1985 Joined ASAHI KOGYOSHA CO., LTD. June 2004 Director, ASAHI KOGYOSHA CO., LTD. June 2009 Senior Managing Director, General Manager, Marketing Division, ASAHI KOGYOSHA CO., LTD. June 2011 (Full-time) Advisor, ASAHI KOGYOSHA CO., LTD. April 2012 (Part-time) Advisor, ASAHI KOGYOSHA CO., LTD. May 2012 Corporate Auditor, SEKIDO Co., Ltd. May 2013 Director, SEKIDO Co., Ltd. June 2014 Corporate Auditor, the Company June 2015 Director, the Company (to present)	236

(Notes)

- * represents a new candidate for Director.
- There are no special interests between the candidates for Directors and the Company.
- The number of shares of the Company held by the candidates for Directors indicates the number of shares held as of June 11, 2019.

Proposal 2: Election of 3 Directors who are Audit and Supervisory Committee Members

The terms of office of all Directors who are Audit and Supervisory Committee Members (4 persons) will expire at the conclusion of this year's Annual General Meeting of Shareholders. Accordingly, the election of 3 Directors who are Audit and Supervisory Committee Members is proposed. Furthermore, the consent of the Audit and Supervisory Committee has been obtained in regard to this proposal.

The candidates are as follows:

No.	Name (Date of birth)	Past experience, positions and responsibilities at the Company (Significant concurrent positions)	Number of shares of the Company held
1*	Katsushi Shimizu (November 7, 1944)	February 1964 October 1973 July 2000 July 2002 July 2003 August 2003 August 2007 June 2010 May 2012 May 2013 Joined Kobe Customs, the former Ministry of Finance Fiscal Division, Budget Bureau and attached to the Director for Fiscal Affairs, Policy Evaluation and Expenditure Review, Ministry of Finance Director of the Fiscal Division, Budget Bureau and First Deputy Commissioner of the Accounting Center, Ministry of Finance Director-General of the Tohoku Local Finance Bureau, Ministry of Finance Attached to the Minister's Secretariat, Ministry of Finance Managing Director, National Pension Fund Association Advisor, Japan Student Services Organization Outside Corporate Auditor, VLC HOLDINGS CO., LTD. (to present) Outside Corporate Auditor, SEKIDO Co., Ltd. (to present) Advisor, Wizardz Plus (to present)	—
2	Hironobu Yasuda (December 13, 1950)	April 1978 April 2004 January 2005 January 2009 June 2010 October 2010 June 2013 June 2015 June 2016 January 2017 Public Prosecutor, Tokyo District Public Prosecutors Office Public Prosecutor, Tokyo High Public Prosecutors Office Chief Appeals Judge (Director of Tokyo Regional Tax Tribunal) Chief Prosecutor, Yamaguchi District Public Prosecutors Office Public Prosecutor, Supreme Public Prosecutors Office Registered as attorney (Dai-Ichi Tokyo Bar Association) Director, Astellas Pharma Inc. Director (Audit and Supervisory Committee Member), the Company (to present) Corporate Auditor, Takata Corporation (present TKJP Corporation) Representative, Hirakawacho Law Office (to present)	236
3	Kenji Eda (January 5, 1977)	July 2000 March 2005 December 2014 January 2015 April 2015 June 2015 August 2016 April 2018 July 2018 Joined Andersen Consulting Co., Ltd. (present Accenture Japan Ltd) Representative Director, RAUL inc. (to present) Director, Energy Information Center, General Incorporated Association (to present) Operations Committee Member, ECO Mart, General Incorporated Association Director, dEnergy Co., Ltd. (to present) Director (Audit and Supervisory Committee Member), the Company (to present) Director, CSR Communication Association, General Incorporated Association (to present) Director, Institute for every child, a future, General Incorporated Association (to present) Corporate Auditor, BITPoint Japan Co., Ltd. (to present)	236

(Notes)

- * represents a new candidate for Director who is an Audit and Supervisory Committee Member.
- There are no special interests between the candidates for Directors who are Audit and Supervisory Committee Members and the Company.
- Mr. Katsushi Shimizu, Mr. Hironobu Yasuda, and Mr. Kenji Eda are candidates for Outside Director.
- The number of shares of the Company held by the candidates for Directors who are Audit and Supervisory Committee

Members indicates the number of shares held as of June 11, 2019.

5. Mr. Katsushi Shimizu is currently serving as an Outside Corporate Auditor of VLC HOLDINGS CO., LTD. and SEKIDO Co., Ltd. However, he will retire from those positions at the conclusion of the annual general meeting of shareholders of VLC HOLDINGS CO., LTD. scheduled to be held on June 27, 2019 and at the conclusion of the annual general meeting of shareholders of SEKIDO Co., Ltd. scheduled to be held on June 18, 2019.
6. The reasons for nominating the candidates for Outside Director are as follows:
 - 1) Mr. Katsushi Shimizu worked at the Ministry of Finance for many years and possesses sophisticated specialist knowledge and experience in financial administration. Although he has not participated directly in corporate management other than as an Outside Director, the Company expects that he will provide advice on financial-related businesses in particular as an Outside Director who is an Audit and Supervisory Committee Member and therefore proposes his election as Outside Director.
 - 2) Mr. Hironobu Yasuda has wide-ranging experience in the legal profession, and the Company has judged that he can provide accurate advice on building and maintaining compliance systems in the Company, and therefore proposes his election as Outside Director. In addition, although he has not participated directly in corporate management, the Company has judged that he will be able to appropriately execute his duties as an Outside Director who is an Audit and Supervisory Committee Member, based on the above reason. Furthermore, his term of office as Outside Director (Audit and Supervisory Committee Member) of the Company will be four (4) years at the conclusion of this General Meeting of Shareholders.
 - 3) The Company has judged that Mr. Kenji Eda's abundant experience and wide-ranging insight in the management of operating companies and as a consultant can be utilized in audits and supervision of the Company, and therefore proposes his election as Outside Director. Furthermore, his term of office as Outside Director (Audit and Supervisory Committee Member) of the Company will be four (4) years at the conclusion of this General Meeting of Shareholders.
7. If the election of Mr. Katsushi Shimizu is approved, the Company intends to conclude a liability limitation agreement with him to limit his liability for damages under Article 423, paragraph 1 of the Companies Act to the amount stipulated by laws and regulations, in accordance with the provisions of Article 427, paragraph 1 of the Companies Act, and pursuant to the Articles of Incorporation of the Company. In addition, if the elections of Mr. Hironobu Yasuda and Mr. Kenji Eda are approved, the Company intends to continue similar liability limitation agreements with them.
8. The Company has registered Mr. Hironobu Yasuda as an Independent Director pursuant to the stipulations of the Tokyo Stock Exchange. The Company intends to register Mr. Katsushi Shimizu as an Independent Director and continue to register Mr. Hironobu Yasuda as an Independent Director if they are elected as proposed.

Proposal 3: Election of 1 Substitute Director who is an Audit and Supervisory Committee Member

In order to prepare for cases where the number of Directors who are Audit and Supervisory Committee Members falls below the number prescribed by laws and regulations, the Company proposes the election of 1 Substitute Director who is an Audit and Supervisory Committee Member in advance.

Furthermore, the consent of the Audit and Supervisory Committee has been obtained in regard to this proposal.

In addition, effectiveness of the elections may be cancelled by resolution of the Board of Directors, with approval of the Audit and Supervisory Committee, only before the assumption of office.

The candidates are as follows:

Name (Date of birth)	Past experience, positions and responsibilities at the Company (Significant concurrent positions)	Number of shares of the Company held
Yoichi Yamada (July 17, 1973)	April 1999 Registered as attorney (TOKYO BAR ASSOCIATION) Joined Kudan Law Office July 2014 Appeals Judge, Osaka Regional Tax Tribunal July 2016 Appeals Judge, Tokyo Regional Tax Tribunal August 2018 Partner attorney, Chester Law Offices (present CST Law Offices) March 2019 Corporate Auditor, SMART Financial Co., Ltd. (to present)	—

(Notes)

1. There are no special interests between the candidate for Substitute Director who is an Audit and Supervisory Committee Member and the Company.
2. Mr. Yoichi Yamada is a candidate for Substitute Outside Director who is an Audit and Supervisory Committee Member.
3. The reason for nominating Mr. Yoichi Yamada a candidate for Substitute Director who is an Audit and Supervisory Committee Member is as follows: He has abundant experience and deep insights and expertise through his career as an attorney. In addition, since March 2019, he has served as a Corporate Auditor of SMART Financial Co., Ltd. which is a subsidiary of the Company, while implementing audits from a legal perspective. The Company has judged that he will appropriately execute his roles and responsibilities as an Audit and Supervisory Committee Member from a position independent from business execution and therefore proposes him as a candidate for Substitute Outside Director who is Audit and Supervisory Committee Member.
4. If the election of Mr. Yoichi Yamada is approved, the Company intends to conclude a liability limitation agreement with him to limit his liability for damages under Article 423, paragraph 1 of the Companies Act to the amount stipulated by laws and regulations, in accordance with the provisions of Article 427, paragraph 1 of the Companies Act, and pursuant to the Articles of Incorporation of the Company.