

June 25, 2019

To Whom It May Concern

Company Name: Nippon Steel Corporation
Representative: Eiji Hashimoto, Representative Director and
President
(Code Number: 5401, First Section of the TSE, First Section of
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Notice Regarding Withdrawal of the Shelf Registration of Stock Acquisition Rights

As announced in the “Notice Regarding Non-Renewal of the Fair Rules for the Acquisition of Substantial Shareholdings (Takeover Defense Measures for the Protection and Enhancement of Shareholders’ Common Interests)” dated May 9, 2019, the Fair Rules for the Acquisition of Substantial Shareholdings (Takeover Defense Measures for the Protection and Enhancement of Shareholders’ Common Interests) (the “Plan”) has been terminated at the closing of the ordinary general meeting of shareholders held today, due to expiration of the effective term.

Accordingly, as of today, Nippon Steel Corporation has withdrawn the shelf registration of stock acquisition rights relating to the Plan as described below:

(i) Type of securities subject to the shelf registration	Stock acquisition rights
(ii) Planned registration period	One year elapsing from the effective date of the shelf registration (from July 5, 2018 to July 4, 2019)
(iii) Way of allotment	Gratis allotment of stock acquisition rights
(iv) Amount of scheduled issuance	0 yen (Note 1) 2,000,000,000 yen (Note 2) Notes 1. Refers to the aggregate issuance amount of the stock acquisition rights. 2. Refers to the total amount of the aggregate issuance amount of the stock acquisition rights and the amount to be paid upon exercise of the stock acquisition rights.