

Document and entity information

May 2019

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2019-07-09
Company name	I.K Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	true
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	true
Nagoya 1st section	-
Nagoya 2nd section	true
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	27220
URL	https://www.ai-kei.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2019-05-31
Representative	
Title	代表取締役会長兼 CEO
Name	飯田 裕
Inquiries	
Title	常務取締役 管理統括
Name	高橋 伸宜
Tel	052-856-3101
Other	
Date of general shareholders' meeting (as planned)	2019-08-22
Dividend payable date (as planned)	2019-08-23
Annual securities report filing date (as planned)	2019-08-23
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	May 2019	May 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	17,614	18,337
% change	-3.9	20.1
Operating profit		
Operating profit	431	898
% change	-51.9	61.3
Ordinary profit		
Ordinary profit	437	899
% change	-51.3	62.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	238	641
% change	-62.9	50.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	239	639
Change in comprehensive income	-62.6	49.6
Other consolidated operating results		
Basic earnings per share (Yen)	31.85	86.07
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	9.1	29.0
Ordinary profit to total assets ratio (%)	6.7	15.7
Operating profit to net sales ratio (%)	2.5	4.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	May 2019	May 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	6,818	6,288
Net assets	2,688	2,524
Capital adequacy ratio (%)	39.4	40.1
Net assets per share (Yen)	359.61	337.58
Note to consolidated financial positions		
Owner's equity	2,688	2,524
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	May 2019	May 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-722	722
Cash flows from investing activities	-275	-243
Cash flows from financing activities	852	-42
Cash and equivalents, end of period	542	687
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

	May 2019
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	May 2020	May 2019	May 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		12.00	10.00
Forecast	12.00		
Upper	-		
Lower	-		
Annual			
Result		12.00	10.00
Forecast	12.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		89	74
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		37.7	11.6
Forecast	22.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.4	3.4
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

	May 2020	Nov 2019
Forecasts		
Forecasts		
Title for forecasts	3. 2020年5月期の連結業績予想(2019年6月1日~2020年5月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	16,946	8,410
Upper	-	-
Lower	-	-
% change		
Forecast	-3.8	-10.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	577	182
Upper	-	-
Lower	-	-
% change		
Forecast	33.6	-16.6
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	585	186
Upper	-	-
Lower	-	-
% change		
Forecast	33.6	-18.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	402	120
Upper	-	-
Lower	-	-
% change		
Forecast	68.8	-18.7
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	53.76	16.05
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

May 2019

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	May 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	May 2019	May 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	7,808,000	7,808,000
Number of treasury stock at the end of fiscal year	330,900	330,900
Average number of shares	7,477,100	7,453,483
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	May 2019	May 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	13,252	14,558
% change	-9.0	9.7
Operating profit		
Operating profit	424	330
% change	28.4	2.0
Ordinary profit		

Ordinary profit	466	466
% change	-0.0	-6.7
Profit		
Profit	282	343
% change	-17.7	-10.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	37.81	46.07
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	May 2019	May 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	6,199	5,532
Net assets	2,430	2,220
Capital adequacy ratio (%)	39.2	40.1
Net assets per share (Yen)	325.00	297.02
Note to non-consolidated financial positions		
Owner's equity	2,430	2,220
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	May 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.