

Hoshino Resorts REIT, Inc.

August 22, 2019

For Immediate Release

REIT Securities Issuer
Hoshino Resorts REIT, Inc.
Representative: Kenji Akimoto, Executive Director
(Code: 3287)

Asset Management Company
Hoshino Resort Asset Management Co., Ltd.
Representative: Kenji Akimoto, President & CEO
Contact: Kiyoyuki Hiruta, General Manager
of Corporate Planning &
Administration Department,
Finance & Administration Division
TEL: +81-3-5159-6338

Notice Concerning Submission of Shelf Registration Statement for Investment Corporation Bonds

Hoshino Resorts REIT, Inc. announces that it has submitted a shelf registration statement for investment corporation bonds to the Director of the Kanto Local Finance Bureau today.

<Overview of the Submitted Shelf Registration Statement>

- (1) Scheduled issue amount : 50 billion yen
- (2) Subject of shelf registration : Investment corporation bonds (excluding short-term investment corporation bonds)
- (3) Shelf registration statement submission date : August 22, 2019
- (4) Scheduled issue period : Two years from the effective date of the shelf registration statement (August 30, 2019 through August 29, 2021).
- (5) Use of funds : Acquisition of specified assets (as stipulated in Article 2, Paragraph 1 of Act on Investment Trusts and Investment Corporations (Act No.198 of 1951, as amended)), repayment of loans, redemption of investment corporation bonds (including short-term investment corporation bonds), refund of security deposit and guarantee deposit, payment of renovation expenses as well as repair expenses, working capital, etc.

* Hoshino Resorts REIT, Inc. website address: <http://www.hoshinoresorts-reit.net>