

**Consolidated Financial Results for the First Quarter of the Fiscal Year
Ending March 31, 2020 (April 1, 2019 to June 30, 2019)
<Japanese GAAP>**

August 5, 2019

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 Supplementary materials for financial results: Available
 Organization of financial results briefing: None
 Scheduled date of commencement of dividend payment: —

(Fractional amounts of less than ¥1 million are discarded.)

1. Consolidated financial results for the first quarter of the Fiscal Year 2019

(April 1, 2019 to June 30, 2019)

(1) Consolidated Operating Results

(Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of the parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY 2019 Q1	47,390	(10.1)	4,454	(31.1)	4,571	(31.8)	3,311	(28.7)
FY 2018 Q1	52,701	18.6	6,466	38.7	6,706	38.8	4,647	36.7

Note: Comprehensive income FY 2019 Q1 ¥3,541 million---(12.8)%; FY 2018 Q1 ¥4,061 million---10.7%

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
FY 2019 Q1	49.92	—
FY 2018 Q1	69.59	—

*The Company carried out a reverse stock split on a one-for-two basis on October 1, 2018. Basic earnings per share are calculated based on the assumption that the reverse stock split was carried out at the beginning of the previous fiscal year.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2019	206,175	118,915	57.2
As of March 31, 2019	206,426	117,774	56.6

(Reference) Shareholders' equity FY 2019 Q1 ¥117,985 million; As of March 31, 2019 (FY 2018) ¥116,786 million

2. Dividends

	Annual Dividends				
	End of 1 st quarter	End of first half	End of 3 rd quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
FY 2019	—	16.00	—	36.00	—
FY 2020	—				
FY 2020 (Forecast)		36.00	—	36.00	72.00

Note: Adjustments from the most recently released dividend forecast: None

*The Company carried out a reverse stock split on a one-for-two basis on October 1, 2018. Accordingly, the year-end dividends per share for FY 2018 take into account the impact of this reverse stock split, and total annual dividends are indicated with "—." When the reverse stock split is not taken into account, the year-end dividends per share for FY 2018 would be 18 yen per share and annual dividends per share would be 34 yen.

3. Forecast of consolidated financial results for Fiscal Year 2019 (April 1, 2019 to March 31, 2020)

(Percentage figures represent changes from previous fiscal year)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of the parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First half	98,000	(8.0)	8,800	(24.7)	9,000	(26.3)	6,200	(25.2)	93.30
Full year	208,000	(3.5)	20,800	(8.1)	21,200	(8.5)	14,500	(8.6)	218.21

Note: Adjustments from the most recently released consolidated results forecast: None

*Notes

- (1) Changes in significant subsidiaries during the consolidated quarter under review: None
- (2) Application of specific accounting methods in the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatements
 - 1) Changes in accounting policies due to revision of accounting standards: Yes
 - 2) Changes other than those in 1) above: None
 - 3) Changes in accounting estimates: None
 - 4) Restatements: None

(4) Number of shares outstanding (ordinary shares)

- 1) Number of shares issued at the end of the period (including treasury stock)

FY 2019 Q1 (As of June 30, 2019)	67,811,917 shares
FY 2018 (As of March 31, 2019)	67,811,917 shares
- 2) Number of shares of treasury stock at the end of the period

FY 2019 Q1 (As of June 30, 2019)	1,475,707 shares
FY 2018 (As of March 31, 2019)	1,475,348 shares
- 3) Average number of shares outstanding during the period

FY 2019 Q1 (As of June 30, 2019)	66,336,354 shares
FY 2018 Q1 (As of June 30, 2018)	66,789,556 shares

*The Company carried out a reverse stock split on a one-for-two basis on October 1, 2018. The average number of shares outstanding during the period is calculated based on the assumption that the reverse stock split was carried out at the beginning of the previous fiscal year.

*The consolidated financial results for the first quarter of the fiscal year ending March 31, 2020 are not subject to quarterly review by a certified public accountant or auditor.

*Information concerning proper use of financial forecasts and other special notes

Information concerning forward-looking statements

Forward-looking statements concerning financial forecasts contained in these materials are based on information available to the Company when the forecasts were made and certain assumptions judged to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual results may differ significantly from the forecasts due to a variety of factors.

Disclaimer: This is a Japanese-English translation of the summary of financial statements of the Company produced for your convenience. Since no auditor audited this report, officially only the Japanese version is assumed to be the summary of financial statements of the Company. This summary does not constitute any guarantee and the Company will not compensate any losses and/or damage stemming from actions taken based on these statements. In the case that there is any discrepancy between the Japanese and English versions, the Japanese version is assumed to be correct.

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1. Qualitative information on the quarter under review

(1) Explanation of operating results

During the first quarter of the fiscal year, the Japanese economy continued to make a modest recovery, but in the manufacturing industry, exports and production remained weak, and there were signs of softness in capital investment due to the corporate sector's cautious assessment of business conditions. The downward trend in the manufacturing of production equipment and information-related materials was particularly marked.

Overseas, the US economy continues to make a steady recovery, but in China and emerging countries, economies are steadily slowing and seem to be stalling. Moreover, the Group must take into account downside risks to the economy resulting from uncertainty over trends in and policy over trade problems, starting with the US-China trade conflict.

In these conditions, the Group's net sales fell 10.1% to ¥47,390 million. This was because demand related to semiconductor production equipment was low, and in addition, conditions were unique in the same period in the previous fiscal year in that sales increased due to the completion of large-scale shipbuilding construction projects and the longer consolidated fiscal period following the change in fiscal periods for some consolidated subsidiaries.

In terms of profits, operating income decreased by 31.1% year on year to ¥4,454 million, ordinary income decreased by 31.8% year on year to ¥4,571 million, and profit attributable to owners of the parent company decreased by 28.7% year on year to ¥3,311 million.

The net sales by segment for the first quarter of the fiscal year are as follows:

Sales in the **Energy and Industrial Plants Division** decreased by 11.4% year on year to ¥13,588 million. When excluding the large-scale shipbuilding construction projects posted in the previous year, we find that demand was solid particularly from petroleum refining and petrochemical companies as well as electricity companies.

Sales in the **Industrial Products Division** decreased by 9.0% year on year to ¥10,963 million due to slowing demand for fluoropolymer products for semiconductor-related applications. However, demand was strong for sealing materials for infrastructure and electrical parts and for inorganic thermal insulation materials.

Sales in the **Advanced Products Division** fell 31.4% year on year to ¥4,787 million due to low demand for semiconductor production equipment.

Sales in the **Autoparts Division** fell 2.5% year on year to ¥11,248 million because of the impact of higher amounts of sales following changes to the fiscal periods of some consolidated subsidiaries in the first quarter of the fiscal year 2018, but domestic and overseas demand remained in line with the previous year.

Sales in the **Building Materials Division** decreased by 0.1% year on year to ¥6,801 million because floor installation work completed in the first quarter declined. However, demand for wrap-type fireproof materials remained solid.

(2) Explanation of financial position

1) Assets, liabilities, and net assets

Total assets at the end of the first quarter of the year ending March 31, 2020 were ¥206,175 million, down ¥251 million compared to the end of the previous fiscal year. This was largely because costs on uncompleted construction contracts increased by ¥2,935 million, cash and deposits increased by ¥1,640 million, construction in progress increased by ¥1,104 million, and merchandise and finished goods rose by ¥855 million, while accounts receivable from completed construction contracts decreased by ¥5,143 million and electronically recorded monetary claims fell by ¥1,813 million.

Liabilities at the end of the first quarter of the year ending March 31, 2020 were ¥87,260 million, down ¥1,391 million compared to the end of the previous fiscal year. This was largely a result of a ¥5,200 million decrease in bonds payable (including current portion of bonds), a ¥2,976 million decrease in income taxes payable, and a ¥2,755 million decrease in notes and accounts payable-trade, offsetting the ¥7,500 million increase in short-term loans payable and ¥2,516 million increase in accrued expenses, posted under "other" in current liabilities.

Net assets at the end of the first quarter of the year ending March 31, 2020 were ¥118,915 million, up ¥1,140 million compared to the end of the previous fiscal year. This was largely a result of increases in retained earnings of ¥923 million.

2) Cash flows

Cash and cash equivalents at the end of the first quarter of the year ending March 31, 2019 (hereinafter, "cash") increased by ¥1,513 million to ¥29,244 million compared with the end of the previous fiscal year. Cash flows and factors affecting cash flows are as follows:

(Net cash provided by [used in] operating activities)

Net cash provided by operating activities was ¥5,453 million (compared to receipts of ¥3,968 million in the same period of the previous fiscal year).

This was primarily because, while cash decreased due to ¥3,815 million in income taxes paid and a ¥2,932 million increase in costs on uncompleted construction contracts, cash increased due to a ¥7,925 million decrease in notes and accounts receivable–trade and ¥4,524 million in income before income taxes.

(Net cash provided by [used in] investing activities)

Net cash used in investing activities was ¥3,379 million (compared to expenditures of ¥3,520 million in the same period of the previous fiscal year).

This was due to a decrease in cash due to ¥3,262 million in expenditures for the acquisition of property, plant and equipment.

(Net cash provided by [used in] financing activities)

Net cash used in financing activities was ¥525 million (compared to expenditures of ¥4,296 million in the same period of the previous fiscal year).

This was due to outflows of cash attributable to ¥5,200 million in the redemption of bonds and ¥2,261 million in cash dividends paid, offsetting a net increase of ¥7,000 million in short-term loans payable.

(3) Explanation of information related to future prospects including consolidated results forecasts

The results in the first quarter of the consolidated fiscal year have been in line with forecasts. As a result, at this point we have not revised the forecasts for the first half and the full year for the fiscal year ending on March 31, 2020, released on May 7, 2019.

The Company prepared these earnings forecasts based on the information available on the day that these materials were released, and actual results could differ from forecasts depending on a variety of factors.

2. Consolidated financial statements and related notes

(1) Quarterly consolidated balance sheets

	(Millions of yen)	
	FY2018 (As of March 31, 2019)	FY2019 Q1 (As of June 30, 2019)
Assets		
Current assets		
Cash and deposits	28,527	30,167
Notes and accounts receivable–trade	30,849	29,644
Electronically recorded monetary claims	13,131	11,318
Accounts receivable from completed construction contracts	16,097	10,953
Merchandise and finished goods	12,351	13,207
Work in process	2,561	2,965
Raw materials and supplies	9,626	9,487
Costs on uncompleted construction contracts	9,173	12,109
Other	3,073	3,147
Allowance for doubtful accounts	(15)	(15)
Total current assets	125,376	122,984
Noncurrent assets		
Property, plant and equipment		
Buildings and structures	52,964	53,344
Accumulated depreciation and impairment loss	(31,221)	(31,518)
Buildings and structures, net	21,743	21,825
Machinery, equipment and vehicles	72,464	73,707
Accumulated depreciation and impairment loss	(58,945)	(59,554)
Machinery, equipment and vehicles, net	13,518	14,152
Land	14,599	14,656
Lease assets	488	459
Accumulated depreciation	(254)	(248)
Lease assets, net	233	210
Construction in progress	6,753	7,857
Other	8,781	9,568
Accumulated depreciation and impairment loss	(7,864)	(7,978)
Other, net	917	1,590
Total property, plant and equipment	57,765	60,293
Intangible assets		
Software	656	616
Other	541	574
Total intangible assets	1,198	1,191
Investments and other assets		
Investment securities	15,738	15,481
Net defined benefit asset	869	893
Deferred tax assets	1,470	1,298
Other	4,050	4,069
Allowance for doubtful accounts	(42)	(36)
Total investments and other assets	22,086	21,706
Total noncurrent assets	81,050	83,191
Total assets	206,426	206,175

	(Millions of yen)	
	FY2018 (As of March 31, 2019)	FY2019 Q1 (As of June 30, 2019)
Liabilities		
Current liabilities		
Notes and accounts payable–trade	23,252	20,497
Electronically recorded monetary obligations	12,595	12,929
Current portion of bonds	5,400	400
Short-term loans payable	7,855	15,355
Accounts payable–other	5,153	5,183
Income taxes payable	3,824	848
Advances received on uncompleted construction contracts	4,260	4,531
Provision for bonuses	3,185	1,842
Other	3,829	6,345
Total current liabilities	69,357	67,933
Noncurrent liabilities		
Bonds payable	8,800	8,600
Long-term loans payable	2,800	2,300
Deferred tax liabilities	920	1,227
Net defined benefit liability	4,369	4,298
Reserves for litigation losses	257	257
Other	2,147	2,643
Total noncurrent liabilities	19,294	19,327
Total liabilities	88,652	87,260
Net assets		
Shareholders' equity		
Capital stock	12,128	12,128
Capital surplus	13,857	13,857
Retained earnings	91,441	92,365
Treasury stock	(4,050)	(4,050)
Total shareholders' equity	113,377	114,300
Total other cumulative comprehensive income		
Valuation difference on available-for-sale securities	6,659	6,662
Foreign currency translation adjustment	(611)	(582)
Remeasurements of defined benefit plans	(2,638)	(2,394)
Total other cumulative comprehensive income	3,409	3,685
Non-controlling interests	988	929
Total net assets	117,774	118,915
Total liabilities and net assets	206,426	206,175

(2) Quarterly consolidated statements of income and consolidated statements of comprehensive income

Quarterly consolidated statements of income

First quarter of consolidated fiscal year

	(Millions of yen)	
	FY2018 Q1 (From April 1, 2018 to June 30, 2019)	FY2019 Q1 (From April 1, 2019 to June 30, 2019)
Net sales		
Net sales of merchandise and finished goods	38,846	35,670
Net sales of completed construction contracts	13,855	11,719
Total net sales	52,701	47,390
Cost of sales		
Cost of merchandise and finished goods sold	27,810	26,261
Cost of sales of completed construction contracts	11,491	9,859
Total cost of sales	39,302	36,120
Gross profit	13,399	11,270
Selling, general and administrative expenses		
Selling expenses	2,183	2,177
General and administrative expenses	4,749	4,638
Total selling, general and administrative expenses	6,932	6,815
Operating income	6,466	4,454
Non-operating income		
Interest income	26	5
Dividends income	171	187
Rent income	133	130
Equity in earnings of affiliates	12	28
Other	112	162
Total non-operating income	455	514
Non-operating expenses		
Interest expenses	35	37
Foreign exchange gains	135	273
Other	44	86
Total non-operating expenses	215	397
Ordinary income	6,706	4,571
Extraordinary income		
Gain on sales of noncurrent assets	1	3
Total extraordinary income	1	3
Extraordinary loss		
Loss on sales and retirement of noncurrent assets	33	50
Total extraordinary losses	33	50
Income before income taxes	6,674	4,524
Income taxes-current	1,580	783
Income taxes-deferred	418	461
Total income taxes	1,999	1,244
Net income	4,675	3,279
Net income attributable to non-controlling interests	28	(31)
Net income attributable to owners of the parent company	4,647	3,311

Quarterly consolidated statement of comprehensive income
First quarter of consolidated fiscal year

	(Millions of yen)	
	FY2018 Q1 (From April 1, 2018 to June 30, 2018)	FY2019 Q1 (From April 1, 2019 to June 30, 2019)
Net income	4,675	3,279
Other comprehensive income		
Valuation difference on available-for-sale securities	(99)	2
Foreign currency translation adjustment	(643)	4
Remeasurements of defined benefit plans	129	253
Total other comprehensive income	(614)	261
Comprehensive income	4,061	3,541
Breakdown		
Comprehensive income attributable to owners of the parent company	4,021	3,588
Comprehensive income attributable to minority interests	39	(46)

(3) Quarterly consolidated statements of cash flows

	(Millions of yen)	
	FY 2018 Q1 (From April 1, 2018 to June 30, 2018)	FY 2019 Q1 (From April 1, 2019 to June 30, 2019)
Cash flows from operating activities		
Income before income taxes	6,674	4,524
Depreciation and amortization	1,348	1,404
Increase (decrease) in net defined benefit liability	32	(71)
Increase (decrease) in provision for bonuses	(1,268)	(1,340)
Interest and dividends income received	(198)	(192)
Interest expenses	35	37
Foreign exchange losses (gains)	186	114
Decrease (increase) in notes and accounts receivable–trade	2,380	7,925
Decrease (increase) in inventories	(773)	(1,519)
Decrease (increase) in costs on uncompleted construction contracts	(2,332)	(2,932)
Increase (decrease) in notes and accounts payable–trade	(260)	(2,125)
Increase (decrease) in accounts payable–other	118	(637)
Increase (decrease) in accrued expenses	2,795	2,725
Increase (decrease) in advances received on uncompleted construction contracts	(2,189)	269
Decrease (increase) in net defined benefit asset	(28)	(23)
Other	841	948
Subtotal	7,361	9,107
Interest and dividends income received	198	192
Interest expenses paid	(41)	(31)
Income taxes paid	(3,549)	(3,815)
Net cash provided by (used in) operating activities	3,968	5,453
Cash flows from investing activities		
Net decrease (increase) in time deposits	—	(110)
Expenditures for the acquisition of property, plant and equipment	(3,122)	(3,262)
Proceeds from sales of property, plant and equipment	43	17
Expenditures for the acquisition of intangible fixed assets	(364)	(20)
Proceeds from sales of investment securities	—	174
Payments of loans receivable	(2)	(2)
Collection of loans receivable	2	2
Other	(76)	(177)
Net cash provided by (used in) investing activities	(3,520)	(3,379)
Cash flows from financing activities		
Net increase (decrease) in short-term loans payable	(20)	7,000
Redemption of bonds	(200)	(5,200)
Cash dividends paid	(2,033)	(2,261)
Net decrease (increase) in treasury stock	(2,002)	(0)
Dividends paid to non-controlling interests	(11)	(11)
Other	(30)	(51)
Net cash provided by (used in) financing activities	(4,296)	(525)
Effect of exchange rate change on cash and cash equivalents	(256)	(34)
Net increase (decrease) in cash and cash equivalents	(4,104)	1,513
Cash and cash equivalents at beginning of period	26,499	27,730
Increase in cash and cash equivalents due to new consolidation	1,573	—
Cash and cash equivalents at end of period	23,967	29,244

(4) Notes regarding quarterly consolidated financial statements

(Notes regarding going concern assumption)

Not applicable

(Notes regarding significant changes in shareholders' equity [if any])

Not applicable

(Changes to Accounting Policies)

Subsidiaries that apply International Financial Reporting Standards (IFRS) have adopted IFRS 16 "Leases" (hereafter, "IFRS 16") beginning with the first quarter of this consolidated fiscal year. As a result, the lessee must, in principle, recognize all leases as assets and liabilities on its balance sheet. In adopting IFRS 16, the Group uses the transition method to previous periods so that the cumulative impact resulting from the changes in the accounting policy is recognized on the day on which it was adopted.

As a result, in the first quarter, "other" under property, plant and equipment increased by ¥625 million, "other" under current liabilities increased by ¥58 million and "other" under noncurrent liabilities rose by ¥491 million. The impact on the statements of income and the statements of cash flows in the first quarter was minimal.

(Segment information)

Segment information

I. First quarter of the fiscal year 2018 (April 1, 2018 to June 30, 2018)

1. Information on net sales and profit (loss) by reporting segment

(Millions of yen)

	Reporting segments						Adjust- ments	Quarterly consolidated profit/loss posted
	Energy and Industrial Plants	Industrial Products	Advanced Products	Autoparts	Building Materials	Total		
Net sales								
Net sales to external customers	15,331	12,046	6,977	11,536	6,810	52,701	—	52,701
Intersegment sales or transfers	—	2,707	—	—	—	2,707	(2,707)	—
Total	15,331	14,753	6,977	11,536	6,810	55,408	(2,707)	52,701
Segment profit or loss	1,681	2,239	1,349	1,037	158	6,466	—	6,466

2. Information related to impairment loss of noncurrent assets and goodwill by reporting segment: Not applicable

II. First quarter of the fiscal year 2019 (April 1, 2019 to June 30, 2019)

1. Information on net sales and profit (loss) by reporting segment

(Millions of yen)

	Reporting segments						Adjust- ments	Quarterly consolidated profit/loss posted
	Energy and Industrial Plants	Industrial Products	Advanced Products	Autoparts	Building Materials	Total		
Net sales								
Net sales to external customers	13,588	10,963	4,787	11,248	6,801	47,390	—	47,390
Intersegment sales or transfers	—	2,396	—	—	—	2,396	(2,396)	—
Total	13,588	13,360	4,787	11,248	6,801	49,786	(2,396)	47,390
Segment profit or loss	1,284	1,550	528	998	93	4,454	—	4,454

2. Information related to impairment loss of noncurrent assets and goodwill by reporting segment: Not applicable

(Important subsequent events)

(Issuance of uncollateralized corporate bonds)

The Company issued uncollateralized corporate bonds based on a decision by the Board of Directors held on June 10, 2019. The overview is below.

(1) Total issuance	5,000 million yen
(2) Issuance date	July 18, 2019
(3) Paid-in amount	¥100 per ¥100 face value
(4) Yield	0.14%
(5) Maturity date	July 18, 2024
(6) Redemption method	Lump-sum repayments at maturity
(7) Use of proceeds	funds for loan repayment

3. Supplementary Materials

Financial results supplementary materials

(Percentage figures represent changes from previous fiscal year)

(1) Key consolidated financial figures (Trends)

(Millions of yen)

	First half			Full Year					
	FY 2018 Result	FY 2019		FY 2015 Result	FY 2016 Result	FY 2017 Result	FY2018 Result	FY 2019	
		Forecast	Change					Forecast	Change
Net sales	106,567	98,000	-8.0%	170,430	180,363	197,495	215,495	208,000	-3.5%
Operating income	11,682	8,800	-24.7%	15,104	19,600	21,357	22,629	20,800	-8.1%
Operating margin (%)	11.0%	9.0%		8.9%	10.9%	10.8%	10.5%	10.0%	
Ordinary income	12,208	9,000	-26.3%	15,480	19,756	21,804	23,171	21,200	-8.5%
Ordinary income margin (%)	11.5%	9.2%		9.1%	11.0%	11.0%	10.8%	10.2%	
Profit attributable to owners of parent	8,285	6,200	-25.2%	6,669	13,409	14,956	15,861	14,500	-8.6%
Net income margin (%)	7.8%	6.3%		3.9%	7.4%	7.6%	7.4%	7.0%	
Basic earnings per share (yen)	124.48	93.30	-25.1%	103.75	200.82	222.73	238.70	218.21	-8.6%
Total assets	201,448	—	—	154,922	175,999	196,459	206,426	—	—
Net assets	113,862	—	—	85,665	97,890	109,705	117,774	—	—
Shareholders' equity	112,918	—	—	84,879	97,367	109,195	116,786	—	—
Equity ratio (%)	56.1%	—		54.8%	55.3%	55.6%	56.6%	—	
Interest-bearing debt	28,251	—	—	25,840	23,976	23,818	26,065	—	—
Interest-bearing debt ratio (%)	14.0%	—		16.7%	13.6%	12.1%	12.6%	—	
Capital expenditures	6,135	—	—	4,287	9,775	12,772	12,816	11,000	-14.2%
Depreciation & amortization	2,709	—	—	4,598	3,969	4,800	5,760	6,500	12.8%
R&D expenses	2,899	—	—	5,460	5,446	5,692	5,976	6,000	0.4%

¹The Company has applied the "Partial Amendments to 'Accounting Standard for Tax Effect Accounting'" (ASBJ Guidance No. 28, February 16, 2018) beginning in FY2018. These accounting standards have been retroactively applied to the figures for major management indicators for FY 2017.

²The company carried out a reverse stock split on a one-for-two basis on October 1, 2018. Basic earnings per share are calculated based on the assumption that the reverse stock split was carried out at the beginning of FY 2015.

(2) Quarterly consolidated operating results (Trends)

(Millions of yen)

	FY 2018				FY 2019	
	1Q	2Q	3Q	4Q	1Q	Change
Net sales	52,701	53,865	53,927	55,001	47,390	-10.1%
Operating income	6,466	5,216	5,693	5,253	4,454	-31.1%
Operating margin (%)	12.3%	9.7%	10.6%	9.6%	9.4%	
Ordinary income	6,706	5,501	5,689	5,273	4,571	-31.8%
Ordinary income margin (%)	12.7%	10.2%	10.6%	9.6%	9.6%	
Profit attributable to owners of parent	4,647	3,638	4,026	3,549	3,311	-28.7%
Net income margin (%)	8.8%	6.8%	7.5%	6.5%	7.0%	

All forecasts and plans that are not historical facts in this document are future business result related forecast. These are showed by based on information and data currently available to the company. Various uncertain factors could cause actual results to differ.