



## Financial Results for the Second Quarter of the Fiscal Year Ending February 20, 2020 [J-GAAP] (Non-Consolidated)

September 25, 2019

Company: **NISHIMATSUYA CHAIN Co., Ltd.**

Stock code: 7545

Representative: Yoshifumi Ohmura, President and Representative Director

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Listing: Tokyo Stock Exchange (First Section)

URL: <https://www.24028.jp/>

Scheduled date of filing quarterly financial report:

October 3, 2019

Scheduled date to start dividends distribution:

November 1, 2019

Supplementary documents for the quarterly financial results:

Yes

Briefing on the quarterly results:

Yes (for institutional investors and analysts)

(Amounts less than one million yen have been rounded down.)

1. Financial Results for the second quarter of the fiscal year ending February 20, 2020 (February 21, 2019 – August 20, 2019)

(1) Operating results (Cumulative total)

(Percentage figures show changes from the same period of the previous year.)

	Net sales		Operating income		Ordinary income		Net income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
Second quarter, FY2019	71,352	3.2	2,226	-28.8	2,435	-26.1	1,390	-32.6
Second quarter, FY2018	69,150	0.7	3,126	-8.7	3,294	-6.5	2,062	-13.3

	Net income per share	Fully diluted net income per share
	¥	¥
Second quarter, FY2019	22.28	—
Second quarter, FY2018	32.22	32.19

(2) Financial position

	Total assets	Net assets	Equity ratio
	¥ million	¥ million	%
Second quarter, FY2019	106,163	61,401	57.5
FY2018	103,267	61,812	59.6

(Reference) Equity capital: Second quarter, FY2019: ¥61,096million FY2018: ¥61,563 million

2. Dividends

	Annual dividends				
	End of first quarter	End of second quarter	End of third quarter	Year-end	Full year
	¥	¥	¥	¥	¥
FY2018	—	10.00	—	11.00	21.00
FY2019	—	10.00			
FY2019 (forecast)			—	11.00	21.00

(Note) Change to the most recently announced forecast of dividends during the current period: No

3. Forecast of operating results for the fiscal year ending February 20, 2020 (February 21, 2019 – February 20, 2020)

(Percentage figures show changes from the previous year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Full year	145,000	4.9	4,670	29.6	5,000	27.0	2,930	34.3	47.07

(Note) Change to the most recently announced forecast of the operating results during the current period: No