

September 30, 2019

To all concerned parties:

Investment Corporation

Japan Retail Fund Investment Corporation

(Tokyo Stock Exchange Company Code: 8953)

Representative: Shuichi Namba, Executive Director

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Asset Management Company

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Notice Concerning Extension of Contract Period of Commitment Line

Japan Retail Fund Investment Corporation (“JRF”) hereby announces that the contract period of the commitment line agreement (Commitment Line 2) announced in the news release titled “Lengthening of Contract Periods of Commitment Line Agreements” dated May 30, 2016, is extended today as outlined below.

1. Reason for Extension

Upon the arrival of the extension date of Commitment Line 2 that was set on September 28, 2018 with MUFG Bank, Ltd., Sumitomo Mitsui Trust Bank, Ltd. and Mizuho Bank, Ltd. (a long-term commitment line with a three-year contract period, a borrowing period of up to five years, and a maximum amount of 50 billion yen), JRF, for the purposes of securing a flexible and stable method of raising capital, decided to extend the contract period of the commitment line agreement until September 30, 2022. There is no change in the maximum amount.

In order to establish a solid financial base, JRF has this commitment line agreement (Commitment Line 2) and Commitment Line 1 for a total maximum amount of 60 billion yen.

2. Description of Commitment Line Agreement Subject to Extension

(1) Maximum amount	50 billion yen
(2) End date of existing contract	September 30, 2021
(3) Contract end date after extension	September 30, 2022 ^(Note1)
(4) Borrowing period	1 month to 5 years ^(Note2)
(5) Form of contract	Commitment line contract of syndication
(6) Lenders	MUFG Bank, Ltd., Sumitomo Mitsui Trust Bank, Ltd. and Mizuho Bank, Ltd.
(7) Collateral, guarantee	Unsecured, Unguaranteed
(8) Purpose of loan	Acquisition of properties, miscellaneous expenses associated with acquisitions, repair and renovation of existing properties, repayment of debt, redemption of investment corporation bonds, and returning of tenant leasehold and security deposits.

(Note1) Extension of the commitment period is negotiable each year.

(Note2) Until any day of any month corresponding to the borrowing date that borrower specifies in the period between one month after the desired start date and five years after the desired start date.

3. Status of Commitment Line Agreements after Extension

	Commitment Line 1	Commitment Line 2
(1) Lender	Sumitomo Mitsui Banking Corporation	MUFG Bank, Ltd. Sumitomo Mitsui Trust Bank, Ltd. Mizuho Bank, Ltd.
(2) Maximum amount	¥ 10 billion	¥ 50 billion
(3) Contract start date	June 1, 2019	October 1, 2019
(4) Contract end date	May 31, 2021	September 30, 2022