Think bold today for a brighter tomorrow.

MC-UBS GROUP

Japan Retail Fund Investment Corporation

September 30, 2019

To all concerned parties:

Investment Corporation
Japan Retail Fund Investment Corporation
(Tokyo Stock Exchange Company Code: 8953)
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Notice Concerning Debt Financing (Determination of Interest Rate)

Japan Retail Fund Investment Corporation announced today the applicable interest rate for the new loans which had not been determined at the time of press release titled "Notice Concerning Debt Financing (Refinancing)" released on September 27, 2019.

・ Determination of Interest Rate

Lender	Loan Amount	Loan Term	Interest Rate		Anticipated Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
MUFG Bank, Ltd.	¥5,500 million	8.5 years	Fixed	0.255%	October 2, 2019	Unsecured and unguaranteed, lump sum repayment	March 31, 2028
Sumitomo Mitsui Trust Bank, Limited	¥2,000 million	9 years	Fixed	0.390%			October 2, 2028

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.