

Document and entity information

		Aug 2019
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2019-10-03
Company name		NAGAILEBEN Co.,Ltd.
Securities code		74470
URL		https://www.nagaileben.co.jp/
Representative		
Title		代表取締役社長
Name		澤登 一郎
Inquiries		
Title		取締役管理本部長
Name		徳江 健
Tel		03-5289-8200
Other		
Date of general shareholders' meeting (as planned)		2019-11-21
Dividend payable date (as planned)		2019-11-22
Annual securities report filing date (as planned)		2019-11-21
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		true
Target audience		（証券アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2019-08-31

Business Results-Operating results

(in millions of yens)

	Aug 2019	Aug 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	16,785	17,144
% change	-2.1	0.7
Operating profit		
Operating profit	4,918	5,264
% change	-6.6	0.4
Ordinary profit		
Ordinary profit	4,990	5,338
% change	-6.5	-0.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,445	3,675
% change	-6.3	0.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,354	3,794
Change in comprehensive income	-11.6	2.4
Other consolidated operating results		
Basic earnings per share (Yen)	103.61	110.57
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	8.8	9.8
Ordinary profit to total assets ratio (%)	11.5	12.8
Operating profit to net sales ratio (%)	29.3	30.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Aug 2019	Aug 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	44,281	42,643
Net assets	39,721	38,345
Capital adequacy ratio (%)	89.7	89.9
Net assets per share (Yen)	1,194.54	1,153.38
Note to consolidated financial positions		
Owner's equity	39,721	38,345
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Aug 2019	Aug 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,433	4,009
Cash flows from investing activities	-1,605	-1,244
Cash flows from financing activities	-1,994	-1,994
Cash and equivalents, end of period	5,257	5,430
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Aug 2019
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Aug 2020	Aug 2019	Aug 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		60.00	60.00
Forecast	60.00		
Upper	-		
Lower	-		
Annual			
Result		60.00	60.00
Forecast	60.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,995	1,994
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		57.9	54.3
Forecast	55.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		5.1	5.3
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

	Aug 2020	Feb 2020
Forecasts		
Forecasts		
Title for forecasts	3 . 2020年 8 月期の 連結業績予想 (2019 年 9 月 1 日 ~ 2020年 8 月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	17,400	7,482
Upper	-	-
Lower	-	-
% change		
Forecast	3.7	3.4
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	5,167	1,918
Upper	-	-
Lower	-	-
% change		
Forecast	5.1	6.7
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	5,242	1,958
Upper	-	-
Lower	-	-
% change		
Forecast	5.0	6.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,605	1,343
Upper	-	-
Lower	-	-
% change		
Forecast	4.6	6.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	108.42	40.40
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Aug 2019

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Aug 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Aug 2019	Aug 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	38,236,000	38,236,000
Number of treasury stock at the end of fiscal year	4,983,157	4,989,551
Average number of shares	33,250,521	33,246,449
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Aug 2019	Aug 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	16,777	17,140
% change	-2.1	0.7
Operating profit		
Operating profit	4,793	5,055
% change	-5.2	1.2
Ordinary profit		
Ordinary profit	4,941	5,213
% change	-5.2	0.3
Profit		
Profit	3,436	3,612

% change	-4.9	0.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	103.36	108.67
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Aug 2019	Aug 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	40,780	39,178
Net assets	36,802	35,412
Capital adequacy ratio (%)	90.2	90.4
Net assets per share (Yen)	1,106.76	1,065.14
Note to non-consolidated financial positions		
Owner's equity	36,802	35,412
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Aug 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Aug 2020	Feb 2020
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2 . 2020年 8 月期の 個別業績予想 (2019 年 9 月 1 日 ~ 2020年 8 月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	17,400	7,482
Upper	-	-
Lower	-	-
% change		
Forecast	3.7	3.5
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	5,123	1,953
Upper	-	-
Lower	-	-
% change		
Forecast	3.7	6.0
Upper	-	-
Lower	-	-

Profit		
Profit		
Forecast	3,535	1,348
Upper	-	-
Lower	-	-
% change		
Forecast	2.9	4.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	106.33	40.56
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.