

Document and entity information

| | Nov 2019 | Aug 2019 |
|--|------------|------------------------------|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 第3 四半期決算短信 〔日本基準〕（連 結） |
| Filing date | | 2019-10-03 |
| Company name | | S-Pool,Inc. |
| Securities code | | 24710 |
| URL | | https://www.spool.co. jp |
| Representative | | |
| Title | | 代表取締役会長兼社 長 |
| Name | | 浦上 壮平 |
| Inquiries | | |
| Title | | 取締役管理本部担当 |
| Name | | 佐藤 英朗 |
| Tel | | 03-6859-5599 |
| Other | | |
| Quarterly statement filing date (as planned) | | 2019-10-10 |
| Supplemental material of quarterly results | | true |
| Way of getting | | - |
| Convening briefing of quarterly results | | - |
| Target for briefing of quarterly results | | - |
| Note to fraction processing method | | （百万円未満切捨 て） |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo 1st section | | - |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | true |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Business category | | |
| General Business | true | |
| Specific Business | | - |
| Fiscal Year End | 2019-11-30 | |
| Quarterly period | | 3 |

Business Results-Quarterly operating results

(in millions of yens)

| | Aug 2019 | Aug 2018 |
|--|---|----------|
| Quarterly operating results | | |
| Quarterly operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 12,699 | 10,701 |
| % change | 18.7 | 28.8 |
| Operating profit | | |
| Operating profit | 1,203 | 699 |
| % change | 72.1 | 78.8 |
| Ordinary profit | | |
| Ordinary profit | 1,211 | 703 |
| % change | 72.3 | 78.7 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 775 | 437 |
| % change | 77.2 | 83.0 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 775 | 437 |
| Change in comprehensive income | 77.2 | 82.8 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 9.83 | 5.55 |
| Diluted earnings per share (Yen) | 9.82 | 5.54 |
| Note to consolidated operating results | | |
| Note to operating results | (注) 当社は、2018年3月1日付で普通株式1株につき5株の割合で、また、2019年10月1日付で普通株式1株につき5株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり四半期純利益」及び「潜在株式調整後1株当たり四半期純利益」を算定しております。 | |

Business Results-Quarterly financial positions

(in millions of yens)

| | Aug 2019 | Nov 2018 |
|--|----------|----------|
| Quarterly financial positions | | |
| Quarterly financial positions | | |
| Consolidated financial positions | | |
| Total assets | 7,368 | 5,754 |
| Net assets | 2,728 | 2,032 |
| Capital adequacy ratio (%) | 37.0 | 35.2 |
| Net assets per share (Yen) | 34.54 | 25.65 |
| Note to consolidated financial positions | | |
| Owner's equity | 2,728 | 2,024 |

Note to financial positions

(注) 1. 当社は、2018年3月1日付で普通株式1株につき5株の割合で、また、2019年10月1日付で普通株式1株につき5株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。2. 「『税効果会計に係る会計基準』の一部改正」（企業会計基準第28号 平成30年2月16日）等を第1四半期連結会計期間の期首から適用しており、2018年11月期については、遡及適用後の数値を記載しています。

Business Results-Note to quarterly business results

Aug 2019

Quarterly note to business results

Quarterly note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Quarterly Dividends

(in millions of yens)

| | Nov 2019 | Aug 2019 | Nov 2018 |
|--|----------|----------|----------|
| Quarterly dividends | | | |
| Quarterly dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | - | | - |
| Second quarter | | | |
| Result | 0.00 | | 0.00 |
| Third quarter | | | |
| Result | - | | - |
| Year end | | | |
| Result | | | 5.00 |
| Forecast | 2.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | | 5.00 |
| Forecast | 2.00 | | |
| Upper | - | | |
| Lower | - | | |
| Correction of dividend forecast from the most recent dividend forecast | | | |
| Correction of dividend forecast from the most recent dividend forecast | | | |
| Annual | - | | |
| Note to dividends | | | |
| Note to dividends | | | |

Annual

2. 2019年11月期
(予想) 期末配当金
の内訳 普通配当
1円40銭 記念配当
0円60銭 3. 当社は
2019年10月1日付で
普通株式1株につき
5株の割合で株式分
割を行っております。
2018年11月期につい
ては、当該株式分割前
の実際の配当金の額
を記載しております。

Quarterly Forecasts

(in millions of yens)

Nov 2019

Quarterly forecasts

Quarterly forecasts

Title for forecasts

3. 2019年11月期の
連結業績予想(2018
年12月1日~2019年
11月30日)

Preamble to consolidated forecasts

Preamble to forecasts

-

Main table of consolidated forecasts

Net sales

Net sales

Forecast

17,066

Upper

-

Lower

-

% change

Forecast

15.3

Upper

-

Lower

-

Operating profit

Operating profit

Forecast

1,260

Upper

-

Lower

-

% change

Forecast

28.1

Upper

-

Lower

-

Ordinary profit

Ordinary profit

Forecast

1,248

Upper

-

Lower

-

% change

Forecast

23.9

Upper

-

Lower

-

Profit attributable to owners of parent

Profit attributable to owners of parent

Forecast

811

Upper

-

Lower

-

% change

Forecast

31.0

Upper

-

Lower

-

Basic earnings per share (Yen)

Basic earnings per share (Yen)

Forecast

10.28

| | |
|--|--|
| Upper | - |
| Lower | - |
| Correction of financial forecast from the most recent financial forecast | |
| Correction of financial forecast from the most recent financial forecast | |
| Forecast | - |
| Note to consolidated forecasts | |
| Note to forecasts | 2. 当社は、2019年10月1日付で普通株式1株につき5株の割合で株式分割を行っております。2019年11月期の連結業績予想における1株当たり当期純利益については、当該株式分割の影響を考慮しております。 |

Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | |
|--|----------|
| | Aug 2019 |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

| | |
|--|----------|
| | Aug 2019 |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Others | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | - |
| Note to applying of specific accounting of the consolidated quarterly financial statements | |
| Note to applying of specific accounting of the consolidated quarterly financial statements | - |

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

| | |
|--|----------|
| | Aug 2019 |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Others | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |

| | |
|--|---|
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | - |

Notes, Quarterly-Number of issued and outstanding shares common stock

| | Aug 2019 | Nov 2018 | Aug 2018 |
|--|--|------------|------------|
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Others | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 79,007,500 | 78,902,500 | |
| Number of treasury stock at the end of fiscal year | 3,855 | 3,460 | |
| Average number of shares | 78,952,228 | | 78,877,582 |
| Note to number of issued and outstanding shares (common stock) | | | |
| Note to number of issued and outstanding shares (common stock) | <p>(注) 当社は、2018年3月1日付で普通株式1株につき5株の割合で、また、2019年10月1日付で普通株式1株につき5株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「期末発行済株式数」、「期末自己株式数」及び「期中平均株式数」を算定しております。</p> | | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.