

JAFCO Co., Ltd. (Ticker: 8595)  
1-23-1 Toranomom, Minato-ku,  
Tokyo 105-6324 Japan  
<http://www.jafco.co.jp/english/>

Contact: Investor Relations  
Tel: +81-50-3734-2025  
[ir@jafco.co.jp](mailto:ir@jafco.co.jp)

October 23, 2019

### JAFCO SV6 Fund – Fundraising Update

JAFCO SV6 Fund Series (SV6) was established on June 14, 2019 with ¥20 billion in commitments fully provided by the JAFCO Group. JAFCO started raising funds for SV6 from external investors on August 1, 2019.

As of October 18, 2019, SV6 total commitments stand at ¥61.4 billion (¥31.5 billion from external investors and ¥29.9 billion from JAFCO). A total of 38 financial institutions and business firms, mainly investors of existing funds, have invested in SV6, and the average amount committed per investor increased significantly to about ¥800 million from about ¥300 million for SV5.

SV6 is JAFCO's first fund since introducing the partnership model business structure. It is the first fund in the JAFCO's history in which not only JAFCO, but also its Partners as general partners of the fund, and employees invest their own capital.

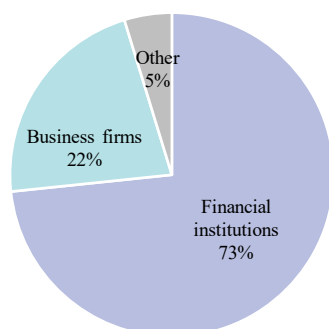
Reflecting the needs of investors, SV6 will limit its investment targets to domestic venture companies and domestic buyout deals. Whereas JAFCO's flagship funds up to SV5 allocated about 30% of total commitments to JAFCO Group's overseas funds, SV6 will invest its entire fund size of ¥80 billion (maximum cap) in domestic companies, which is about ¥30 billion more than SV5. While continuing to pursue the highly selective, intensive investment strategy, JAFCO will aim to flexibly capture diversifying and upsizing investment opportunities and achieve high fund performance.

JAFCO will continue to raise funds for SV6 to achieve a total fund size of ¥80 billion (maximum cap).

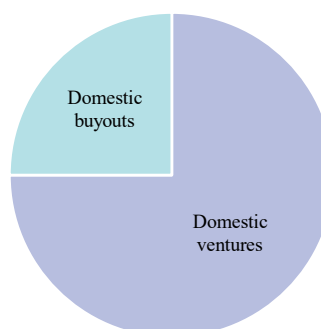
**[SV6 Fund composition]** As of October 18, 2019; fundraising underway

Total commitments: ¥61.4 billion (¥31.5 billion from external investors; ¥29.9 billion from JAFCO)

Breakdown of external investors  
(Commitment basis)



Investment targets (plan)



Official fund name: JAFCO SV6 Investment Limited Partnership  
JAFCO SV6-S Investment Limited Partnership (for specific large investors)