

Press Release

October 25, 2019

Company Name: Miraca Holdings Inc.  
Representative: Shigekazu Takeuchi, President and Group CEO  
(Securities code: 4544 TSE 1<sup>st</sup> section)  
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### **Announcement to Commence Preparation for a Listing Involving BMGL**

Miraca Holdings Inc. has announced that it intends to commence preparation for a listing of equity securities involving Baylor Miraca Genetics Laboratories, LLC, a majority-owned joint venture (President and CEO: Kengo Takishima, Headquarter: Houston, Texas USA, hereafter “the company”).

There is a possibility that a decision could be made not to undertake a listing involving the company following the conclusion of the reviews and studies that will be conducted during the preparation process.

This press release does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (“the Securities Act”). If any public offering of securities is made in the United States, an English prospectus prepared pursuant to the Securities Act will be used and will contain detailed information about the company and management, as well as financial statements.