

To whom it may concern

Company Name: Miraca Holdings Inc.
Representative: Shigekazu Takeuchi, President and Group CEO
 (Securities code: 4544 TSE 1st section)
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Notification regarding the issuance of "Miraca Holdings Social Bonds"

Miraca Holdings (hereinafter: the company) has issued “Miraca Holdings Inc. 3rd, 4th, and 5th unsecured bonds (also referred to as Miraca Holdings Social Bonds)”. Along with the issuance summary in below, the company also announced the list of investors who have agreed to disclose their participation in these social bonds.

1. Objective and background of this issue

As announced on July 18, 2019^{*1}, this social finance framework (hereinafter: this framework) has been formulated with the objective of securing as social finance funding^{*2} for the introduction of equipment and IT systems, and for improvements in the quality of inspections as well as research and development into innovative technical developments in the Akiruno Project^{*3}. These social bonds have been issued in accordance with this framework.

The company is using its business activities to promote CSR (corporate social responsibility) activities, and in March 2019, the company signed the Global Compact put forth by the United Nations. The company will continue to work on both ESG (Environment, Society, Governance) and SDGs (Sustainable Development Goals), in order to contribute to the development of a sustainable society.

2. Issue summary

Name	Miraca Holdings, Inc Unsecured Bonds (Miraca Holdings Social Bonds)		
Issue	No. 3	No. 4	No. 5
Issuance period	5 years	7 years	10 years
Issuance amount	10 billion yen	5 billion yen	5 billion yen
Interest rate	0.150% per/year	0.200% per/year	0.300% per/year
Interest payment date	Every year, April 25 and October 25		
Amount of bonds	100 million yen		
Issue price	100 yen for each 100 yen bond		
Conditional settlement date	October 18, 2019		
Payment date	October 25, 2019		
Repayment date	October 25, 2024	October 23, 2026	October 25, 2029
Bond rating	A (R&I)		
Lead managers	Nomura Securities Co., Ltd., SMBC Nikko Securities Inc., Mizuho Securities Co., Ltd., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.		
Structuring Agents	SMBC Nikko Securities Inc., Nomura Securities Co., Ltd.		
Purpose of proceeds	Costs of installing equipment and IT systems at the New Central Laboratory, and research/development costs.		

3. List of participating investors

The following investors have agreed to disclose their participation in Miraca Holdings Social Bonds as of today.

(In alphabetical order per business category)

Development Bank of Japan Inc.

JAPAN POST INSURANCE Co.,Ltd.

Meiji Yasuda Life Insurance Company

Nippon Life Insurance Company

SUMITOMO LIFE INSURANCE COMPANY

TAIYO LIFE INSURANCE COMPANY

THE DAIDO FIRE AND MARINE INSURANCE COMPANY LIMITED

Tokio Marine & Nichido Fire Insurance Co., Ltd.

Asset Management One Co., Ltd.

Sumitomo Mitsui Trust Asset Management Co., Ltd.

THE BANK OF NAGOYA,LTD.

The Fukui Bank,Ltd.

THE KAGAWA BANK,LTD.

THE OITA BANK, LTD.

THE SHIGA BANK, LTD.

ALPSCHUO SHINKIN BANK

THE GAMAGORI SHINKIN BANK

The Hanno-Shinkin Bank

Hiratsuka SHINKIN BANK

HOKKAIDO SHINKIN BANK

HYOGO SHINKIN BANK

KANONJI SHINKIN BANK

KIRYU SHINKIN BANK

NISHI-CHUGOKU SHINKIN BANK

SHINONOME SHINKIN BANK

THE SUGAMO SHINKIN BANK

Takamatsu Shinkin Bank

UEDA SHINKIN BANK

THE YUKI SHINKIN BANK

Choshi Shoko Shinyokumiai

Daitokyo Shinkumi Credit Cooperative

OITA-KEN CREDIT COOPERATIVE

RYOBI SHINYOKUMIAI

Fukuoka Prefectural Credit Federation of Agricultural Cooperatives

Ibaraki Prefectural Credit Federations of Agricultural Cooperatives

Yamaguchi Prefectural Credit Federation of Agricultural Cooperatives

MAX CO., LTD.

*1 Press release dated July 18, 2019: Miraca Holdings Announces a New Social Finance Framework.

*2 Funds procurement method for businesses that contribute to solving social issues

*3 Press release dated June 22, 2018: Announcement of construction of New CLT Laboratory