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## Summary of Consolidated Financial Statements for the Second Quarter of Fiscal 2019 Ending March 31, 2020(Japan GAAP)

October 31, 2019

Company name: Shikoku Electric Power Company, Incorporated

Listed on: First Section of TSE

Code number: 9507

URL: <https://www.yonden.co.jp/>

Representative: Keisuke Nagai Director and President

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Scheduled date of filing quarterly securities report: November 13, 2019

Scheduled date of commencing dividend payments: November 29, 2019

Availability of supplementary briefing material on quarterly financial results: Yes

Schedule of quarterly financial results briefing session: Yes (for institutional investors and financial analysts)

(Amounts of less than one million yen are rounded down.)

### 1. Consolidated Financial Results for the Second Quarter of Fiscal 2019 Ending March 31, 2020(April 01, 2019 to September 30, 2019)

#### (1) Consolidated Operating Results(Cumulative) (% indicates changes from the previous corresponding period.)

	Operating revenues		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
2Q Fiscal 2019	373,234	4.1	33,612	191.3	32,404	165.9	23,304	198.8
2Q Fiscal 2018	358,700	(1.1)	11,537	(64.0)	12,186	(61.2)	7,798	(65.5)

(Note) Comprehensive income: 2Q Fiscal 2019: ¥ 21,594 million [ 192.5%]

2Q Fiscal 2018: ¥ 7,382 million [ (65.8)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
2Q Fiscal 2019	113.20	-
2Q Fiscal 2018	37.87	-

#### (2) Consolidated Financial Position

	Total assets	Net assets	Shareholders' equity ratio
	Million yen	Million yen	%
2Q Fiscal 2019	1,357,448	339,474	24.9
Fiscal 2018	1,353,941	321,189	23.6

(Reference) Equity: 2Q Fiscal 2019: ¥ 337,481 million

Fiscal 2018: ¥ 319,229 million

## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal 2018	-	15.00	-	15.00	30.00
Fiscal 2019	-	15.00			
Fiscal 2019 (Forecast)			-	15.00	30.00

(Note) Revision to the forecast for dividends announced most recently: No

## 3. Consolidated Financial Results Forecast for the Fiscal 2019 Ending March 31, 2020(April 01, 2019 to March 31, 2020)

(% indicates changes from the previous corresponding period.)

	Operating revenues		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Fiscal 2019	734,000	(0.4)	25,000	(2.8)	24,000	(4.5)	17,000	0.0	83.00

(Note) Revision to the financial results forecast announced most recently: No

### \* Notes:

(1) Changes in significant subsidiaries during the period under review

(changes in specified subsidiaries resulting in changes in scope of consolidation): No

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

2Q Fiscal 2019: 223,086,202 shares

Fiscal 2018: 223,086,202 shares

2) Total number of treasury shares at the end of the period:

2Q Fiscal 2019: 17,361,336 shares

Fiscal 2018: 17,167,543 shares

3) Average number of shares (Cumulative):

2Q Fiscal 2019: 205,862,562 shares

2Q Fiscal 2018: 205,925,485 shares

(Note) We have introduced the Board Benefit Trust, and the total number of treasury shares at the end of the period includes our shares held by the trust account relating to the Board Benefit Trust (190,000 shares (2Q Fiscal 2019), - shares (Fiscal 2018)). In addition, our shares held by the trust account are included in the total number of treasury shares which are deducted in the calculation of the average number of shares. (54,286 shares (2Q Fiscal 2019), - shares (2Q Fiscal 2018))

- This document is exempt from quarterly review procedure based upon a certified public accountant or audit corporation.
- This document contains projections that were made based on information currently available and certain assumptions judged to be reasonable.  
There is a possibility that diverse factors may cause actual performance, etc., to differ materially from the projections.
- Supplementary materials will be posted on our web site on October 31, 2019.

### <Reference>

## Non-Consolidated Financial Results Forecast for the Fiscal 2019 Ending March 31, 2020(April 01, 2019 to March 31, 2020)

(% indicates changes from the previous corresponding period.)

	Operating revenues		Ordinary profit		Net profit		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Yen
Fiscal 2019	650,000	(0.6)	14,000	(10.9)	10,500	(7.9)	51.00

(Note) Revision to the financial results forecast announced most recently: No