

October 31, 2019

Press Release

Issuer of Real Estate Investment Trust Securities

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Notice Concerning Changes to Lease Agreement of Real Estate Owned

Tokyo, October 30, 2019 –MORI TRUST Sogo Reit, Inc. (hereinafter “the Asset Manager”), the asset management company which manages assets on behalf of Mori Trust Sogo Reit, Inc. (MTR), today decided to revise the fixed-term building lease contract (“Master Lease Agreement”) for the office and store sections of the Tokyo Shiodome Buildings (“the Property”) owned by MTR, as follows.

1. Outline of the revision

MTR has entered into a Master Lease Agreement with MORI TRUST CO., LTD. (“Lessee”) for the office and store sections of the Property, and the Lessee subleases the office section to SoftBank Group Corp. and SoftBank Corp. (collectively “Office Sublessees”) to use as their headquarters.

MTR has proceeded with the examination of the management policy of the Property in view of the Master Lease Agreement due to expire on April 12, 2020, and the Office Sublessees publicizing (Note) the relocation of their headquarters by the end of FY2020. Consequently, MTR has decided to extend the period of the Master Lease Agreement until the end of FY2020 (March 31, 2021).

Below are the revised items of the Master Lease Agreement.

| | Before | After |
|-----------------|--|--|
| Contract period | From: April 13, 2010 To: April 12, 2020 | From: April 13, 2010 To: March 31, 2021 |

Disclaimer:

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The rent received by MTR during the term of the agreement will not change. There are no other changes to the agreement.

(Note) Please refer to Notice Concerning Sublessees of Real Estate Owned released by MTR on January 29, 2019.

2. Date of revision agreement

October 30, 2019

3. Future outlook

Impact on the performance forecast of MTR for the fiscal period ended September 30, 2019 and the fiscal period ending March 31, 2020 will be insignificant.

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