

Document and entity information

		Sep 2019
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2019-11-11
Company name		SK-Electronics CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		true
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		66770
URL		http://www.sk-el.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2019-09-30
Representative		
Title		代表取締役社長
Name		石田 昌徳
Inquiries		
Title		取締役
Name		向田 泰久
Tel		075-441-2333
Other		
Date of general shareholders' meeting (as planned)		2019-12-20
Dividend payable date (as planned)		2019-12-23
Annual securities report filing date (as planned)		2019-12-20
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家・アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Sep 2019	Sep 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	25,773	22,772
% change	13.2	33.6
Operating profit		
Operating profit	6,028	4,395
% change	37.2	147.1
Ordinary profit		
Ordinary profit	6,341	4,595
% change	38.0	176.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	4,810	3,281
% change	46.6	169.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,289	3,344
Change in comprehensive income	28.3	42.9
Other consolidated operating results		
Basic earnings per share (Yen)	456.89	311.03
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	22.6	18.4
Ordinary profit to total assets ratio (%)	21.1	17.4
Operating profit to net sales ratio (%)	23.4	19.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Sep 2019	Sep 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	31,415	28,756
Net assets	23,319	19,862
Capital adequacy ratio (%)	74.2	67.3
Net assets per share (Yen)	2,224.18	1,835.75
Note to consolidated financial positions		
Owner's equity	23,319	19,339
Note to financial positions	(注) 「『税効果会計に係る会計基準』の一部改正」(企業会計基準第28号2018年2月16日)等を当連結会計年度の期首から適用しており、前連結会計年度については、当該会計基準等を遡って適用した後の指標等となっております。	

Business Results-Cash flows

(in millions of yens)

	Sep 2019	Sep 2018
Cash flows		
Cash flows		

Consolidated cash flows		
Cash flows from operating activities	9,236	5,457
Cash flows from investing activities	-6,787	-2,070
Cash flows from financing activities	-1,150	-676
Cash and equivalents, end of period	8,300	7,214
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Sep 2019
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Sep 2020	Sep 2019	Sep 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		35.00	17.00
Forecast	35.00		
Upper	-		
Lower	-		
Annual			
Result		35.00	17.00
Forecast	35.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		370	179
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		7.7	5.5
Forecast	13.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			

Result	1.7	0.9
Note to dividends		
Note to dividends		
Annual	-	

Forecasts

(in millions of yens)

	Sep 2020	Mar 2020
Forecasts		
Forecasts		
Title for forecasts	3. 2020年 9月期の連結業績予想（2019年10月 1日～2020年 9月30日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	27,200	12,700
Upper	-	-
Lower	-	-
% change		
Forecast	5.5	-7.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	3,900	1,600
Upper	-	-
Lower	-	-
% change		
Forecast	-35.3	-55.8
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	3,900	1,600
Upper	-	-
Lower	-	-
% change		
Forecast	-38.5	-57.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,700	1,100
Upper	-	-
Lower	-	-
% change		
Forecast	-43.9	-59.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	257.52	104.92
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Sep 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Sep 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Sep 2019	Sep 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	11,368,400	11,368,400
Number of treasury stock at the end of fiscal year	883,804	833,716
Average number of shares	10,528,062	10,551,598
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 2019年9月期の期末自己株式数及び期中平均株式数の算定に当たり控除する自己株式数には、役員向け株式報酬制度に係る信託が保有する当社株式を含めております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Sep 2019	Sep 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	20,837	17,914
% change	16.3	35.0
Operating profit		
Operating profit	4,380	2,835
% change	54.5	206.2
Ordinary profit		
Ordinary profit	4,761	3,052
% change	56.0	132.4
Profit		
Profit	3,756	2,189
% change	71.6	244.7
Other non-consolidated operating results		
Basic earnings per share (Yen)	356.81	207.50
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Sep 2019	Sep 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	25,878	23,835
Net assets	18,987	15,541
Capital adequacy ratio (%)	73.4	65.2
Net assets per share (Yen)	1,810.96	1,475.28
Note to non-consolidated financial positions		
Owner's equity	18,987	15,541
Note to financial positions	(注) 「『税効果会計に係る会計基準』の一部改正」(企業会計基準第28号2018年2月16日)等を当事業年度の期首から適用しており、前事業年度については、当該会計基準等を遡って適用した後の指標等となっております。	

Business Results-Note to overview of nonconsolidated business results

	Sep 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Sep 2020	Mar 2020
Non-consolidated forecasts		
Non-consolidated forecasts		

Title for forecasts	2. 2020年 9月期の個別業績予想 (2019年10月 1日 ~ 2020年 9月30日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	21,800	10,000
Upper	-	-
Lower	-	-
% change		
Forecast	4.6	-13.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	3,200	1,200
Upper	-	-
Lower	-	-
% change		
Forecast	-26.9	-59.6
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	3,500	1,400
Upper	-	-
Lower	-	-
% change		
Forecast	-26.5	-53.4
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	2,400	1,000
Upper	-	-
Lower	-	-
% change		
Forecast	-36.1	-53.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	228.91	95.38
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.