

## Document and entity information

		Sep 2019
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2019-11-13
Company name		CyberBuzz, Inc.
Securities code		70690
URL		https://www.cyberbuzz.co.jp/
Representative		
Title		代表取締役社長
Name		高村 彰典
Inquiries		
Title		取締役
Name		和田 瑞樹
Tel		03-6758-4738
Other		
Date of general shareholders' meeting (as planned)		2019-12-18
Annual securities report filing date (as planned)		2019-12-19
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家・アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		true
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2019-09-30

## Business Results-Operating results

(in millions of yens)

	Sep 2019	Sep 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	2,944	2,446
% change	20.3	31.1
Operating profit		
Operating profit	433	233
% change	85.6	65.0
Ordinary profit		
Ordinary profit	411	234
% change	75.1	58.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	276	165
% change	67.7	99.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	276	165
Change in comprehensive income	67.7	99.8
Other consolidated operating results		
Basic earnings per share (Yen)	90.39	54.11
Diluted earnings per share (Yen)	75.61	-
Rate of return on equity (%)	22.9	27.7
Ordinary profit to total assets ratio (%)	24.4	23.8
Operating profit to net sales ratio (%)	14.7	9.6
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	<p>(注) 1. 当社は、2019年2月23日付で普通株式1株につき50株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」を算定しております。2. 2018年9月期の潜在株式調整後1株当たり当期純利益については、当社株式が当時非上場であり、期中平均株価が把握できないため記載しておりません。3. 当社は、2019年9月19日に東京証券取引所マザーズ市場に上場したため、2019年9月期の「潜在株式調整後1株当たり当期純利益」は、新規上場日から2019年9月期末までの平均株価を期中平均株価とみなして算定しております。</p>	

## Business Results-Financial positions

(in millions of yens)

	Sep 2019	Sep 2018
Financial positions		
Financial positions		
Consolidated financial positions		

Total assets	2,212	1,160
Net assets	1,738	678
Capital adequacy ratio (%)	78.6	58.5
Net assets per share (Yen)	508.10	222.39
Note to consolidated financial positions		
Owner's equity	1,738	678
Note to financial positions		
(注) 1. 当社は、2019年2月23日付で普通株式1株につき50株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。		

## Business Results-Cash flows

(in millions of yens)

	Sep 2019	Sep 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	227	197
Cash flows from investing activities	-20	-21
Cash flows from financing activities	777	-
Cash and equivalents, end of period	1,509	524
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Sep 2019
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Sep 2020	Sep 2019	Sep 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		

Lower	-		
Year end			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Annual			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		-	-
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-	-
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		-	-
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

(in millions of yens)

Sep 2020

Forecasts	
Forecasts	
Title for forecasts	3 . 2020年9月期の 連結業績予想（2019 年10月1日～2020年 9月30日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	3,600
Upper	-
Lower	-
% change	
Forecast	22.2
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	500
Upper	-
Lower	-
% change	
Forecast	15.3
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	500
Upper	-
Lower	-

% change	
Forecast	21.5
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	335
Upper	-
Lower	-
% change	
Forecast	21.0
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	97.91
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	(注)当社は年次での業務管理を行っておりますので、第2四半期(累計)の連結業績予想の記載を省略しております。詳細は、添付資料P.3「1.経営成績等の概況(4)今後の見通し」をご覧ください。

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Sep 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Sep 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	true
Retrospective restatement	-

Note to changes in accounting policies and accounting estimates,  
retrospective restatement

Note to changes in accounting policies and accounting estimates,  
retrospective restatement

(注) 詳細は、添付資料 P. 10「3. 連結財務諸表及び主な注記(5) 連結財務諸表に関する注記事項(会計上の見積りの変更)」をご覧ください。

## Notes-Number of issued and outstanding shares common stock

	Sep 2019	Sep 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	3,421,500	3,051,500
Number of treasury stock at the end of fiscal year	-	-
Average number of shares	3,063,664	3,051,500
Note to number of issued and outstanding shares (common stock)	<p>(注) 当社は、2019年2月6日開催の取締役会決議により、2019年2月23日付で普通株式1株につき50株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「期末発行済株式数」、「期末自己株式数」及び「期中平均株式数」を算定しております。</p>	
Note to number of issued and outstanding shares (common stock)		

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Sep 2019	Sep 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	2,472	2,126
% change	16.3	19.7
Operating profit		
Operating profit	268	128
% change	108.7	0.2
Ordinary profit		
Ordinary profit	246	129
% change	89.6	-3.5
Profit		
Profit	166	93
% change	78.4	26.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	54.22	30.51
Diluted earnings per share (Yen)	45.35	-
Note to non-consolidated operating results		

Note to operating results

(注) 1. 当社は、2019年2月23日付で普通株式1株につき50株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」を算定しております。2. 2018年9月期の潜在株式調整後1株当たり当期純利益については、当社株式が当時非上場であり、期中平均株価が把握できないため記載しておりません。3. 当社は、2019年9月19日に東京証券取引所マザーズ市場に上場したため、2019年9月期の「潜在株式調整後1株当たり当期純利益」は、新規上場日から2019年9月期末までの平均株価を期中平均株価とみなして算定しております。

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Sep 2019	Sep 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	1,939	996
Net assets	1,546	597
Capital adequacy ratio (%)	79.7	60.0
Net assets per share (Yen)	452.04	195.84
Note to non-consolidated financial positions		
Owner's equity	1,546	597
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Sep 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	

Note to financial results

< 個別業績の前期実績値との差異理由 >  
2019年9月期においては、Instagramに対する需要の取り込みによりインフルエンサーサービスが好調であったことと、取引社数の増加と取引単価の上昇によりSNSアカウント運用が順調に拡大したことを主因として、売上高、営業利益、経常利益、当期純利益ともに前年実績を上回る結果となり、前事業年度の実績値と当事業年度の実績値との間に差異が生じております。

## Overview of nonconsolidated Forecasts

(in millions of yens)

		Sep 2020
Non-consolidated forecasts		
Non-consolidated forecasts		
Preamble to non-consolidated forecasts		
Preamble to forecasts		-
Note to non-consolidated forecasts		
Note to forecasts		-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.