

November 15, 2019

Company name: UT Group Co., Ltd.

Representative: Yoichi Wakayama, President,
Representative Director & CEO
(Securities code number: 2146,
TSE 1st Section)

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Notice Regarding Debt Financing

At the Board of Directors' meeting of UT Group Co., Ltd. held today, a resolution on the following debt financing was made.

1. Reason for the debt financing

The company will borrow long-term working capital in order to secure funds for future business expansion.

2. Outline of the debt financing

(1) Lender	Mizuho Bank, Ltd.	MUFG Bank, Ltd.	Sumitomo Mitsui Banking Corporation	Resona Bank, Limited
(2) Amount of loan	2 billion yen	1.5 billion yen	1 billion yen	0.5 billion yen
(3) Interest rate	Base rate + spread	Medium-term fixed interest rate	Base rate + spread	Base rate + spread
(4) Date of borrowing (Plan)	December 10, 2019	December 10, 2019	December 10, 2019	December 10, 2019
(5) Borrowing period	10 years	10 years	5 years	10 years

3. Earnings outlook

This matter is expected to have immaterial impact on the company's consolidated financial forecasts for this fiscal year.

End