

Document and entity information

Oct 2019

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2019-12-13
Company name		SHOEI FOODS CORPORATION
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		80790
URL		http://www.shoeifoods.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2019-10-31
Representative		
Title		代表取締役社長
Name		本多 市郎
Inquiries		
Title		専務取締役管理本部長
Name		藤雄 博周
Tel		03-3253-1211
Other		
Date of general shareholders' meeting (as planned)		2020-01-30
Dividend payable date (as planned)		2020-01-31
Annual securities report filing date (as planned)		2020-01-30
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

Oct 2019

Oct 2018

Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	105,800	106,594
% change	-0.7	3.1
Operating profit		
Operating profit	4,087	4,713
% change	-13.2	-12.9
Ordinary profit		
Ordinary profit	4,020	4,885
% change	-17.6	-10.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,651	3,373
% change	-21.3	-8.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,026	2,944
Change in comprehensive income	-31.1	-40.1
Other consolidated operating results		
Basic earnings per share (Yen)	156.45	198.56
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	6.8	9.0
Ordinary profit to total assets ratio (%)	5.4	7.1
Operating profit to net sales ratio (%)	3.8	4.4
Note to consolidated operating results		
Investment profit (loss) on equity method	19	25
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Oct 2019	Oct 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	75,626	70,681
Net assets	39,931	38,700
Capital adequacy ratio (%)	51.7	53.6
Net assets per share (Yen)	2,310.96	2,238.09
Note to consolidated financial positions		
Owner's equity	39,169	37,934
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Oct 2019	Oct 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	7,171	472
Cash flows from investing activities	-3,750	-5,183
Cash flows from financing activities	2,028	2,429
Cash and equivalents, end of period	11,061	5,708
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Oct 2020	Oct 2019	Oct 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		23.00	23.00
Forecast	24.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		23.00	23.00
Forecast	24.00		
Upper	-		
Lower	-		
Annual			
Result		46.00	46.00
Forecast	48.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		779	779
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		29.4	23.1
Forecast	28.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.0	2.1
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Oct 2020	Apr 2020
Forecasts		
Forecasts		

Title for forecasts	3. 2020年10月期の連結業績予想(2019年11月1日～2020年10月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	108,000	58,500
Upper	-	-
Lower	-	-
% change		
Forecast	2.0	1.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,400	2,850
Upper	-	-
Lower	-	-
% change		
Forecast	7.6	9.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,300	2,800
Upper	-	-
Lower	-	-
% change		
Forecast	6.9	9.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,850	1,850
Upper	-	-
Lower	-	-
% change		
Forecast	7.4	5.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	168.14	109.14
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Oct 2019

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-

Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Oct 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Oct 2019	Oct 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	17,100,000	17,100,000
Number of treasury stock at the end of fiscal year	150,704	150,471
Average number of shares	16,949,374	16,988,057
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

	(in millions of yens)	
	Oct 2019	Oct 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	87,679	86,540
% change	1.3	3.4
Operating profit		
Operating profit	2,236	2,665
% change	-16.1	-0.0
Ordinary profit		
Ordinary profit	2,242	2,741
% change	-18.2	-0.8
Profit		
Profit	1,532	1,833
% change	-16.4	-15.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	90.39	107.95

Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)		
	Oct 2019	Oct 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	56,995	52,318
Net assets	25,898	25,102
Capital adequacy ratio (%)	45.4	47.9
Net assets per share (Yen)	1,527.99	1,481.01
Note to non-consolidated financial positions		
Owner's equity	25,898	25,102
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Oct 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.