Think bold today for a brighter tomorrow.

MC-UBS GROUP

Japan Retail Fund Investment Corporation

December 18, 2019

To all concerned parties:

Investment Corporation
Japan Retail Fund Investment Corporation
(Tokyo Stock Exchange Company Code: 8953)
Representative: Shuichi Namba, Executive Director
URL: https://www.jrf-reit.com/english/
Asset Management Company
Mitsubishi Corp.-UBS Realty Inc.
Representative: Katsuji Okamoto, President & CEO
Inquiries: Keita Araki, Head of Retail Division
TEL: +81-3-5293-7081

Notice Concerning Debt Financing (Determination of Interest Rate)

Japan Retail Fund Investment Corporation announced today the applicable interest rate for the new loans which had not been determined at the time of press release titled "Notice Concerning Debt Financing (Refinancing)" released on December 13, 2019.

・ Determination of Interest Rate

Lender	Loan Amount	Loan Term	Interest Rate		Anticipated Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
MUFG Bank, Ltd.	¥5,900 million	8 years	Fixed	0.310 %	December 20, 2019	Unsecured and unguaranteed, lump sum repayment	December 20, 2027
Sumitomo Mitsui Trust Bank, Limited	¥2,100 million	8 years	Fixed	0.389 %			

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.