

This flash report is unaudited and the translation of the Japanese language version.



**Flash Report for the 2<sup>nd</sup> Quarter of Fiscal Year Ending May 31, 2020**  
**[under Japanese GAAP] (Non-consolidated)**

December 20, 2019

Company Name Oracle Corporation Japan

Listed Stock Exchange: TSE 1<sup>st</sup> Section

Ticker: 4716

URL: <http://www.oracle.com/jp/corporate/investor-relations/index.html>

Representative &amp; Contact personal

Telephone: 03-6834-6666

Representative personal

Tadahiro Kaneko, Representative Executive Officer, Chief Legal Officer

Contact personal

Yuki Nishio, Senior Manager, Investor Relations

Quarterly Report Filing Date (as planned): January 10, 2020

Schedule for dividends payment: -

Preparation of supplementary materials on quarterly financial results: Yes

Holding of quarterly financial results conference: Yes (for analysts and institutional investors)

(Amount of less than ¥1 million are rounded down)

## 1. Financial results for this term (from June 1, 2019 to November 30, 2019)

## (1) Operating result

(% of change from previous year)

	Revenue		Operating Income		Ordinary Income		Net Income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
2 <sup>nd</sup> Quarter, May 2020	97,485	6.8	30,052	8.2	30,046	8.0	20,790	7.9
2 <sup>nd</sup> Quarter, May 2019	91,254	8.5	27,784	11.1	27,829	11.3	19,276	11.6

	Net income per share		Net income per share (diluted)	
	Yen	Sen	Yen	Sen
2 <sup>nd</sup> Quarter, May 2020	162	47	162	32
2 <sup>nd</sup> Quarter, May 2019	150	64	150	44

## (2) Financial Position

	Total Assets	Net assets	Ratio of shareholders' equity
	Million Yen	Million Yen	%
2 <sup>nd</sup> Quarter, May 2020	256,275	164,316	64.1
FY ended May 2019	269,518	160,288	59.4

Shareholders' equity 2<sup>nd</sup> Quarter, May 2020: 164,145 Million Yen (FY2019: 160,078 Million Yen)

## 2. Dividends

2. Dividends											
		Dividend per share									
		1 <sup>st</sup> Quarter end		2 <sup>nd</sup> Quarter end		3 <sup>rd</sup> Quarter end		Fiscal Year end		Total	
		Yen	Sen	Yen	Sen	Yen	Sen	Yen	Sen	Yen	Sen
FY ended May 2019		-		0	00	-		136	00	136	00
FY ending May 2020		-		0	00						
FY ending May 2020(Forecast)				-		-		-		-	

(Note1) Revision of outlook for dividends in this quarter: No

(Note2) Year-end dividend for the next fiscal year has yet to be determined.

## 3. Forecast for the May 2020 term (from June 1, 2019 to May 31, 2020)

(% of change from previous year)

	Revenue	Net income per share
	%	Yen
Entire term	1.0~5.0	340.00~350.00

(Note1) Revision of forecast for May 2020 term in this quarter: No

(Note2) Company uses ranges of values for the forecast. Please refer to 1. Qualitative Information on Results in the Quarter under Review, (3) Qualitative Information on Forecasts, on page 3.

(Note3) Estimation of effective tax rate is 30.8%

#### 4. Other information

(1) Adoption of specified accounting methods for the preparation of quarterly non-consolidated financial statements: Yes

(2) Changes in accounting policies, procedures, presentation rules, etc

- (i) Changes in accounting policies due to revision of accounting standards : None
- (ii) Changes in accounting policies due to reasons other than (i): None
- (iii) Changes in accounting estimates : None
- (iv) Restatements : None

(3) The number of shares outstanding (common stock)

(i) The number of shares outstanding (inclusive of treasury stock)	2 <sup>nd</sup> Quarter, May 2020	128,152,171 shares
	FY ended May 2019	128,098,771 shares
(ii) The number of treasury stock	2 <sup>nd</sup> Quarter, May 2020	118,178 shares
	FY ended May 2019	184,430 shares
(iii) The number of average shares outstanding (cumulative, non-consolidated, at end of third quarter)	2 <sup>nd</sup> Quarter, May 2020	127,967,273 shares
	2 <sup>nd</sup> Quarter, May 2019	127,958,324 shares

(Note) The Company's stock held by Board Incentive Plan Trust and Employee Stock Ownership Plan Trust is included in the number of treasury stock.

The treasury shares which remain in the BIP trust and the ESOP trust are included in the treasury stock to be deducted in the calculation of the number of average shares outstanding during the term.

#### Caution1:

These quarterly financial statements are outside the scope of quarterly review procedures.

#### Caution2:

Above forecast is based on the information available at a time of issuance of this report, and the actual result may change by various reasons. Please refer to Qualitative information for Forecasts, on page 3.