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December 23, 2019

To All Concerned Parties

**REIT Issuer:** 

LaSalle LOGIPORT REIT

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Representative: Toshimitsu Fujiwara, Executive Director

(Securities Identification Code: 3466)

Asset Manager:

LaSalle REIT Advisors K.K.

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## **Notice Concerning Borrowing of Funds**

LaSalle LOGIPORT REIT ("LLR") announces today that debt financing (the "Borrowing") was procured based on the following terms and conditions, as outlined below.

### 1. Details of the Borrowing

Category	Lender	Borrowing Amount (JPY mil)	Interest Rate (Note 1) (Note 2)	Borrowing Date	Borrowing Method	Repayment Date (Note 3)	Repayment Method (Note 4)	Collateral
Long - term	Mizuho Bank, Ltd	1,134	Base interest rate (JBA 3- month Japanese yen TIBOR) + 0.3700%	Dec 25, 2019	Borrowing based on individual term loan agreement dated Dec 23, 2019 with the lenders shown on the left	2023	Bullet repayment	Unsecured and non- guaranteed

#### Notes:

- 1. "Interest Rate" does not include loan fees payable to lenders.
- 2. The first interest payment date is the last day of February, 2020, and the subsequent interest payment dates are the last day of every February, May, August and November thereafter, and the repayment date (or the immediately following business day in case such interest payment date would fall on a day that is not a business day or the immediately



preceding business day in case such date would fall in the next calendar month). As to floating interest rates, the base interest rate refers to the Japanese yen TIBOR for three-month deposits announced by the JBA TIBOR Association two business days before the interest payment date for the immediately preceding interest calculation period (however, for the first calculation period, the applicable date is the drawdown date).

Please refer to the JBA TIBOR Association's website (<a href="http://www.jbatibor.or.jp/english/">http://www.jbatibor.or.jp/english/</a>) for changes in the JBA Japanese yen TIBOR.

- 3. The repayment date will be the immediately following business day in case such date would fall on a day that is not a business day and the immediate preceding business day in case such date would fall in the next calendar month.
- 4. Partial or full principal repayment prior to the maturity date is permissible under certain conditions such as LLR providing prior written notice of its intention during the period between the borrowing date and the repayment date.

#### 2. Reason for the Borrowing

LLR has decided to borrow funds as described in "1.Details of the Borrowing" to procure financing for the acquisition of TMK preferred shares described in the "Notice regarding Acquisition of Asset (Preferred Shares of Nanko Property TMK)" released on December 18, 2019.

- 3. Total Amount, Purpose of Use and Scheduled Outlay Date of the Proceeds
  - (1) Total amount
    - 1,134 million yen
  - (2) Specific purpose of use
    - Acquisition of preferred shares, as described above
  - (3) Scheduled outlay date December 25, 2019

## 4. Outstanding Loan Balances after the Borrowing

(Unit: yen in millions)

	(Cinu jui in inimens)					
		As of December	As of December	Increase		
		23, 2019	25, 2019	(decrease)		
	Short-term Loan (Note)	1,100	1,100	1		
	Long-term Loan (Note)	98,631	99,765	1,134		
	Total Loan Amount	99,731	100,865	1,134		
	Investment Corporation Bonds	11,500	11,500	-		
	Total Interest-Bearing Liabilities	111,231	112,365	1,134		

Note:

Short-term Loan refers to loans that are due within one year from the above mentioned date, and Long-term Loan refers to loans that are due in more than one year from the above mentioned date.



## Impact on Financial Indicators

	As of December 23, 2019	As of December 25, 2019	Change
Average remaining debt term (Note 1)	4.56 years	4.56 years	Shortened by 0.01 years
Ratio of fixed interest rate loans (Note 2)	93.1%	92.2%	Decreased by 0.9%

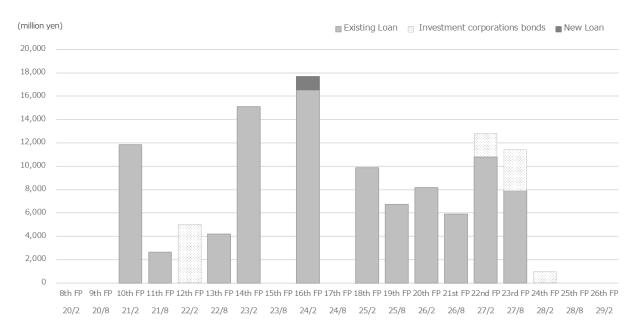
#### Notes:

- 1. Calculated as the average of remaining debt term weighted by interest-bearing liabilities amount. Rounded to two decimal places.
- 2. Calculated as the balance of interest-bearing liabilities with fixed interest rate / total balance of interest-bearing liabilities \* 100. Rounded to one decimal place.
- 5. Other Matters Necessary for Investors' Appropriate Understanding/Judgment of the Concerned Information

With respect to risks regarding redemption of the Borrowing, etc. there are no material changes from the content provided in the "Part 1. Fund Information, I. Overview of the Fund, 3. Investment Risks" section included within the Semiannual Securities Report (Japanese) for the 7th fiscal period submitted on November 28, 2019.



# 【Reference】 Debt Maturity Ladder



## \*LaSalle LOGIPORT REIT: http://lasalle-logiport.com/english/

This notice is an English translation of the Japanese announcement dated December 23 2019. No assurance or warranties are made regarding the completeness or accuracy of this English translation. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.