

January 10, 2020

Real Estate Investment Trust Securities Issuer
Sekisui House Reit, Inc.
Representative: Junichi Inoue, Executive Director
(Securities Code: 3309)

Asset Management Company
Sekisui House Asset Management, Ltd.
Representative: Junichi Inoue,
President & Representative Director

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Investor Relations Department
TEL: +81-3-6447-4870 (main)

[Addition] Notice Concerning Additional Matters to “Notice Concerning Partial Amendments of Articles of Incorporation and Appointment of Directors”

Sekisui House Reit, Inc. (the “Investment Corporation”) hereby announces the occurrence of additional matters for the “Notice Concerning the Fourth General Meeting of Unitholders”, which was attached to the “Notice Concerning Partial Amendments of Articles of Incorporation and Appointment of Directors (Change in Management Fee Structure-Introduction of TSE REIT Index Performance-Linked Rate)” announced on December 13, 2019. Accordingly, the Investment Corporation has made an amendment (addition) to the “Notice Concerning the Fourth General Meeting of Unitholders.”

For more details regarding the amendment (addition), please see the attachment, “Partial amendment to Notice Concerning the Fourth General Meeting of Unitholders”.

*Sekisui House Reit, Inc. website: <http://www.sekisuihouse-reit.co.jp/en/>

<Attachment>

“Partial amendment to Notice Concerning the Fourth General Meeting of Unitholders”

<Attachment>

(Securities Code: 3309)
January 10, 2020

To Our Unitholders

Junichi Inoue
Executive Director
Sekisui House Reit, Inc.
4-15-1 Akasaka, Minato-ku, Tokyo

Partial amendment to the Notice Concerning the Fourth General Meeting of Unitholders

We are always obliged to you for your kindness.

Given the occurrence of additional matters for the “Notice Concerning the Fourth General Meeting of Unitholders” that we sent on January 8, 2020, we amend (add to) the Notice as described below.

1. Amended (Additional) part

“Notice Concerning the Fourth General Meeting of Unitholders” Page 10

The notes regarding the Personal History of Tatsushi Omiya, who is one of the candidates for supervisory director, in the Reference Material for the General Meeting of Unitholders **Proposal No.4**: Appointment of two supervisory directors

2. Amended matters (Amended part is indicated by underline.)

(Before Amendment)

Candidate No.	Name (date of birth)	Personal History	
2	Tatsushi Omiya (September 14, 1973)	April 1998	The Industrial Bank of Japan, Limited
		April 2002	Legal Training and Research Institute, Supreme Court of Japan
		October 2003	Mori Hamada & Matsumoto
		July 2012	City Law Offices, Partner
		December 2013	QB Net Co., Ltd., Auditor
		September 2014	Sekisui House Reit, Inc., Supervisory Director (currently held position)
		September 2017	QB Net Holdings Co., Ltd., Outside Director (currently held position)
		October 2018	Established Lex Law Office, Partner (currently held position)

- The above candidates for supervisory directors possess no Investment Units.
- There are no special interests between the above candidates for supervisory directors and the Investment Corporation.
- The above candidates for supervisory directors are currently supervisory directors of the Investment Corporation who are supervising the general performance of duties by the executive director of the Investment Corporation.

(After Amendment)

Candidate No.	Name (date of birth)	Personal History	
2	Tatsushi Omiya (September 14, 1973)	April 1998	The Industrial Bank of Japan, Limited
		April 2002	Legal Training and Research Institute, Supreme Court of Japan
		October 2003	Mori Hamada & Matsumoto
		July 2012	City Law Offices, Partner
		December 2013	QB Net Co., Ltd., Auditor
		September 2014	Sekisui House Reit, Inc., Supervisory Director (currently held position)
		September 2017	QB Net Holdings Co., Ltd., Outside Director (currently held position)
		October 2018	Established Lex Law Office, Partner (currently held position)

- The above candidates for supervisory directors possess no Investment Units.
- There are no special interests between the above candidates for supervisory directors and the Investment Corporation.
- The above candidates for supervisory directors are currently supervisory directors of the Investment Corporation who are supervising the general performance of duties by the executive director of the Investment Corporation.
- It was resolved at the board of directors meeting of Enex Infrastructure Investment Corporation held on January 10, 2020 that the proposal to appoint Tatsushi Omiya, who is one of the above candidates for supervisory director, as a candidate for substitute executive director shall be submitted at the Second General Meeting of Unitholders of the Investment Corporation, which will be held on February 20, 2020.