



January 30, 2020

Company Name: ANA HOLDINGS INC.

President and CEO: Shinya Katanozaka

(Code number: 9202 TSE 1st Section)

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### **Notice on Changes in the Acquisition of Fixed Assets (Aircraft)**

ANA HOLDINGS INC. (the “Company”) hereby gives notice of the following changes to the previous “Notification of Acquisition of Fixed Assets (Aircraft)” which was announced on January 29, 2019; changes that were determined at a meeting of the Board of Directors held on January 30, 2020.

#### 1. Reason for changes

The Company is changing two of the Airbus A320neo aircraft to the Airbus A321neoLR in order to take the Company's future business plans into account.

#### 2. Details of changes

	Details of the Assets	Catalog Price	Delivery Period (Fiscal Year)
Details of Previous Announcement	Airbus A320neo: 18 aircraft	Approx. 166 billion yen	2021 ~ 2025
Details of Current Changes	Airbus A320neo: 16 aircraft	Approx. 188 billion yen	2022 ~ 2025
	Airbus A321neoLR: 2 aircraft	Approx. 29 billion yen	2022 ~ 2023

A) Prices above are calculated at rate of 110yen/US dollar.

B) Catalogue Price of Airbus A320neo (Previous Announcement) doesn't include Engine price because engines for Airbus A320neo were in the selection process. Catalogue Prices of Airbus A320neo and A321neoLR (Current Changes) include Engine price.

#### 3. Acquisition Schedule

(1) Resolution by the Board of Directors	January 30, 2020
(2) Conclusion of Contract	January 30, 2020
(3) Date of Delivery	As stated in “2. Details of changes” above

#### 4. Future Outlook

The changes in the purchase of these aircraft are being implemented to enable the Company's medium-to-long term business plan to be executed in a stable manner, and there are no changes to the Company's performance forecasts announced on October 29, 2019 relating to the fiscal year ending March 31, 2020.

End

(Reference) Consolidated performance forecasts for the current fiscal year (as announced on October 29, 2019) and consolidated performance results for the previous fiscal year

(Unit: billion yen)

	Operating Revenues	Operating Income	Ordinary Income	Net income attributable to owners of the ANA HOLDINGS INC.
Consolidated performance forecasts for current fiscal year (FY2020 ending March 31, 2018)	2,090.0	140.0	137.0	94.0
Consolidated performance results for previous fiscal year (FY2019 ended March 31, 2017)	2,058.3	165.0	156.6	110.7