



Consolidated Financial Result

(For the fiscal year ended December 31, 2019)



February 5, 2020

Company name: **SIOS Corporation**
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 Stock exchange listings: Tokyo Stock Exchange (TSE)
 Code number : 3744
 URL: <https://www.sios.com/>
 Representative: Nobuo Kita, Representative Director
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 Scheduled date of annual shareholders' meeting: March 27, 2020
 Scheduled date of financial report FSA filing: March 30, 2020
 Scheduled date of dividend payment: March 30, 2020

(Note) All figures in the financial statements are rounded down to the nearest millionth.
 '-' indicates a loss or negative figure.

1. Consolidated results (January 1, 2019 through December 31, 2019)

(% of change from previous year)

(1) Consolidated business results

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2019	13,686	6.9	54	-81.1	96	-69.0	32	-85.7
FY2018	12,799	2.6	290	-9.4	310	-4.8	225	-

(Note) Comprehensive income : FY2019: -70 million yen/ -% FY2018: 263 million yen/ -%

	Net income per share - Basic	Net income per share - Diluted	Return on equity	Ratio of ordinary income to total assets	Operating income ratio
	Yen	Yen	%	%	%
FY2019	3.73	-	2.5	1.8	0.4
FY2018	26.15	-	19.1	6.1	2.3

(Note) Equity in earnings: FY2019: -6 million yen FY2018: 6 million yen

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2019	5,332	1,308	23.7	145.92
FY2018	5,330	1,359	24.8	152.54

(Reference) Equity: As of Dec. 31, 2019: 1,264 million yen As of Dec. 31, 2018: 1,319 million yen

(Note) "Partial Amendments to Accounting Standard for Tax Effect Accounting" (ASBJ Statement No. 28, February 16, 2018) has been applied from the start of fiscal 2019, the year ended December 31, 2019. "Total assets" and "Equity ratio" for the previous consolidated fiscal year are presented following retroactive application of this accounting standard.

(3) Consolidated cash flows

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents - ending
	Million yen	Million yen	Million yen	Million yen
FY2019	363	-101	-130	2,136
FY2018	78	-184	-127	2,008

2. Cash dividends

Record Date	Dividend per share					Total of dividend (annual)	Payout ratio (consolidated)	Net assets dividend ratio (consolidated)
	End of Q1	End of Q2	End of Q3	Year-end	Annual			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
FY2018	-	0.00	-	0.00	0.00	-	-	-
FY2019	-	0.00	-	5.00	5.00	43	133.9	3.4
FY2020 (forecast)	-	0.00	-	5.00	5.00		108.4	

3. Forecast of consolidated results for FY2020 (January 1, 2020 through December 31, 2020)

(% of change from previous year)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	Yen
FY2020	14,300	4.5	80	45.6	100	3.9	40	23.6
								4.61

4. Others

- (1) Reclassification of significant subsidiaries during the period (Reclassification due to change in scope of consolidation): None
- (2) Change in accounting policies, accounting estimates and restatement
- (i) Change in accounting policies associated with revision of accounting standards: Yes
- (ii) Change arising from other factors: None
- (iii) Change in accounting estimates: None
- (iv) Restatement: None

(3) Number of outstanding shares (common shares)

- (i) Number of outstanding shares
-
- (including treasury stock)

- (ii) Number of treasury stock

- (iii) Average number of outstanding shares

FY2019	8,874,400 shares	FY2018	8,874,400 shares
FY2019	205,768 shares	FY2018	224,268 shares
FY2019	8,664,828 shares	FY2018	8,638,647 shares

(Reference)**1. Non-consolidated results (January 1, 2019 through December 31, 2019)**

(% of change from previous year)

(1) Non-consolidated financial results

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2019	1,160	17.0	343	186.9	364	213.5	318	205.4
FY2018	991	-85.6	119	-63.6	116	-63.8	104	-

	Net income per share - Basic	Net income per share - Diluted
	Yen	Yen
FY2019	36.72	-
FY2018	12.06	-

(2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2019	2,842	1,610	56.6	185.73
FY2018	2,909	1,375	47.2	158.93

(Note) Equity As of Dec. 31, 2019: 1,610 million yen

As of Dec. 31, 2018: 1,374 million yen

Explanation about proper use of forecasts of consolidated financial results and other special notes

- Information Regarding the Audit Review Procedure: This report is outside the scope of the procedures for audit of financial statements as required under the financial instruments and Exchange Act of Japan. The aforementioned procedures have not been completed as of the time of disclosure of this document.
- Forecasts announced by the company referred to above were prepared based on management's assumption with information available at this time and therefore involve known and unknown risks and uncertainties. Please note such risks and uncertainties may cause the actual results to be materially different from the forecasts.
- This information to above is an UNOFFICIAL English-language translation of the original Japanese-language version. The format and contents of this document are defined by the requirements of the Tokyo Stock Exchange's 2nd Section. To the extent that there are discrepancies between this translation and the original version, the original version shall be definitive.