



February 25, 2020

Company Name: ANA HOLDINGS INC.

President and CEO: Shinya Katanozaka

(Code number: 9202, TSE 1st section)

Contact: Director, General Administration, Hiroshi Sakatsume

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### **Notification of Acquisition of Fixed Assets (Aircraft)**

The Company would like to announce the resolution passed at the meeting of the Board of directors held on February 25, 2020 as follows.

#### 1. Reason for the order

This order is to renew and increase aircraft for future growth in the Air Transportation business of the ANA Group.

#### 2. Details of Assets to be acquired

Details of the Assets		Catalogue Price	Delivery period
(A)	11 (eleven) Boeing 787-10 aircraft (Firm)	Approximately 389billion yen	Fiscal 2022～Fiscal 2024
(B)	6 (six) Boeing 787-9 aircraft Firm: 1 (one) aircraft Option: 5 (five) aircraft	Approximately 186billion yen	Fiscal 2024～Fiscal 2025
(C)	3 (three) Boeing 787-9 aircraft (Firm)	Approximately 93billion yen	Fiscal 2024

- a) Prices above are calculated at rate of 110yen/US dollar.
- b) Price Escalation is unconsidered.
- c) Catalogue Price of Boeing 787-10/9 includes Engine price.
- d) All aircraft above will be equipped with General Electric Company engines.

### 3. Outline of contract party

#### (1) Contract party for (A) and (B) (As of December 31, 2019)

I	Company Name	The Boeing Company	
II	Location	100 North Riverside Plaza Chicago, IL. 60606-1596, U.S.A.	
III	Name and title of representative	David L. Calhoun (President and Chief Executive Officer)	
IV	Description of Business	Manufacture and sale of commercial airplanes, integrated defense systems, etc.	
V	Capital	USD 5,061,000,000	
VI	Date of establishment	July 15, 1916	
VII	Net assets	▲USD 8,617,000,000	
VIII	Total assets	USD 133,625,000,000	
IX	Major Shareholder and Stock ownership ratio	Vanguard Group Inc (The)	7.20%
		Price (T. Rowe) Associates Inc.	7.03%
		Blackrock Inc.	6.13%
		Newport Trust Co	5.45%
		State Street Corporation	4.67%
		Capital World Investors	4.04%
		Capital International Investors	2.00%
		Geode Capital Management, LLC	1.27%
		Northern Trust Corporation	1.03%
		FMR, LLC	0.97%
X	The relationship with the Company	It is a major supplier of the Company’s aircraft, with which the Company has no financial or personal transactions.	

\*Net assets and Total assets are based on US accounting standards

## (2) Contract party for (C) (As of February 7, 2020)

I	Company Name	Atlantis Aviation Corporation	
II	Location	2-1-1 Uchisaiwaicho, Chiyoda-ku, Tokyo	
III	Grounds for establishment, etc.	Special Purpose Company pursuant to the Companies Act	
IV	Purpose of formation	(1) Rental and lease of airframes, and equipment, components, and support devices thereof (2) Sale, purchase, import, and export of the airframes, and equipment, components, and support devices thereof related to the previous item (3) All business and investment incidental and related to the preceding items (4) Businesses other than those listed in the preceding items	
V	Date of formation	December 12, 2016	
VI	Total capital paid in	500,000 yen	
VII	Investors and investment ratio - Overview of investor(s)	100.00% Sojitz Corporation	
VIII	Overview of executive partner	Name	—
		Location	—
		Representative name and position	—
		Business Details	—
		Capital	—
IX	Overview of representative in Japan	Name	Sojitz Corporation
		Location	2-1-1 Uchisaiwaicho, Chiyoda-ku, Tokyo
		Representative name and position	Masayoshi Fujimoto, Representative Director
		Business Details	Selling and trading goods in various areas, manufacture and sale of various products and provision of services in Japan and overseas, planning and coordination of various projects, investment and other financing activities, etc.
		Capital	160,339 million yen
X	Relationship between the listed company and the fund	Relationship between the listed company and the fund	There are now special relationship.
		Relationship between the listed company and the executive partner	There are now special relationship.

#### 4. Acquisition Schedule

(1)	Resolution by the Board of Directors	February 25, 2020
(2)	Conclusion of Contract	End of March, 2020 (planned)
(3)	Date of Delivery	As stated in “2. Details of Assets to be acquired” above

#### 5. Future outlook

This order is to enable the Company’s medium-to-long term business plan to be executed in a stable manner, and there will be no change to the Company’s performance forecast announced on October 29, 2019 relating to the fiscal year ending March 31, 2020.

#### 【Reference】

Consolidated performance forecasts for the current fiscal year (as announced on October 29, 2019) and consolidated performance results for the previous fiscal year

(Units: billion yen)

	Operating Revenues	Operating Income	Recurring Profit	Net Income attributable to owners
FY2019 Forecast (Year ending March 31, 2020)	2,090.0	140.0	137.0	94.0
FY2018 Financial Result (Year ended March 31, 2019)	2,058.3	165.0	156.6	110.7

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