



Fukuoka REIT Corporation
 1-2-25 Sumiyoshi, Hakata Ward, Fukuoka City
 Etsuo Matsuyuki
 CEO & Representative Director
 (Securities Code: 8968)

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Notice Concerning Borrowing of Funds (Determination of Interest Rate)
 and Completion of Interest Rate Swap Agreement

Fukuoka REIT Corporation announces the details of interest rate for borrowings in reference to the summaries provided in the release “Notice Concerning Borrowing of Funds and Interest Rate Swap Transaction” dated February 18, 2020.

1. Determination of interest rate

Borrowing 1 (long-term debt)

1. Lender: Mizuho Bank
2. Amount: 1.7 billion yen
3. Interest rate: 0.42%
4. Drawdown date: February 28, 2020
5. Repayment date: February 28, 2030

2. Interest rate swap agreement

1) Summary

1. Counterparty		The Nishi-Nippon City Bank
2. Notional amount		2.5 billion yen
3. Interest rate	Fixed interest rate for payment	0.48%
	Floating interest rate for receipt	Base interest rate (JBA3-month Japanese yen TIBOR)+0.35%
4. Commencement date		February 28, 2020
5. Termination date		February 28, 2030
6. Payment date		Fixed interest rate for payment and floating interest rate for receipt are due on February 28, 2030. The first payment will be made at the end of May 2020, and on the last day of February, May, August, and November every year. (the repayment date will be the following business day if the date falls on a non-business day or the preceding business day if the date fall into the next month)

2) Interest rate swap agreement for borrowing

Borrowing 1 (long-term debt)

1. Lender: The Nishi-Nippon City Bank

2. Amount: 2.5 billion yen

3. Interest rate: Base interest rate (JBA 3-month Japanese Yen TIBOR) +0.35% (Note)

4. Drawdown date: February 28, 2020

5. Repayment date: February 28, 2030

(Note) The interest rate on the borrowing will be fixed at 0.48% by the contract of interest rate swap agreement.

3. Others

Concerning risks related to repayments of this borrowing, etc., there are no material changes from the “Investment risks” disclosed in the latest Securities Report for the 30th Fiscal Period (submitted on November 28, 2019).

*This document was distributed to Kabuto Club (press club within the Tokyo Stock Exchange), Press Club for the Ministry of Land, Infrastructure, Transport and Tourism, Construction Trade Paper Press Club for the Ministry of Land, Infrastructure, Transport and Tourism, Fukuoka Economic Press Club, and Fukuoka Securities Finance Press Club. *Fukuoka REIT Corporation’s website is <https://www.fukuoka-reit.jp/eng/>