



February 27, 2020

**For Immediate Release**  
To Whom It May Concern

**Nomura Real Estate Master Fund, Inc.**  
Securities Code: 3462  
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## **Notice Concerning Extension of Termination Date of Commitment Line Agreement**

Nomura Real Estate Master Fund, Inc. (“NMF” or the “Fund”) announced today its decision to extend the termination date of its commitment line agreement, originally disclosed in the press release entitled, “Notice Concerning Conclusion of Commitment Line Agreement” on March 24, 2016. Details are as follows.

### 1. Extension of the termination date of the commitment line agreement

Current commitment termination date	: March 30, 2022
Extended commitment termination date	: March 30, 2023

### 2. Commitment Line Agreement

- |                                 |  |
|---------------------------------|--|
| 1. Lender                       | : MUFG Bank, Ltd., Sumitomo Mitsui Banking Corporation   |
| 2. Amount                       | : ¥10 billion in total   |
| 3. Date of Contract             | : March 24, 2016   |
| 4. Commitment Commencement Date | : March 31, 2016   |
| 5. Commitment Termination Date  | : March 30, 2022 (Current)(Note)   |
| 6. Collateral                   | : Unsecured, unguaranteed  |
| 7. Use of Funds                 | : Payment for the acquisition of real estate, trust beneficial rights and related miscellaneous expenses, repayment for debts and investment corporation bonds, and return of deposits |

(Note) The original termination date of the commitment line agreement has been extended as disclosed in the press releases entitled, “Notice Concerning Extension of Termination Date of Commitment Line Agreement” dated February 21, 2017, February 21, 2018 and February 19, 2019.

### 3. Other

No significant change has been made to the content of “Section 1 Fund Information / 1 Status of Fund / 3 Investment Risks” of the Securities Report (in Japanese) filed on November 27, 2019 and “Section 2 Reference Information / 2 Supplement Information / 8 Investment Risks” of the Securities Registration Statement (in Japanese) filed on December 5, 2019, regarding the risk involved in the Extension of Termination Date of Commitment Line Agreement.

Besides from the commitment line stated above, the Fund has established a commitment line <sup>(Note)</sup> with the maximum amount of ¥40 billion. Together with the commitment line, the total maximum amount becomes ¥50 billion.

(Note) For the details of the commitment line, please refer to the “Notice Concerning Conclusion of Commitment Line Agreement” released on June 5, 2019.

\*<Nomura Real Estate Master Fund, Inc.> URL: <https://www.nre-mf.co.jp/en/>

