

The following information was originally prepared and published by DeNA Co., Ltd. in Japanese as it contains timely disclosure materials to be submitted to the Tokyo Stock Exchange. This English translation is for your convenience only. To the extent there is any discrepancy between this English translation and the original Japanese version, please refer to the Japanese version.



March 31, 2020

Company name: DeNA Co., Ltd.  
(TSE First Section Stock Code: 2432)  
Name of representative: Isao Moriyasu, President & CEO  
Contact person: Jun Oi, Executive Officer, Head of  
Corporate Unit  
Tel.: 03-6758-7200

**(Progress Update) Notice Regarding Merger of Taxi Dispatch App-Related Businesses, and Company Split (Simple Absorption-Type Company Split) for Said Merger**

DeNA Co., Ltd. would like to announce that in relation to the disclosure of February 4, 2020 titled “Notice Regarding Merger of Taxi Dispatch App-Related Businesses, and Conclusion of Basic Agreement Regarding Company Split (Simple Absorption-Type Company Split) for Said Merger,” JapanTaxi Co., Ltd. (name expected to change to Mobility Technologies Co., Ltd. on April 1, 2020) is conducting a third-party allotment, with the company stated capital expected to increase as follows.

The stated capital is expected to exceed the insignificance criteria under the Tokyo Stock Exchange Timely Disclosure Rules regarding “Transfer or acquisition of shares or equity interest accompanied by a change in a subsidiary or other matters accompanied by a change in a subsidiary,” and thus DeNA has disclosed the additional required disclosure items in a timely manner per said rules.

DeNA expects to receive shares as compensation for this company split, as described in 2. below. After the effective date of the company split, JapanTaxi is expected to become an equity method affiliate company of DeNA.

**1. Summary of the changing company (JapanTaxi Co., Ltd.), and the share acquiring company\***

(1) Company name	Mobility Technologies Co., Ltd.	
(2) Address	3-12 Kioicho, Chiyoda-ku, Tokyo, Japan	
(3) Name and title of representatives	Ichiro Kawanabe, Representative Director & Chairman Hiroshi Nakajima, Representative Director & President	
(4) Description of business	Information processing services	
(5) Stated capital	2,350 million yen	
(6) Established	August 17, 1977	
(7) Shareholding percentage of major shareholders	Nihon Kotsu Holdings Co., Ltd.	38.17%
	DeNA Co., Ltd.	38.17%
	Toyota Motor Corporation	9.54%
	SMBC Trust Bank Ltd.	3.24%
	NTT DOCOMO, INC.	2.86%

(8)	Relationship between listed company and this company	Capital relationship	DeNA equity method affiliate company.	
		Personnel relationship	One director is seconded from DeNA.	
		Transactional relationship	No transactional relationship to disclose.	
(9)	Non-consolidated operating results and financial position of this company for the previous three fiscal years			
Fiscal year-end		Fiscal year ended May 30, 2017	Fiscal year ended May 30, 2018	Fiscal year ended May 30, 2019
Net assets		(800 million yen)	8,330 million yen	9,116 million yen
Total assets		1,435 million yen	10,712 million yen	10,771 million yen
Net assets per share		(43.49 yen)	28,335.72 yen	31,010.14 yen
Revenue		1,792 million yen	1,544 million yen	1,964 million yen
Operating profit (loss)		(263 million yen)	(777 million yen)	(2,190 million yen)
Ordinary profit (loss)		(274 million yen)	(820 million yen)	(2,164 million yen)
Net income (loss) for the period		(116 million yen)	(818 million yen)	(2,905 million yen)
Net income (loss) for the period per share		(581.26 yen)	(2,784.68 yen)	(9,884.29 yen)
Dividends per share		0 yen	0 yen	0 yen

\*The above summary is as of April 30, 2020 (scheduled) following the expected completion of the third-party allotment.

2. Number of shares to be acquired, acquisition price, and the number of shares held before and after the acquisition

(1)	No. of shares held before the change	0 shares (Number of voting rights held: 0) (Percentage of voting rights held: 0.0%)
(2)	No. of shares to be acquired	200,000 shares (Number of voting rights held: 200,000)
(3)	Acquisition price	As DeNA expects to receive newly issued shares as compensation for this company split, there will be no monies received.
(4)	No. of shares held after the change	200,000 shares (Number of voting rights held: 200,000) (Percentage of voting rights held: 38.17%)

3. Schedule

(1)	Date of the board of directors resolution	February 4, 2020
(2)	Date of conclusion of the agreement	February 27, 2020
(3)	Share transfer execution date	April 1, 2020

4. Future outlook

The effective date of this company split, with the third-party allotment, is scheduled to be April 1, 2020. The details of the allotment calculation, etc. related to this company split and the expected impact of this matter on DeNA's financial performance is being reviewed. If there are matters to be disclosed then DeNA will disclose them in a timely manner.

For inquiries please contact:  
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 DeNA Co., Ltd. (https://dena.com)