



# Financial Results for the Fiscal Year Ended February 20, 2020

## [J-GAAP] (Non-consolidated)

April 1, 2020

Company: NISHIMATSUYA CHAIN Co., Ltd. Listing: Tokyo Stock Exchange (First Section)  
 Stock code: 7545 URL: <https://www.24028.jp/>  
 Representative: Yoshifumi Ohmura, President and Representative Director  
 Contact: Katsumasa Harui, Corporate Executive Officer Manager, General Affairs Dept.  
 Telephone: +81-79-252-3300

Scheduled date of annual general meeting of shareholders: May 12, 2020  
 Scheduled date to start dividends distribution: May 13, 2020  
 Scheduled date of filing securities report: May 13, 2020  
 Supplementary documents for this summary of financial results: Yes  
 Briefing on the results: Yes (for analysts and institutional investors)

(Amounts less than one million yen have been rounded down.)

### 1. Financial results of the fiscal year ended February 20, 2020 (From February 21, 2019 to February 20, 2020)

#### (1) Operating results

(Percentage figures show year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
FY2019	142,954	3.5	1,908	(47.0)	2,348	(40.3)	1,077	(50.6)
FY2018	138,167	0.6	3,602	(47.5)	3,935	(44.8)	2,181	(54.2)

	Net income per share	Fully diluted net income per share	ROE	ROA	Operating margin
	¥	¥	%	%	%
FY2019	17.31	—	1.8	2.3	1.3
FY2018	34.19	34.18	3.5	3.8	2.6

(Reference) Gain/loss from investment under equity method: FY2019: ¥ – million FY2018: ¥ – million

#### (2) Financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	¥ million	¥ million	%	¥
FY2019	104,428	60,758	57.8	972.78
FY2018	103,267	61,812	59.6	975.09

(Reference) Equity capital: FY2019: ¥60,404 million FY2018: ¥61,563 million

#### (3) Cash flows

	Net cash provided by (used in) operating activities	Net cash provided by (used in) investing activities	Net cash provided by (used in) financing activities	Cash and cash equivalents at end of period
	¥ million	¥ million	¥ million	¥ million
FY2019	1,113	(1,930)	(2,855)	42,097
FY2018	2,899	(3,159)	(2,940)	45,769

### 2. Dividends

	Dividend per share					Total dividends	Payout ratio	DOE
	End of first quarter	End of second quarter	End of third quarter	Year-end	Full year			
	¥	¥	¥	¥	¥	¥ million	%	%
FY2018	—	10.00	—	11.00	21.00	1,338	61.4	2.2
FY2019	—	10.00	—	11.00	21.00	1,308	121.3	2.2
FY2020 (forecast)	—	10.00	—	11.00	21.00		45.0	

### 3. Forecast of operating results for the fiscal year ending February 20, 2021 (From February 21, 2020 to February 20, 2021)

(Percentage figures show changes from the same period of the previous year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
First half (cumulative total)	74,000	3.7	2,350	5.5	2,500	2.6	1,450	4.3	23.35
Full year	150,000	4.9	4,700	146.3	5,000	112.9	2,900	169.1	46.70