

## Document and entity information

		Feb 2020
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2020-04-13
Company name		AIT CORPORATION
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		93810
URL		<a href="http://www.ait-jp.com/">http://www.ait-jp.com/</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2020-02-29
Representative		
Title		代表取締役社長
Name		矢倉 英一
Inquiries		
Title		取締役 総合企画部・経理財務部担当
Name		西村 司
Tel		06-6260-3450
Other		
Date of general shareholders' meeting (as planned)		2020-05-22
Dividend payable date (as planned)		2020-05-25
Annual securities report filing date (as planned)		2020-05-25
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		（百万円未満切捨て）

## Business Results-Operating results

(in millions of yens)

	Feb 2020	Feb 2019
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Operating revenues		
Operating revenues	45,003	27,783
% change	62.0	10.6
Operating profit		
Operating profit	1,575	1,543
% change	2.1	3.1
Ordinary profit		
Ordinary profit	1,947	1,703
% change	14.3	7.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,325	1,167
% change	13.5	6.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,248	1,055
Change in comprehensive income	18.3	-4.8
Other consolidated operating results		
Basic earnings per share (Yen)	55.49	61.09
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	15.4	20.3
Ordinary profit to total assets ratio (%)	13.5	21.5
Operating profit to operating revenues ratio (%)	3.5	5.6
Note to consolidated operating results		
Investment profit (loss) on equity method	217	-
Note to operating results	(注) 当社は2019年3月1日付の日新運輸株式会社との株式交換に伴い、交付する4,800,000株の内、4,159,200株は新株発行を行い、残り640,800株は自己株式を充当しております。また、当社は、2019年11月19日開催の取締役会決議に基づき、自己株式146,700株の取得を行いました。これにより、2020年2月期の1株当たり当期純利益については、期中平均株式数23,892,292株にて算定しております。	

## Business Results-Financial positions

(in millions of yens)

	Feb 2020	Feb 2019
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	20,644	8,214
Net assets	11,715	5,954
Capital adequacy ratio (%)	54.9	72.2
Net assets per share (Yen)	477.23	310.10
Note to consolidated financial positions		
Owner's equity	11,342	5,927
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Feb 2020	Feb 2019
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,218	1,489
Cash flows from investing activities	-160	271
Cash flows from financing activities	-487	-710
Cash and equivalents, end of period	10,812	4,837
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Feb 2020
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Feb 2021	Feb 2020	Feb 2019
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		18.00	18.00
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		18.00	18.00
Forecast	-		
Upper	-		
Lower	-		
Annual			
Result		36.00	36.00
Forecast	-		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		858	688

Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result	64.9	58.9
Forecast	-	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	9.1	12.0
Note to dividends		
Note to dividends		
Annual	(注) 2021年2月期の配当予想につきましては、現時点では未定としております。2021年2月期の連結業績予想の開示が可能となった時点で配当予想を速やかに公表いたします。	

## Forecasts

(in millions of yens)

		Feb 2021
Forecasts		
Forecasts		
Title for forecasts	3. 2021年 2月期の連結業績予想（2020年3月 1日～2021年 2月28日）	
Preamble to consolidated forecasts		
Preamble to forecasts	新型コロナウイルスの感染拡大に伴い、経済活動への様々な影響が懸念されております。現時点では、2021年 2月期の連結業績へ与える影響に不確定要素が多いことから、合理的に算定することが困難であり、未定としております。業績予想の開示が可能となった段階で、速やかに公表いたします。	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

		Feb 2020
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)		
Others		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	true	
Number of subsidiaries newly consolidated		5

Name of subsidiaries newly consolidated	日新運輸株式会社、ニッシントランスコンソリデーター株式会社、日一新国際物流（上海）有限公司、暖新国際貿易（上海）有限公司、NISSHIN (MYANMAR) CO., LTD.
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Feb 2020
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Feb 2020	Feb 2019
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	23,913,600	19,754,400
Number of treasury stock at the end of fiscal year	146,733	640,833
Average number of shares	23,892,292	19,113,569
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

	(in millions of yens)		
		Feb 2020	Feb 2019
Non-consolidated operating results			
Non-consolidated operating results			
Non-consolidated operating results			
Non-consolidated income statements information			
Operating revenues			
Operating revenues		21,959	22,151
% change		-0.9	8.8
Operating profit			
Operating profit		849	916
% change		-7.3	-2.4

Ordinary profit		
Ordinary profit	1,379	993
% change	38.8	-30.5
Profit		
Profit	990	669
% change	48.0	-38.2
Other non-consolidated operating results		
Basic earnings per share (Yen)	41.47	35.02
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	<p>(注) 当社は2019年3月1日付の日新運輸株式会社との株式交換に伴い、交付する4,800,000株の内、4,159,200株は新株発行を行い、残り640,800株は自己株式を充当しております。また、当社は、2019年11月19日開催の取締役会決議に基づき、自己株式146,700株の取得を行いました。これらにより、2020年2月期の1株当たり当期純利益については、期中平均株式数23,892,292株にて算定しております。</p>	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Feb 2020	Feb 2019
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	11,251	6,154
Net assets	9,530	4,337
Capital adequacy ratio (%)	84.7	70.5
Net assets per share (Yen)	401.01	226.95
Note to non-consolidated financial positions		
Owner's equity	9,530	4,337
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Feb 2020
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.