

## Document and entity information

|  |  |   |
|--|--|---|
|  |  | Feb 2020  |
| Company information                                |  |   |
| Company information                                |  |   |
| FASF member mark                                   |  | true  |
| Document name                                      |  | 決算短信〔日本基準〕(連結)  |
| Filing date  |  | 2020-04-14  |
| Company name                                       |  | DD Holdings Co.,Ltd.  |
| Stock exchange listings                            |  |   |
| Tokyo  |  | true  |
| Tokyo 1st section                                  |  | true  |
| Tokyo 2nd section                                  |  | -   |
| Tokyo Mothers                                      |  | -   |
| Tokyo JASDAQ                                       |  | -   |
| Tokyo PRO Market                                   |  | -   |
| Tokyo Others                                       |  | -   |
| Nagoya   |  | -   |
| Nagoya 1st section                                 |  | -   |
| Nagoya 2nd section                                 |  | -   |
| Nagoya Centrex                                     |  | -   |
| Nagoya Others                                      |  | -   |
| Sapporo  |  | -   |
| Sapporo  |  | -   |
| Sapporo Ambitious                                  |  | -   |
| Sapporo Others                                     |  | -   |
| Fukuoka  |  | -   |
| Fukuoka  |  | -   |
| Fukuoka Q-Board                                    |  | -   |
| Fukuoka Others                                     |  | -   |
| Green Sheet  |  | -   |
| Japan Securities Dealers Association               |  | -   |
| Securities code                                    |  | 30730   |
| URL  |  | <a href="https://www.dd-holdings.com/">https://www.dd-holdings.com/</a> |
| Business category                                  |  |   |
| General Business                                   |  | true  |
| Specific Business                                  |  | -   |
| Fiscal Year End                                    |  | 2020-02-29  |
| Representative                                     |  |   |
| Title  |  | 代表取締役社長   |
| Name   |  | 松村 厚久   |
| Inquiries  |  |   |
| Title  |  | 取締役管理統括   |
| Name   |  | 樋口 康弘   |
| Tel  |  | 03-6858-6080  |
| Other  |  |   |
| Date of general shareholders' meeting (as planned) |  | 2020-05-28  |
| Dividend payable date (as planned)                 |  | 2020-05-29  |
| Annual securities report filing date (as planned)  |  | 2020-05-29  |
| Supplemental material of annual results            |  | true  |
| Way of getting                                     |  | -   |
| Convening briefing of annual results               |  | -   |
| Target audience                                    |  | -   |
| Note to fraction processing method                 |  | (百万円未満切捨て)  |

## Business Results-Operating results

(in millions of yens)

Feb 2020

Feb 2019

|  |   |        |
|--|---|--------|
| Operating results                                  |   |        |
| Operating results                                  |   |        |
| Consolidated operating results                     |   |        |
| Consolidated income statements information         |   |        |
| Net sales  |   |        |
| Net sales  | 57,369  | 50,973 |
| % change   | 12.5  | 13.1   |
| Operating profit                                   |   |        |
| Operating profit                                   | 2,846   | 2,115  |
| % change   | 34.5  | -4.0   |
| Ordinary profit                                    |   |        |
| Ordinary profit                                    | 2,916   | 2,232  |
| % change   | 30.6  | 0.4    |
| Profit attributable to owners of parent            |   |        |
| Profit attributable to owners of parent            | 1,442   | 1,085  |
| % change   | 32.8  | 7.4    |
| Note to consolidated income statements information |   |        |
| Comprehensive income                               |   |        |
| Comprehensive income                               | 1,638   | 410    |
| Change in comprehensive income                     | 298.7   | -78.1  |
| Other consolidated operating results               |   |        |
| Basic earnings per share (Yen)                     | 94.24   | 70.94  |
| Diluted earnings per share (Yen)                   | 94.24   | -      |
| Rate of return on equity (%)                       | 22.6  | 19.1   |
| Ordinary profit to total assets ratio (%)          | 9.0   | 8.2    |
| Operating profit to net sales ratio (%)            | 5.0   | 4.2    |
| Note to consolidated operating results             |   |        |
| Investment profit (loss) on equity method          | -   | -90    |
| Note to operating results                          | <p>(注) 1 . 2019年2月期の潜在株式調整後1株当たり当期純利益については、潜在株式が存在しないため記載しておりません。 2 . 当社は、2019年9月1日を効力発生日として普通株式1株につき普通株式2株の割合で株式分割を行っており、前連結会計年度の期首に当該分割が行われたと仮定して1株当たり当期純利益を算定しております。</p> |        |

## Business Results-Financial positions

(in millions of yens)

|  | Feb 2020 | Feb 2019 |
|--|----------|----------|
| Financial positions                      |          |          |
| Financial positions                      |          |          |
| Consolidated financial positions         |          |          |
| Total assets                             | 38,579   | 26,537   |
| Net assets                               | 8,533    | 6,267    |
| Capital adequacy ratio (%)               | 18.2     | 21.8     |
| Net assets per share (Yen)               | 457.70   | 377.86   |
| Note to consolidated financial positions |          |          |
| Owner's equity                           | 7,004    | 5,782    |

(注) 当社は、2019年9月1日を効力発生日として普通株式1株につき普通株式2株の割合で株式分割を行っており、ます。前連結会計年度の期首に当該分割が行われたと仮定して1株当たり純資産を算定しております。

## Business Results-Cash flows

(in millions of yens)

|                                      | Feb 2020 | Feb 2019 |
|--------------------------------------|----------|----------|
| Cash flows                           |          |          |
| Cash flows                           |          |          |
| Consolidated cash flows              |          |          |
| Cash flows from operating activities | 3,876    | 2,949    |
| Cash flows from investing activities | -4,964   | -699     |
| Cash flows from financing activities | 3,236    | -1,223   |
| Cash and equivalents, end of period  | 8,348    | 5,801    |

## Dividends

(in millions of yens)

|                             | Feb 2021 | Feb 2020 | Feb 2019 |
|-----------------------------|----------|----------|----------|
| Dividends                   |          |          |          |
| Dividends                   |          |          |          |
| Dividends                   |          |          |          |
| Dividend per share (Yen)    |          |          |          |
| Dividend per share (Yen)    |          |          |          |
| First quarter               |          |          |          |
| Result                      |          | -        | -        |
| Forecast                    | -        |          |          |
| Upper                       | -        |          |          |
| Lower                       | -        |          |          |
| Second quarter              |          |          |          |
| Result                      |          | 9.00     | 0.00     |
| Forecast                    | -        |          |          |
| Upper                       | -        |          |          |
| Lower                       | -        |          |          |
| Third quarter               |          |          |          |
| Result                      |          | -        | -        |
| Forecast                    | -        |          |          |
| Upper                       | -        |          |          |
| Lower                       | -        |          |          |
| Year end                    |          |          |          |
| Result                      |          | 4.50     | 18.00    |
| Forecast                    | -        |          |          |
| Upper                       | -        |          |          |
| Lower                       | -        |          |          |
| Annual                      |          |          |          |
| Result                      |          | -        | 18.00    |
| Forecast                    | -        |          |          |
| Upper                       | -        |          |          |
| Lower                       | -        |          |          |
| Total dividend paid         |          |          |          |
| Total dividend paid         |          |          |          |
| Annual                      |          |          |          |
| Result                      |          | 137      | 137      |
| Payout ratio (consolidated) |          |          |          |
| Payout ratio (%)            |          |          |          |

|   |     |      |
|---|-----|------|
| Annual  |     |      |
| Result  | -   | 12.7 |
| Forecast  | -   |      |
| Ratio of total amount of dividends to net assets (consolidated) |     |      |
| Ratio of total amount of dividends to net assets (%)            |     |      |
| Annual  |     |      |
| Result  | 2.2 | 2.4  |
| Note to dividends   |     |      |
| Note to dividends   |     |      |

当社は、2019年9月1日を効力発生日として普通株式1株につき普通株式2株の割合で株式分割を行っております。2019年2月期および2020年2月期第2四半期末については、当該株式分割前の実際の配当金の金額を記載しております。また、2020年2月期の1株当たり期末配当金については、当該株式分割の影響を考慮した金額を記載し年間配当金合計及び配当性向（連結）は「-」と記載しております。

## Forecasts

(in millions of yens)

|                                    |   |          |
|------------------------------------|---|----------|
|                                    |   | Feb 2021 |
| Forecasts                          |   |          |
| Forecasts                          |   |          |
| Title for forecasts                | 3. 2021年 2 月期の連結業績予想（2020 年 3 月 1 日～2021 年 2 月28 日）   |          |
| Preamble to consolidated forecasts |   |          |
| Preamble to forecasts              | 2021年 2 月期の連結業績予想につきましては、新型コロナウイルス感染症の世界各国における拡大状況及び当社グループの国内外における店舗の営業状況等を踏まえ、現時点では業績に影響を与える未確定要素が多いことから、適正かつ合理的な業績予想の算出が困難なため未定としております。今後、当社グループ各社の状況確認が進み、2021年 2 月期の連結業績予想並びに個別業績予想について適正かつ合理的な算出が可能になりましたら、後日速やかに開示をいたします。 |          |

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Feb 2020

|  |  |
|--|--|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) |  |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) |  |
| Others   |  |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) |  |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | true                                   |
| Number of subsidiaries newly consolidated  | 3                                      |
| Name of subsidiaries newly consolidated  | 株式会社エスエルディー、湘南レーベル株式会社、湘南ファンド第1号特定目的会社 |
| Number of subsidiaries excluded from consolidation   | -                                      |
| Name of subsidiaries excluded from consolidation   | -                                      |
| Note to material changes in subsidiaries during this period  |  |
| Note to material changes in subsidiaries during this period  | 期中における重要な子会社の異動に関する注記                  |

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

|  |          |
|--|----------|
|  | Feb 2020 |
| Changes in accounting policies and accounting estimates, retrospective restatement         |          |
| Changes in accounting policies and accounting estimates, retrospective restatement         |          |
| Others   |          |
| Changes in accounting policies and accounting estimates, retrospective restatement         |          |
| Changes in accounting policies based on revisions of accounting standard                   | -        |
| Changes in accounting policies other than ones based on revisions of accounting standard   | -        |
| Changes in accounting estimates  | -        |
| Retrospective restatement  | -        |
| Note to changes in accounting policies and accounting estimates, retrospective restatement |          |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | -        |

## Notes-Number of issued and outstanding shares common stock

|  | Feb 2020   | Feb 2019   |
|--|------------|------------|
| Number of issued and outstanding shares (common stock)                                       |            |            |
| Number of issued and outstanding shares (common stock)                                       |            |            |
| Others   |            |            |
| Number of issued and outstanding shares (common stock)                                       |            |            |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 15,642,720 | 15,642,720 |
| Number of treasury stock at the end of fiscal year   | 338,712    | 338,588    |
| Average number of shares   | 15,304,063 | 15,304,132 |
| Note to number of issued and outstanding shares (common stock)                               |            |            |

Note to number of issued and outstanding shares (common stock)

(注) 当社は、2019年9月1日を効力発生日として普通株式1株につき普通株式2株の割合で株式分割を行っております。これに伴い、発行済株式数（普通株式）については、前連結会計年度の期首に当該株式分割が行われたと仮定して算定しております。発行済株式数に関する注記

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

|  | Feb 2020 | Feb 2019 |
|--|----------|----------|
| Non-consolidated operating results             |          |          |
| Non-consolidated operating results             |          |          |
| Non-consolidated operating results             |          |          |
| Non-consolidated income statements information |          |          |
| Net sales                                      |          |          |
| Net sales                                      | 2,994    | 2,970    |
| % change                                       | 0.8      | -66.1    |
| Operating profit                               |          |          |
| Operating profit                               | 1,124    | 1,002    |
| % change                                       | 12.2     | 39.3     |
| Ordinary profit                                |          |          |
| Ordinary profit                                | 1,133    | 1,057    |
| % change                                       | 7.2      | 29.2     |
| Profit   |          |          |
| Profit   | 945      | 1,024    |
| % change                                       | -7.7     | -        |
| Other non-consolidated operating results       |          |          |
| Basic earnings per share (Yen)                 | 61.81    | 66.96    |
| Diluted earnings per share (Yen)               | -        | -        |

Note to non-consolidated operating results

Note to operating results

(注) 1. 前事業年度及び当事業年度の潜在株式調整後1株当たり当期純利益については、潜在株式が存在しないため記載しておりません。2. 当社は、2019年9月1日を効力発生日として普通株式1株につき普通株式2株の割合で株式分割を行っており、前事業年度の期首に当該分割が行われたと仮定して1株当たり当期純利益を算定しております。

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

|                                      | Feb 2020 | Feb 2019 |
|--------------------------------------|----------|----------|
| Non-consolidated financial positions |          |          |
| Non-consolidated financial positions |          |          |
| Non-consolidated financial positions |          |          |
| Total assets                         | 19,252   | 13,187   |
| Net assets                           | 3,274    | 2,534    |
| Capital adequacy ratio (%)           | 17.0     | 19.2     |
| Net assets per share (Yen)           | 213.97   | 165.63   |

Note to non-consolidated financial positions

Owner's equity

3,274

2,534

Note to financial positions

(注)当社は、2019年9月1日を効力発生日として普通株式1株につき普通株式2株の割合で株式分割を行っており、前事業年度の期首に当該分割が行われたと仮定して1株当たり純資産を算定しております。

## Business Results-Note to overview of nonconsolidated business results

Feb 2020

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.