

April 21, 2020

For Immediate Release

Company name Nihon M&A Center Inc.
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President and Representative Director
(Stock exchange code: 2127, TSE 1st Section)
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**Notice regarding Postponement of Announcement of the Consolidated Financial Results
for FY2019 ended March 31, 2020**

Please be informed that Nihon M&A Center Inc. (“the Company”) has decided to postpone the date of announcement for the consolidated financial results for FY2019 ended March 31, 2020 to Friday, May 15, 2020 as follows:

1. The reason of the postponement

In placing top priority on ensuring the safety of all stakeholders, including employees, their families and customers, and preventing the spread of the infectious disease related to the Coronavirus Disease 2019 (COVID-19), the Company has adopted the necessary measures for its employees to work from home and to work on staggered hours. In addition, since the Japanese government issued an emergency declaration on April 7, 2020, the Company has further strengthened these efforts.

Even in such an environment, as it is necessary to give its full effort to the year-end account closing procedure as usual, the Company has decided to postpone the announcement of the consolidated financial results for FY2019 ended March 31, 2020.

2. New date of announcement for the consolidated financial results for FY2019 ended
March 31, 2020

Please be informed that the announcement date has been rescheduled to Friday, May 15, 2020 from Thursday, April 30, 2020.

The Company apologizes for any inconvenience caused to its stakeholders, including shareholders and investors, and the company would appreciate your kind understanding.

End of release