

## Document and entity information

		Mar 2020
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔 I F R S 〕（連結）
Filing date		2020-04-30
Company name		EXEDY Corporation
Securities code		72780
URL		http://www.exedy.co m
Representative		
Title		代表取締役社長
Name		久川 秀仁
Inquiries		
Title		取締役専務執行役員 管理本部長
Name		豊原 浩
Tel		072-822-1152
Other		
Date of general shareholders' meeting (as planned)		2020-06-26
Dividend payable date (as planned)		2020-06-29
Annual securities report filing date (as planned)		2020-06-26
Supplemental material of annual results		-
Way of getting		-
Target audience		（証券アナリスト・ 機関投資家向け）
Note to fraction processing method		（百万円未満四捨五 入）
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2020-03-31

## Business Results-Operating results

(in millions of yens)

	Mar 2020	Mar 2019
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Sales		
Sales	263,899	282,398
% change	-6.6	-0.3
Operating profit		
Operating profit	16,751	19,626
% change	-14.6	-17.6
Profit before tax		
Profit before tax	14,964	19,039
% change	-21.4	-15.4
Profit		
Profit	10,822	13,334
% change	-18.8	-19.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	9,492	12,967
% change	-26.8	-17.9
Total comprehensive income		
Total comprehensive income	4,595	13,688
% change in total comprehensive income	-66.4	-15.2
Other consolidated operating results		
Basic earnings per share (Yen)	198.34	269.52
Diluted earnings per share (Yen)	-	-
Profit to equity attributable to owners of parent ratio (%)	4.8	6.6
Profit before tax to total assets ratio (%)	4.9	6.1
Operating profit to sales ratio (%)	6.3	6.9
Note to consolidated operating results		
Investments accounted for using equity method	20	26
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2020	Mar 2019
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	301,019	311,975
Total equity	208,709	212,026
Equity attributable to owners of parent	196,938	200,153
Equity attributable to owners of parent to total assets ratio (%)	65.4	64.2
Equity attributable to owners of parent per share (Yen)	4,200.17	4,157.72
Note to consolidated financial positions		
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2020	Mar 2019
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	36,103	31,760
Cash flows from investing activities	-26,515	-27,763
Cash flows from financing activities	-8,638	-3,260
Cash and cash equivalents at end of period	45,416	45,413
Note to consolidated cash flows		

## Business Results-Note to business results

Mar 2020

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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## Dividends

(in millions of yens)

Mar 2020

Mar 2019

Dividends

Dividends

Dividends

Dividend per share (Yen)

Dividend per share (Yen)

First quarter

Result

-

-

Second quarter

Result

45.00

45.00

Third quarter

Result

-

-

Year end

Result

45.00

45.00

Annual

Result

90.00

90.00

Total dividend paid

Total dividend paid

Annual

Result

4,280

4,336

Payout ratio (consolidated)

Payout ratio (%)

Annual

Result

45.4

33.4

Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)

Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)  
(%)

Annual

Result

2.1

2.2

Note to dividends

Note to dividends

Annual

2021年3月期の1株  
当たり配当金につい  
ては未定です。

## Forecasts

(in millions of yens)

Mar 2021

Forecasts

Forecasts

Title for forecasts

3. 2021年3月期の  
連結業績予想（2020  
年4月1日～2021年  
3月31日）

Preamble to consolidated forecasts

Preamble to forecasts

新型コロナウイルスの感染拡大により、世界的に外出や移動が制限される中、企業活動が停滞する状況が続いています。現時点では収束時期の見通しは立っておらず、業績予想の合理的な算定は困難であることから、2021年3月期の業績予想を未定とさせていただきます。今後、業績予想の算定が可能になった時点で、速やかに公表いたします。

Note to consolidated forecasts

Note to forecasts

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## Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2020

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

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Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

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## Notes IFRS-Changes in accounting policies and accounting estimates

Mar 2020

Changes in accounting policies and accounting estimates

Changes in accounting policies and accounting estimates

Others

Changes in accounting policies and accounting estimates

Changes in accounting policies required by IFRS

true

Changes in accounting policies other than IFRS requirements

-

Changes in accounting estimates

-

Note to changes in accounting policies and accounting estimates

Note to changes in accounting policies and accounting estimates

(注) 詳細については、[ 添付資料 ] P.11 「 3 . 連結財務諸表及び主な注記 ( 5 ) 連結財務諸表に関する注記事項」をご覧ください。

## Notes-Number of issued and outstanding shares common stock

Mar 2020

Mar 2019

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

48,593,736

48,593,736

Number of treasury stock at the end of fiscal year

1,705,655

453,621

Average number of shares

47,859,341

48,113,914

Note to number of issued and outstanding shares (common stock)

(注)「株式付与ESOP信託口」が保有する当社株式(2020年3月期26,700株、2019年3月期37,000株)を期末自己株式数に含めております。  
また、「株式付与ESOP信託口」及び「役員報酬BIP信託口」が保有する当社株式を、期中平均株式数の計算において控除する自己株式に含めております。  
(2020年3月期30,754株、2019年3月期67,843株)

Note to number of issued and outstanding shares (common stock)

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2020

Non-consolidated operating results

Non-consolidated operating results

Note to non-consolidated operating results

Note to operating results

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## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

Mar 2020

Non-consolidated financial positions

Non-consolidated financial positions

Note to non-consolidated financial positions

Note to financial positions

-

## Business Results-Note to overview of nonconsolidated business results

Mar 2020

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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## Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2021

Non-consolidated forecasts

Non-consolidated forecasts

Preamble to non-consolidated forecasts

Preamble to forecasts

Note to non-consolidated forecasts

Note to forecasts

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.