

## Document and entity information

		Mar 2020
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2020-05-13
Company name		HIMACS,Ltd.
Securities code		42990
URL		https://www.himacs.jp/
Representative		
Title		代表取締役社長
Name		中島 太
Inquiries		
Title		執行役員 経営管理 本部長
Name		岡田 喜久男
Tel		045-201-6655
Other		
Date of general shareholders' meeting (as planned)		2020-06-19
Dividend payable date (as planned)		2020-06-22
Annual securities report filing date (as planned)		2020-06-22
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(機関投資家・アナリス ト向け)
Note to fraction processing method		(百万円未満四捨五 入)
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		true
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2020-03-31

## Business Results-Operating results

(in millions of yens)

	Mar 2020	Mar 2019
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	15,342	14,834
% change	3.4	9.9
Operating profit		
Operating profit	1,012	986
% change	2.6	0.5
Ordinary profit		
Ordinary profit	1,017	993
% change	2.5	1.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	695	717
% change	-3.2	8.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	709	764
Change in comprehensive income	-7.2	18.5
Other consolidated operating results		
Basic earnings per share (Yen)	142.53	147.24
Diluted earnings per share (Yen)	142.30	-
Rate of return on equity (%)	8.8	9.8
Ordinary profit to total assets ratio (%)	9.9	10.1
Operating profit to net sales ratio (%)	6.6	6.6
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

(in millions of yens)

	Mar 2020	Mar 2019
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	10,314	10,231
Net assets	8,089	7,624
Capital adequacy ratio (%)	78.4	74.5
Net assets per share (Yen)	1,659.93	1,564.44
Note to consolidated financial positions		
Owner's equity	8,089	7,624
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Mar 2020	Mar 2019
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	428	1,205
Cash flows from investing activities	5	-38
Cash flows from financing activities	-244	-232
Cash and equivalents, end of period	5,109	4,920

Note to consolidated cash flows

Note to cash flows

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## Business Results-Note to business results

Mar 2020

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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## Dividends

(in millions of yens)

	Mar 2021	Mar 2020	Mar 2019
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		25.00	25.00
Forecast	25.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		25.00	25.00
Forecast	25.00		
Upper	-		
Lower	-		
Annual			
Result		50.00	50.00
Forecast	50.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		244	244
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		35.1	34.0
Forecast	47.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.1	3.3
Note to dividends			
Note to dividends			
Annual		-	

# Forecasts

(in millions of yens)

	Mar 2021	Sep 2020
Forecasts		
Forecasts		
Title for forecasts	3. 2021年3月期の連結業績予想(2020年4月1日～2021年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	14,500	-
Upper	-	-
Lower	-	-
% change		
Forecast	-5.5	-
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	758	-
Upper	-	-
Lower	-	-
% change		
Forecast	-25.1	-
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	763	-
Upper	-	-
Lower	-	-
% change		
Forecast	-25.0	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	512	-
Upper	-	-
Lower	-	-
% change		
Forecast	-26.3	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	105.07	-
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	(注)2021年3月期の連結業績予想については、新型コロナウイルス感染症の感染拡大やその収束時期による影響を現時点で合理的に算定することが難しい状況であるため、通期の予想のみとしています。よって、新型コロナウイルス感染	

症の収束が長期化した場合、業績予想を変更する可能性があります。

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2020
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2020
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	true
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2020	Mar 2019
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	6,206,496	6,206,496
Number of treasury stock at the end of fiscal year	1,333,432	1,333,419
Average number of shares	4,873,069	4,873,103
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2020	Mar 2019
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Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	14,688	14,104
% change	4.1	11.5
Operating profit		
Operating profit	959	944
% change	1.6	2.2
Ordinary profit		
Ordinary profit	964	950
% change	1.5	2.8
Profit		
Profit	660	691
% change	-4.5	10.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	135.46	141.81
Diluted earnings per share (Yen)	135.25	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

	(in millions of yens)	
	Mar 2020	Mar 2019
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	9,630	9,577
Net assets	7,452	7,041
Capital adequacy ratio (%)	77.4	73.5
Net assets per share (Yen)	1,529.18	1,444.92
Note to non-consolidated financial positions		
Owner's equity	7,452	7,041
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2020
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

	(in millions of yens)
	Mar 2021
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.